

# 2011 Users Conference

## Dynamic Modeling and Soil Mechanics for Path Planning of the Mars Exploration Rovers

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# ABSTRACT

To help minimize risk of high sinkage and slippage during drives and to better understand soil properties and rover terramechanics from drive data, a multidisciplinary team was formed under the **Mars Exploration Rover** project to develop and utilize dynamic computer-based models for rover drives over realistic terrains. The resulting system, named **ARTEMIS** (Adams-based Rover Terramechanics and Mobility Interaction System), consists of the dynamic model, a library of terramechanics subroutines, and the high-resolution digital elevation maps of the Mars surface. A 200-element model of the rovers was developed and validated for drop tests before launch, using **Adams** dynamic modeling software. The external library was built in Fortran and called by **Adams** to model the wheel-soil interactions include the rut-formation effect of deformable soils, lateral and longitudinal forces, bull-dozing effects, and applied wheel torque. The paper presents the details and implementation of the system. To validate the developed system, one study case is presented from a realistic drive on Mars of the Opportunity rover. The simulation results match well from the measurement of on-board telemetry data. In its final form, **ARTEMIS** will be used in a predictive manner to assess terrain navigability and will become part of the overall effort in path planning and navigation for both Martian and lunar rovers.

# Mars Rover Mobility Campaigns

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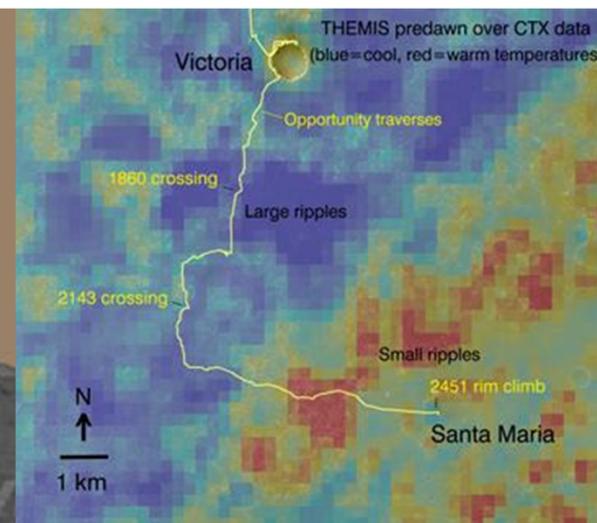
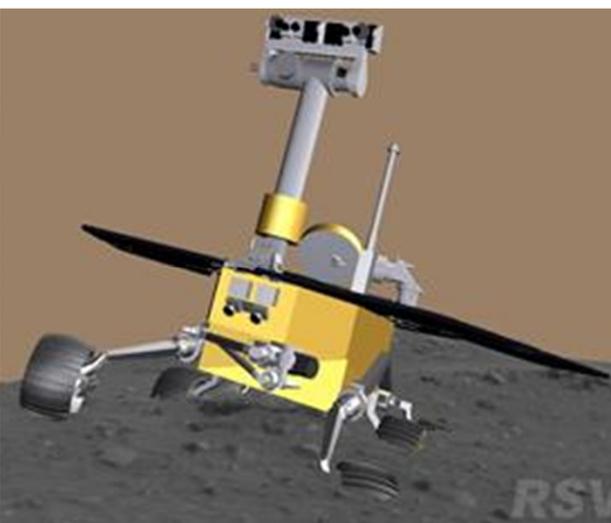
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Paolo Bellutta and Scott Maxwell, JPL



## MER Mission Overview

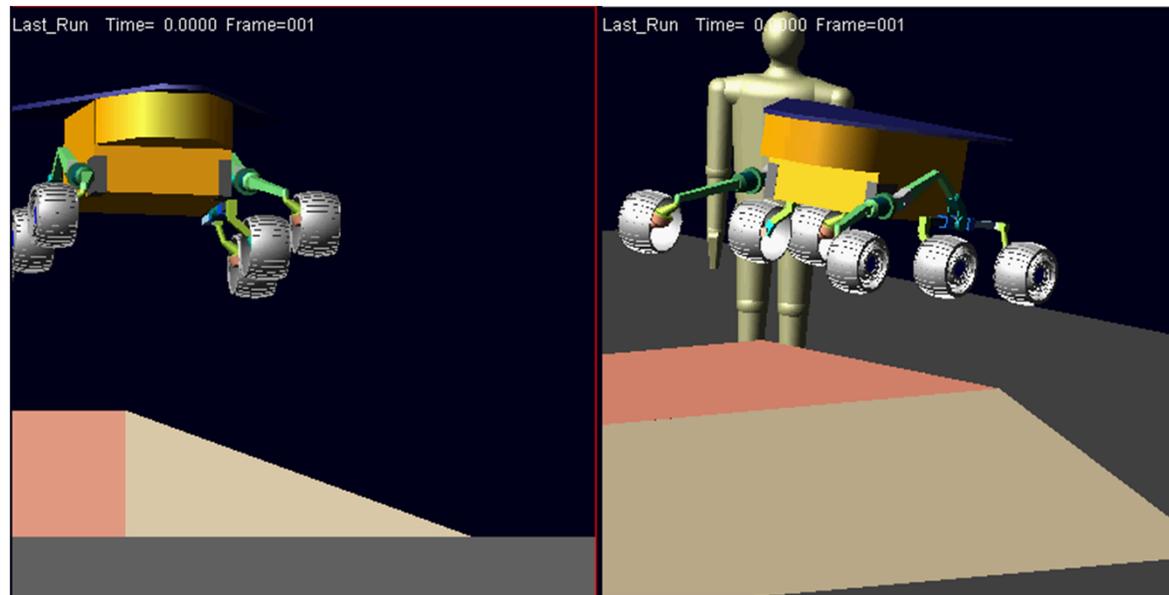
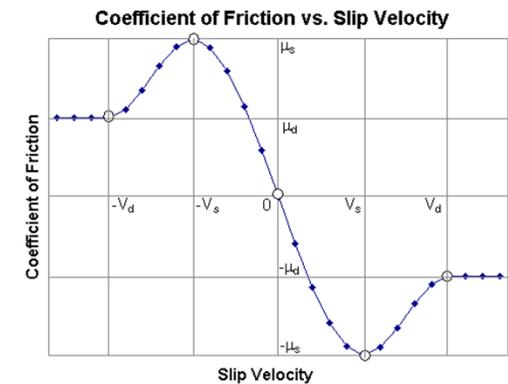
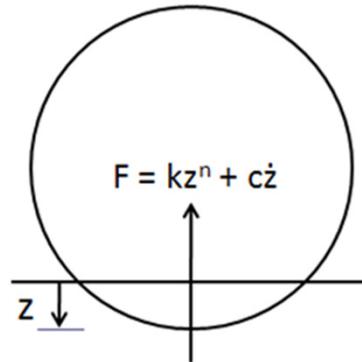
- NASA Mars surface exploration program based on mobile robots (rovers)
- Pathfinder mission (Sojourner)
  - July, 1997—Sept 1997
- Mars Exploration rovers (Spirit and Opportunity)
  - 2004—2010 (Spirit) ; Opportunity still functioning
- Mars Science Laboratory (Curiosity)
  - Launch in November 2011

# Rover Comparison

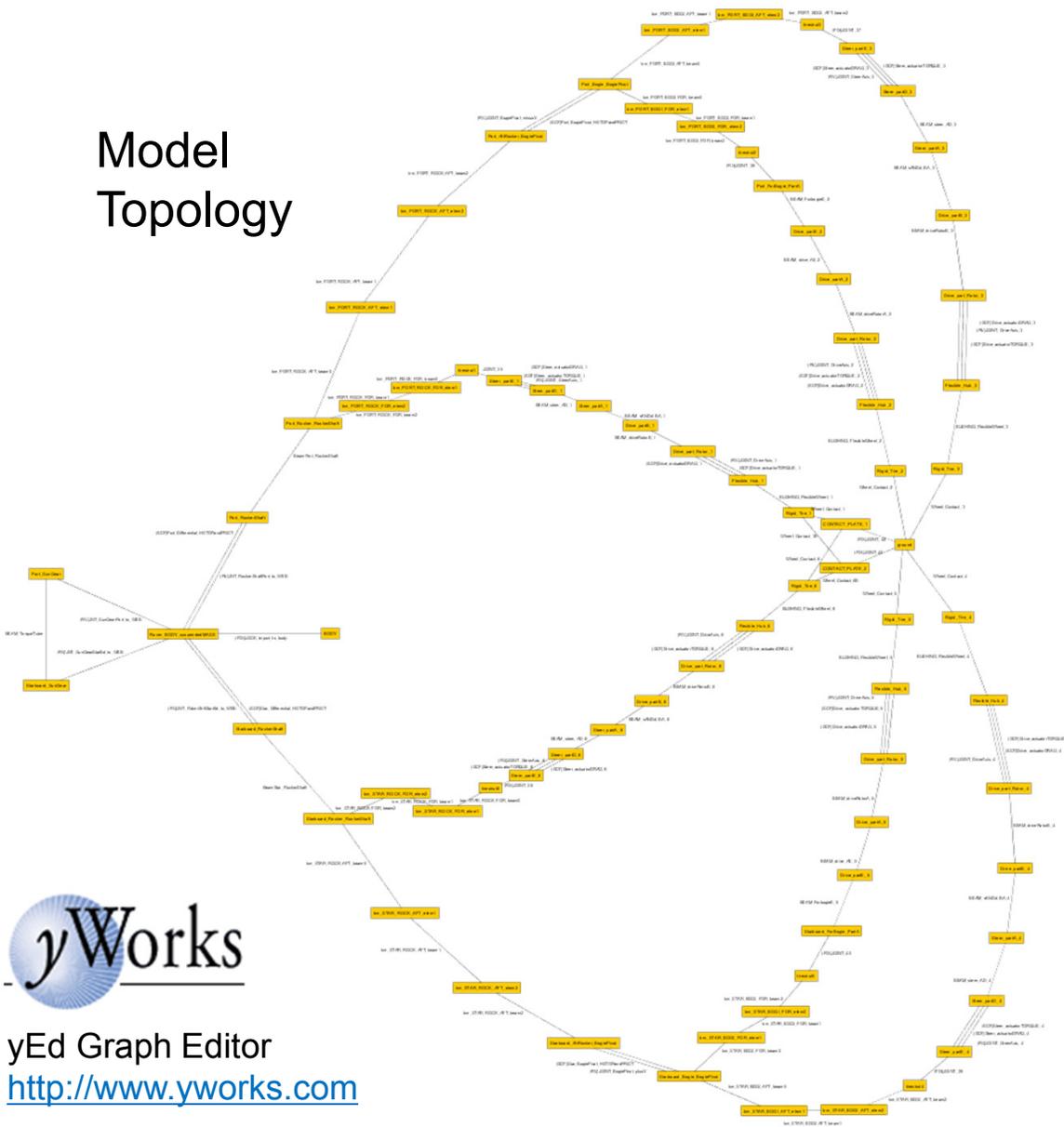


# ADAMS Rover Model

- Developed and previously reported by Randy Lindemann, JPL
- Simplified Contact Model
- Drop Test



## Model Topology



yEd Graph Editor  
<http://www.yworks.com>

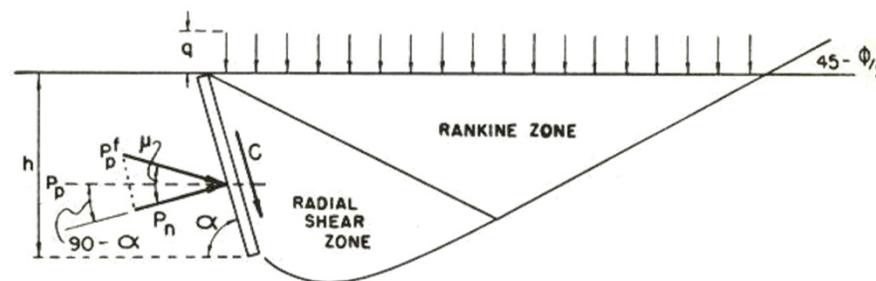
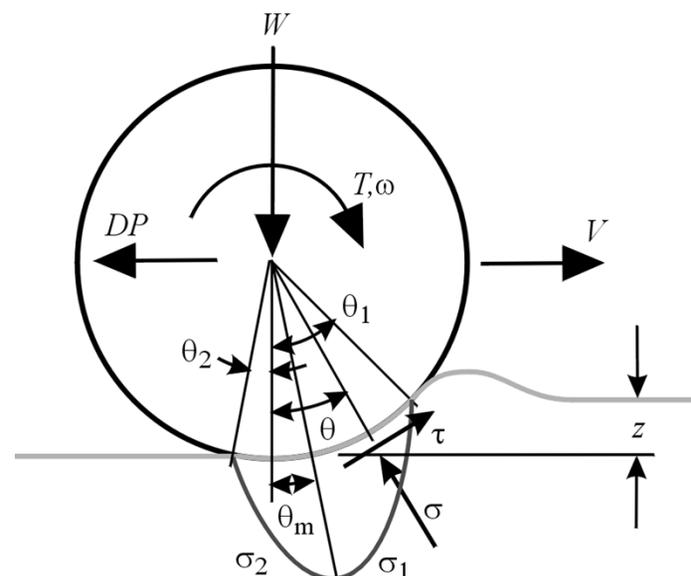
## ADAMS Model Detail

### VERIFY MODEL:

- 316 Gruebler Count (approximate degrees of freedom)
- 76 Moving Parts (not including ground)
- 12 Revolute Joints
- 13 Fixed Joints
- 2 Couplers

# Surface Interaction Modeling

- Parametric methods for surface interaction modeling
  - Strengths
    - Physics-based models employ measurable physical parameters
    - Computationally efficient
    - Applicability to many soil types
  - Weaknesses
    - Ignore some important effects (rate, soil state, material transport)
    - Scaling of classical models is questionable
  - **Bekker-Wong** Classical Terramechanics Formulation



# Pressure-Sinkage

- Pressure-sinkage relationship for geomaterials

$$\sigma = kz^n$$

- $\sigma$  is normal pressure
- $k$  is empirical constant
- $z$  is sinkage from free surface

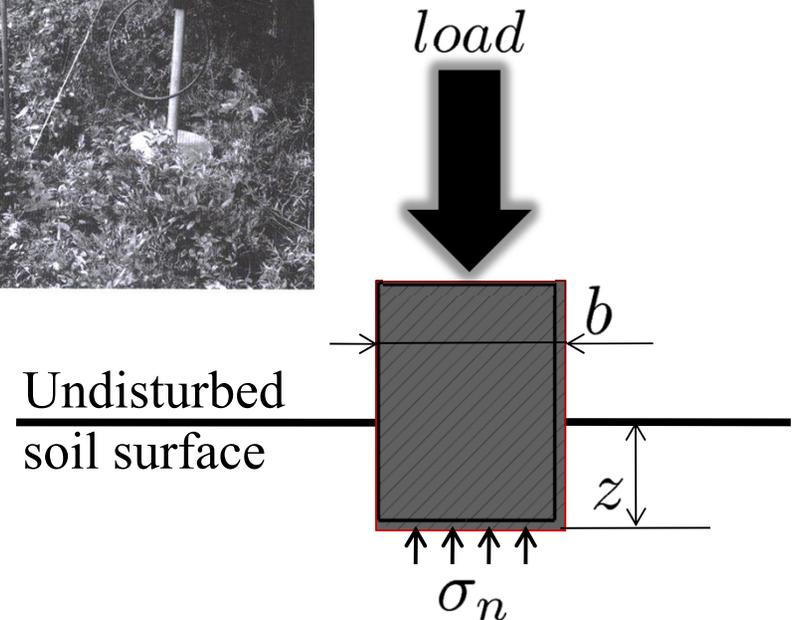
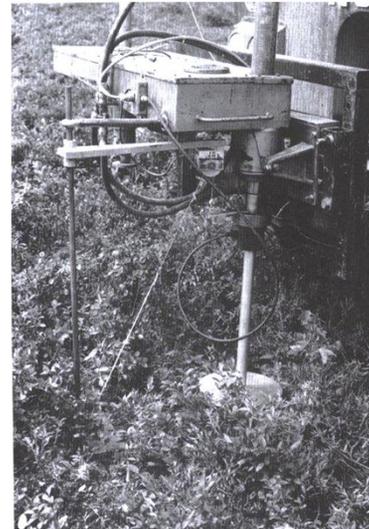
- Bekker proposed semi-empirical formulation

Cohesion-dependent soil coefficient

Friction-dependent soil coefficient

$$\sigma_n = \left( \frac{k_c}{b} + k_\phi \right) z^n$$

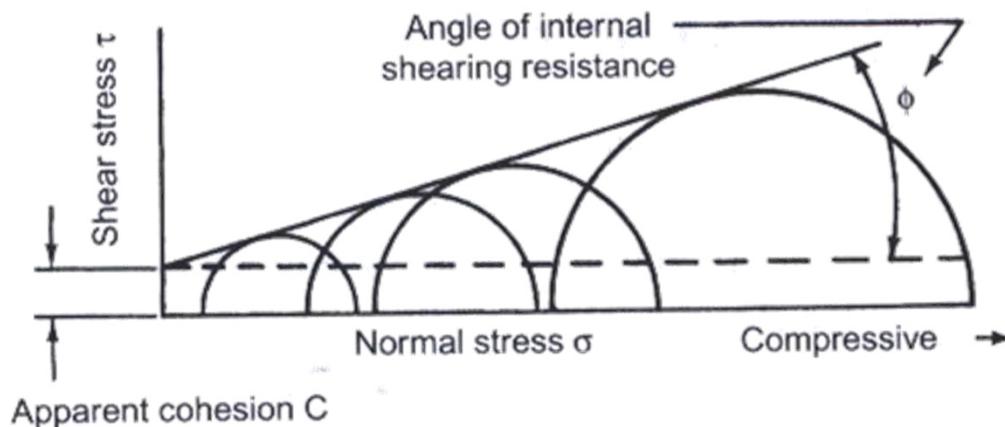
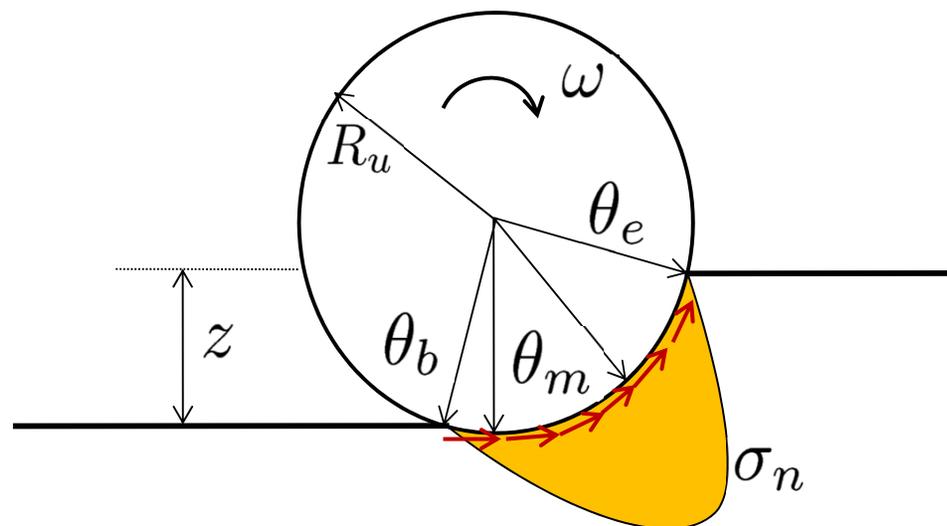
Sinkage exponent



M. G. Bekker. *Theory of Land Locomotion*. Ann Arbor, University of Michigan Press, 1950.

# Shearing Properties of Soil

- Shear stress at wheel-soil interface produces traction
- Shear stress is a function of shear displacement
  - Relative motion required to generate traction
    - Non-zero slip ratio
- Soil failure estimated through Mohr-Coulomb failure criterion
  - $$\tau = c + \sigma \tan \phi$$
    - $\tau$  is failure stress
    - $c$  is soil cohesion
    - $\phi$  is soil internal friction angle



# Shearing Properties of Soil

- Can compute shear stress at wheel-terrain interface
  - Janosi-Hanamoto formulation

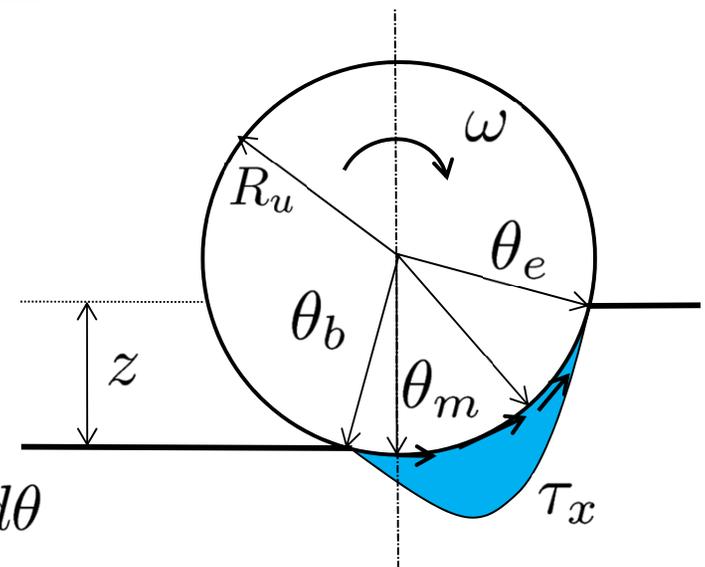
$$\tau_x(\theta) = \tau_{max} \left( 1 - e^{\frac{-j_x}{k_x}} \right)$$

Limit tangential stress  $\downarrow$   $\tau_{max}$   $\uparrow$  Soil shear deformation modulus  $k_x$   
 Soil shear displacement  $j_x$

$$\tau_{max} = c + \sigma_n(\theta) \tan \phi$$

- Soil shear displacement

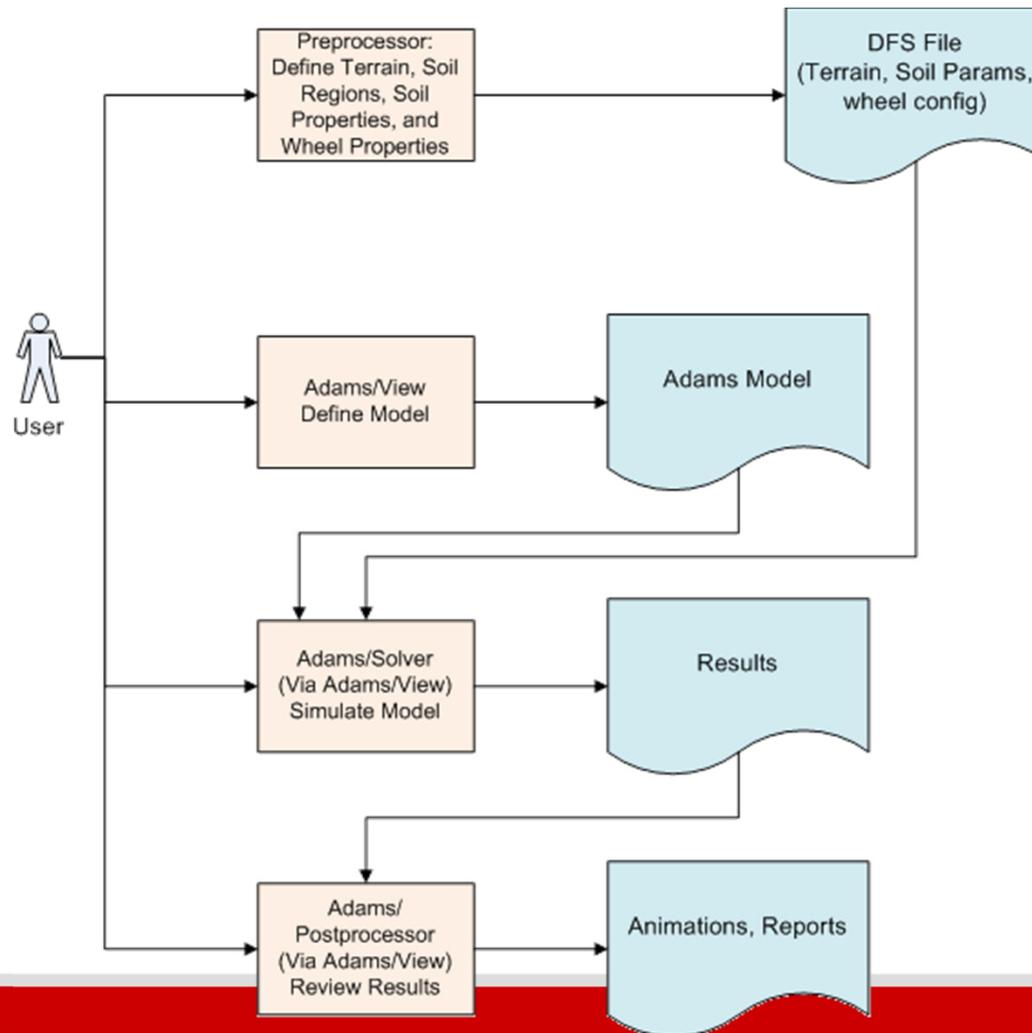
$$j_x(\theta) = \int_{\theta_b}^{\theta_e} R_u [1 - (1 - s_d) \cos(\theta)] d\theta$$



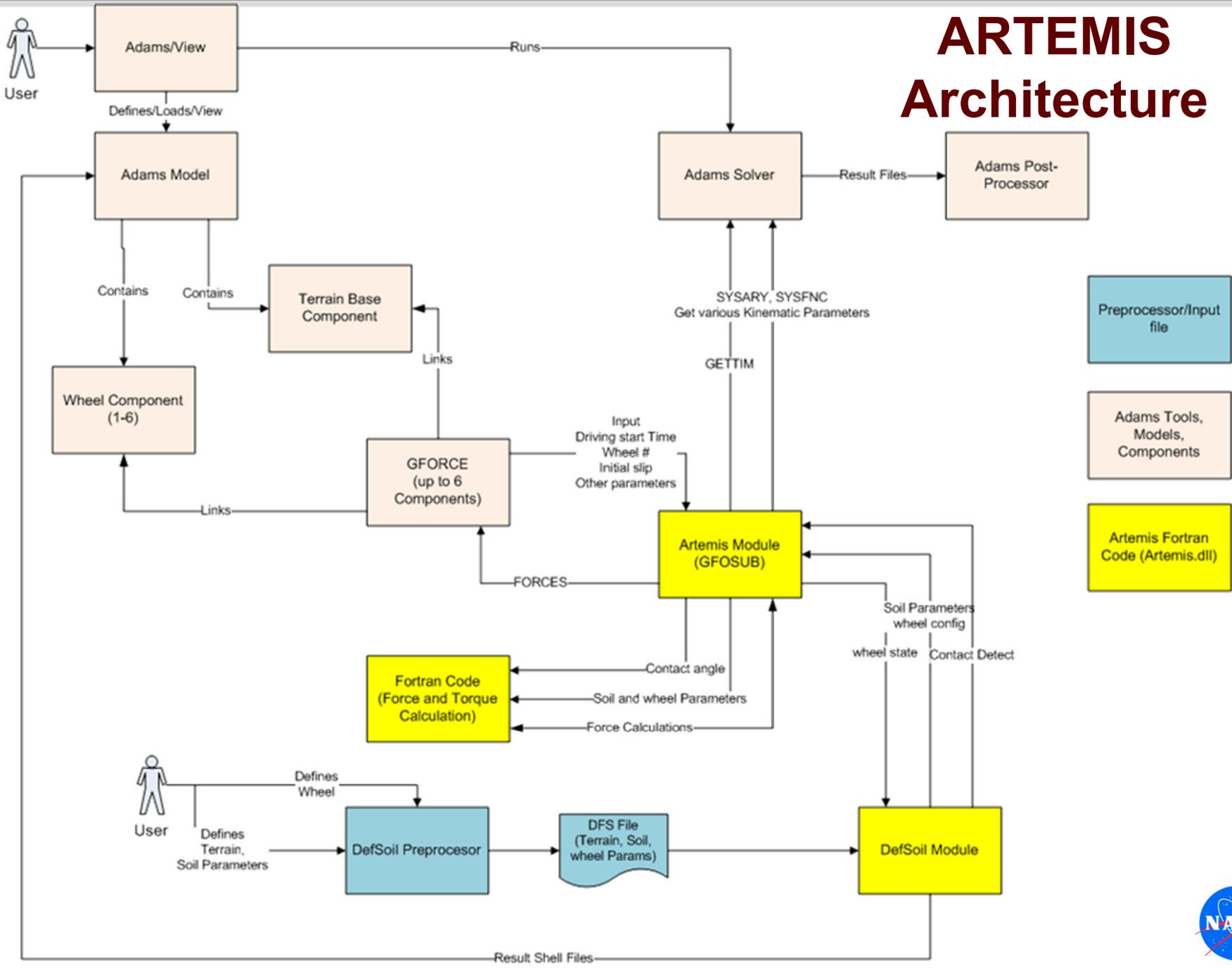
Z. Janosi and B. Hanamoto. Analytical determination of drawbar pull as a function of slip for tracked vehicles in deformable soils, Proc. ISTVS

# ARTEMIS

## Adams-based Rover Terramechanics and Mobility Interaction Simulator

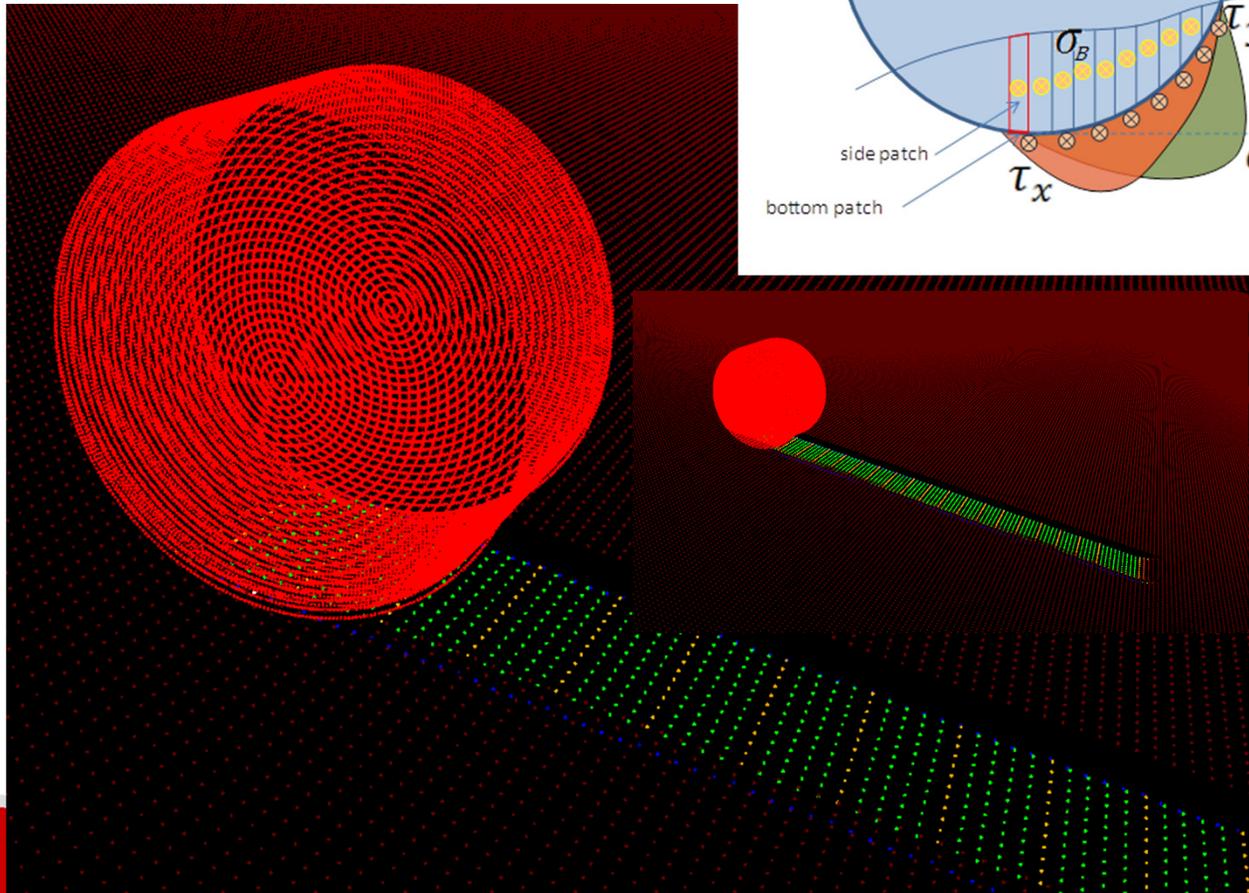


# ARTEMIS Architecture

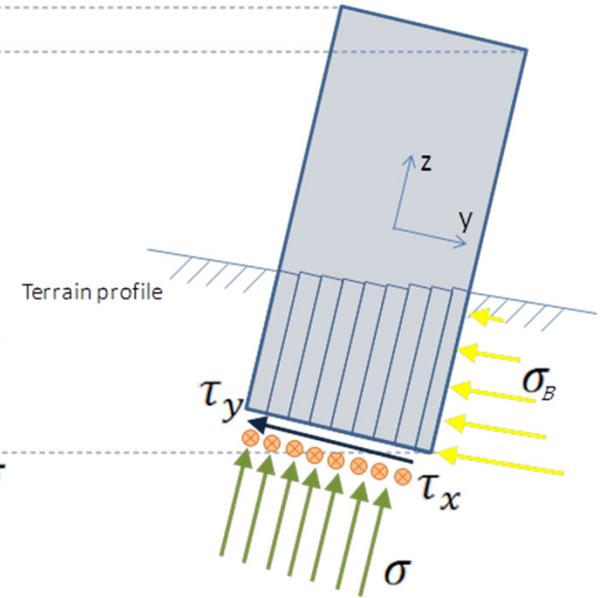
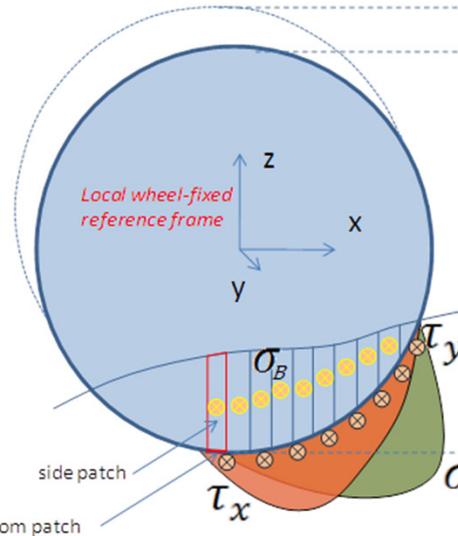
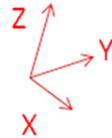


# Contact Engine and Patch Model

Terrain/Wheel  
Contact Engine in  
Fortran/C-sharp



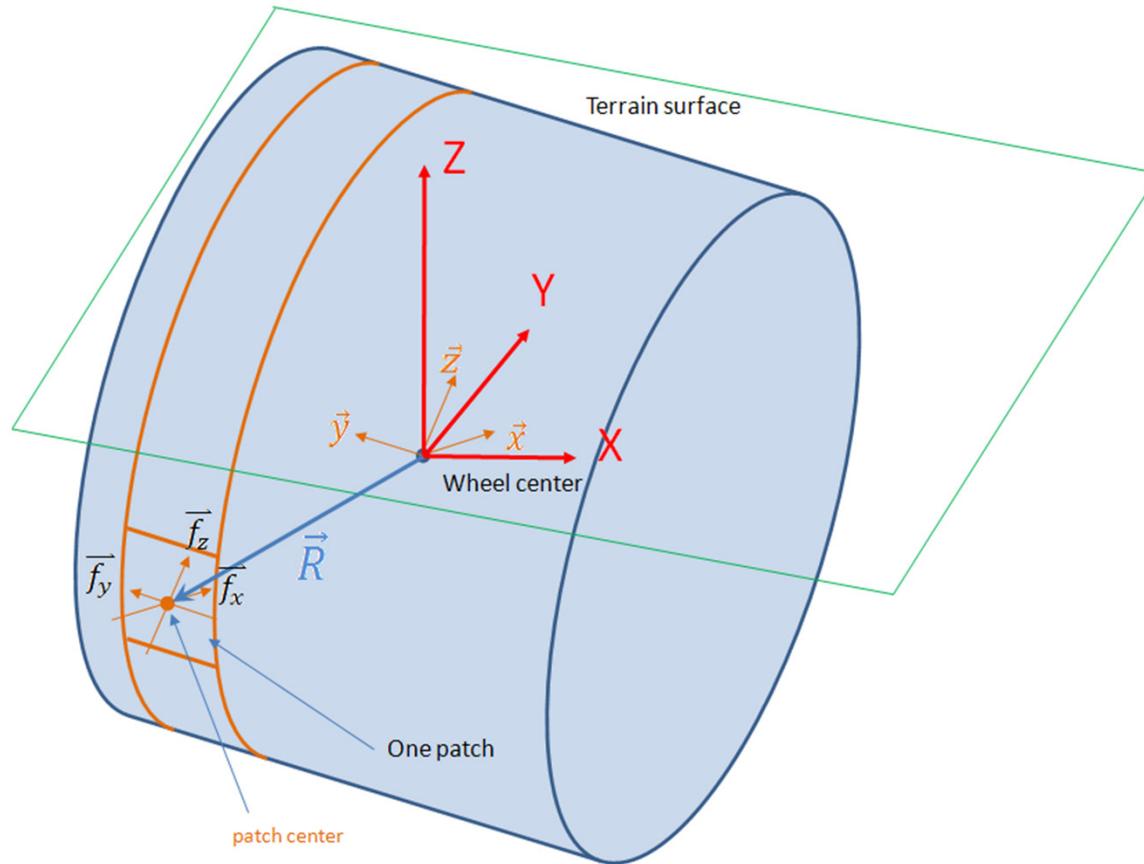
Global  
reference frame



Coordinate Frame and  
Representation of Wheel and  
Soil for Terramechanics  
Analysis

Discretized Slices

# Global/Local Coordinate Frames and Summations



$$T = br \int_{\theta_r}^{\theta_f} \tau \cos \theta d\theta$$

$$R_c = br \int_{\theta_r}^{\theta_f} \sigma \sin \theta d\theta$$

$$DP = T - R_c + F_g$$

$$L = F_u + F_b \sin \beta$$

$$N = br \int_{\theta_r}^{\theta_f} (\sigma \cos \theta + \tau \sin \theta) d\theta + \sum F_g \sin \theta$$

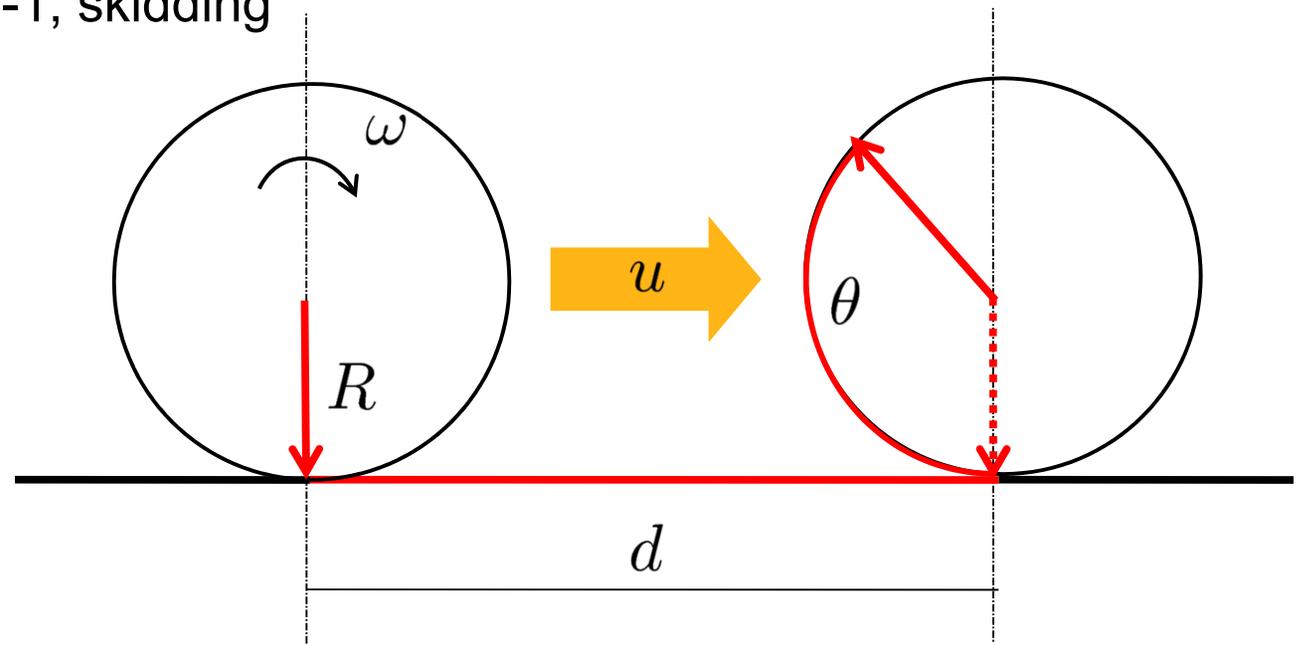
# Slip Ratio

- Slip ratio is measure of relative motion between wheel and terrain surface
  - For driven wheel, distance traveled is less than that in free rolling
  - When slip ratio = 1, spinning in place
  - When slip ratio = 0, pure rolling
  - When slip ratio = -1, skidding

$$u \leq \omega R$$

$$d \leq \theta R$$

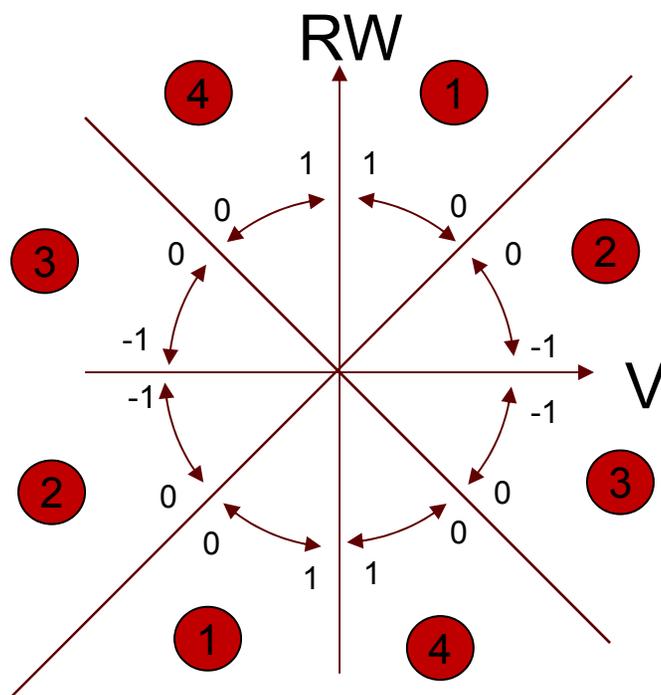
$$s_d = 1 - \frac{u}{\omega R}$$



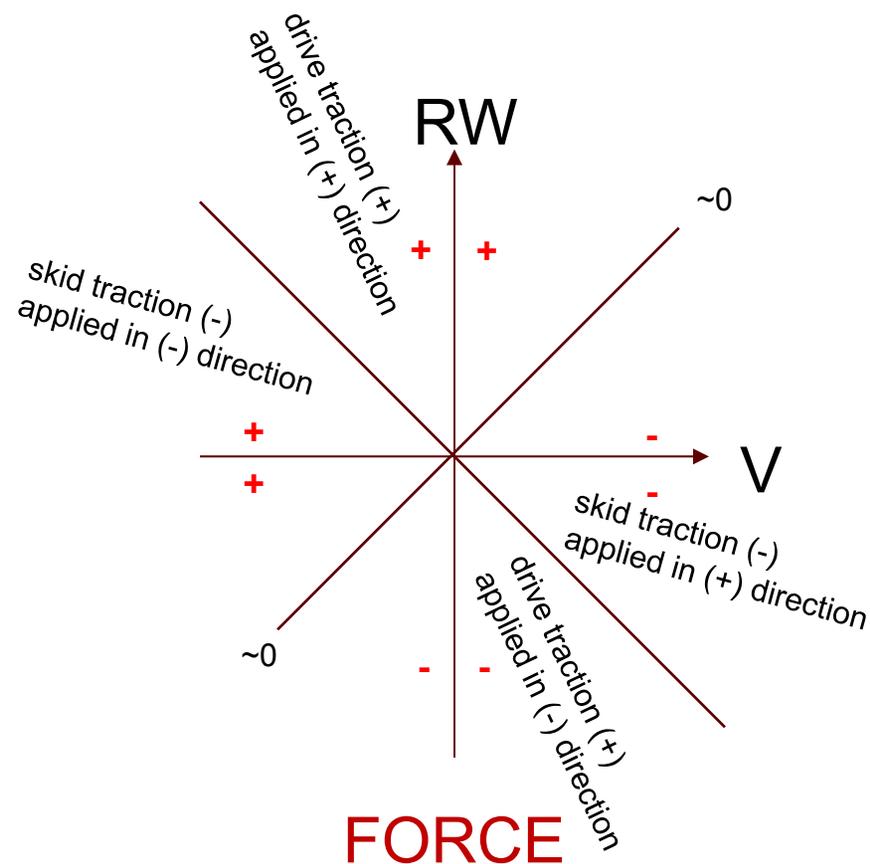
# Slip Modeling

$$i = \begin{cases} 1 - \frac{v}{r\omega} & (\text{if } v < r\omega \text{ driving}) \quad \textcircled{1} \\ \frac{r\omega}{v} - 1 & (\text{if } v > r\omega \text{ braking}) \quad \textcircled{2} \end{cases}$$

$$i = \begin{cases} 1 + \frac{v}{r\omega} & (\text{if } \frac{r\omega}{v} < -1) \quad \textcircled{4} \\ -\frac{r\omega}{v} - 1 & (\text{if } -1 < \frac{r\omega}{v} < 0) \quad \textcircled{3} \end{cases}$$



SLIP

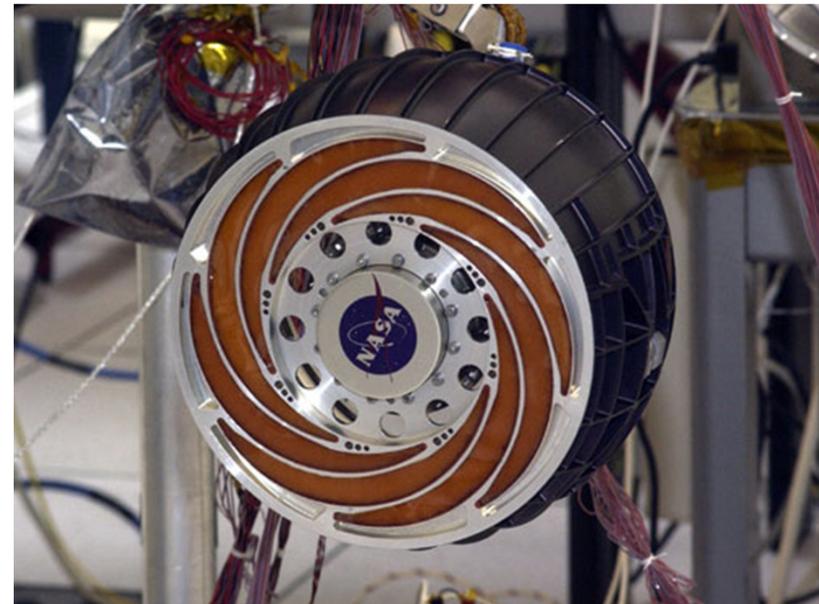
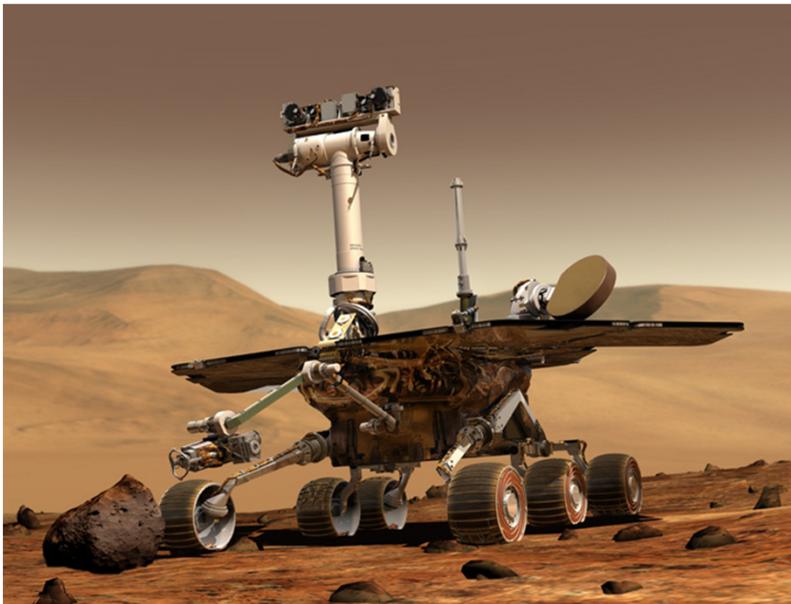


FORCE

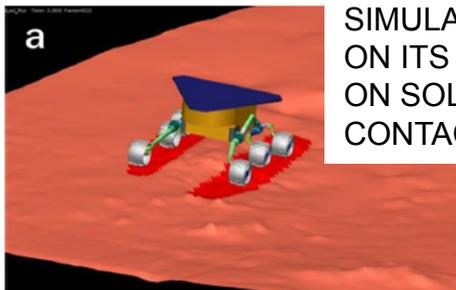
# Case Studies: Rover Design & Performance Prediction

- MER Rover
  - Lightweight, 6 wheels, rocker-bogie suspension system
- Wheel diameter 26 cm
- Static vertical load on each wheel ~ 100N
- Landing site area composed of bedrock outcrops, loose, sandy material

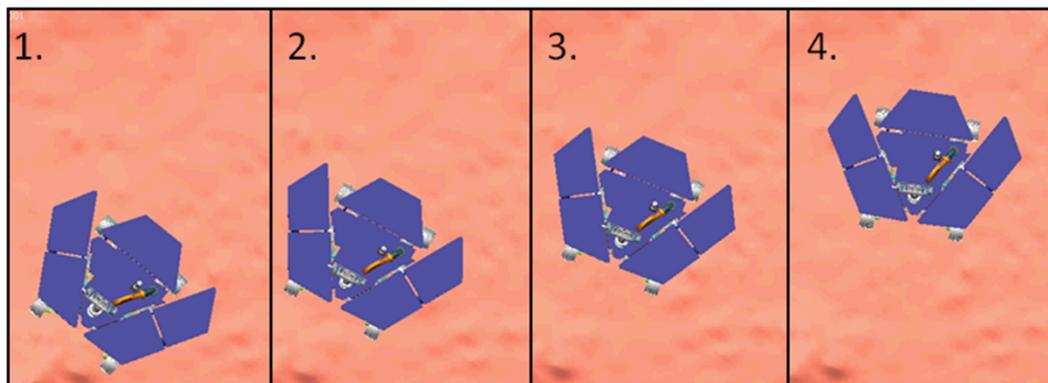
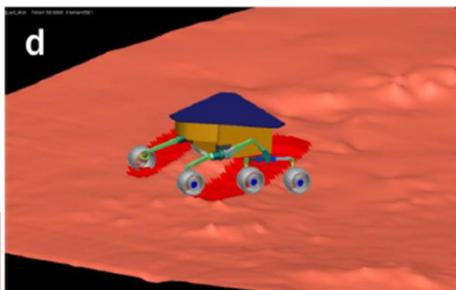
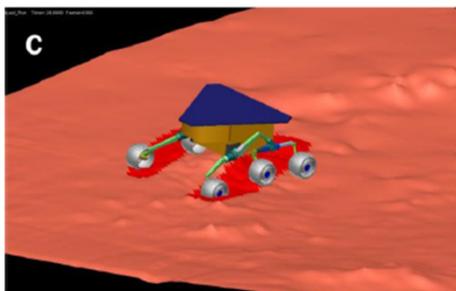
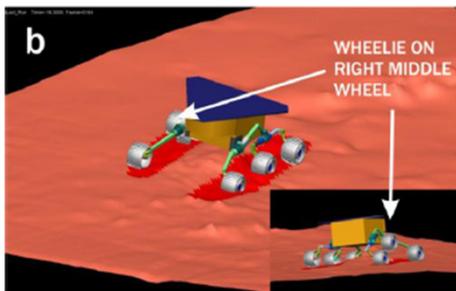
Terrain Parameters		Dry Sand
$n$	(sinkage exponent)	0.705
$k_c$	(cohesion parameter)	6.94 [kN/m <sup>n+1</sup> ]
$k_\phi$	(angle of internal friction parameter)	505.8 [kN/m <sup>n+2</sup> ]
$c$	(cohesion)	960 [N/m <sup>2</sup> ]
$\phi$	(angle of internal friction)	27.3 [deg]
$k_x$	(shear modulus)	0.0114 [m]



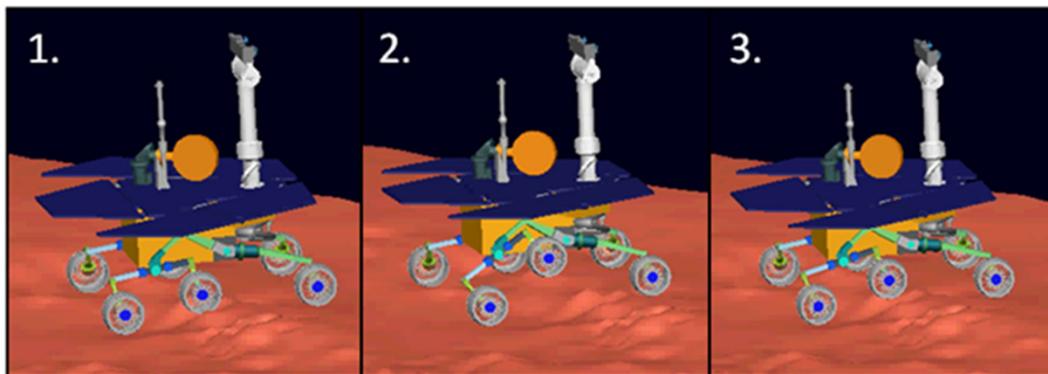
# Spirit Rover at Troy



SIMULATION OF SPIRIT ON ITS DRIVE INTO TROY ON SOL 1871 (SIMPLIFIED CONTACT MODEL)



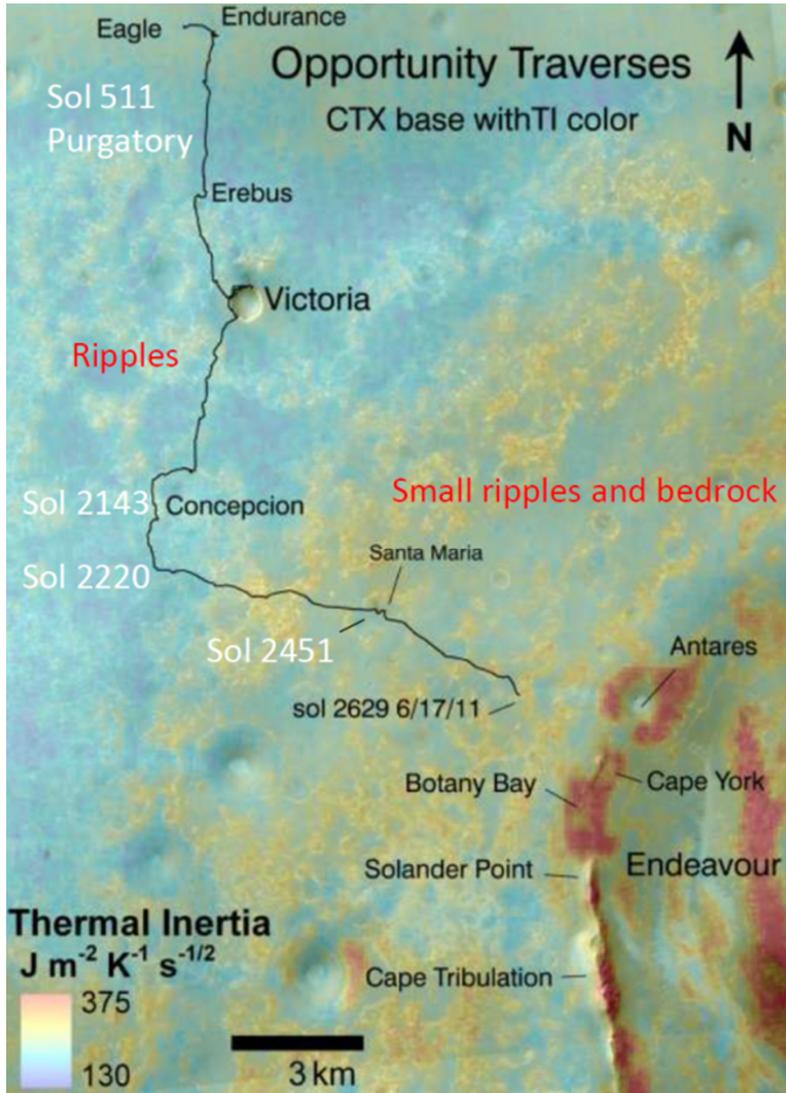
YAW EXHIBITED DURING A 4-WHEEL BACKWARD DRIVE SIMULATION.  
 OPERABLE WHEELS: STATIC COF= 0.5, DYNAMIC COF=0.4;  
 WHEELS 4 AND 6: STATIC COF=0.7, DYNAMIC COF=0.6



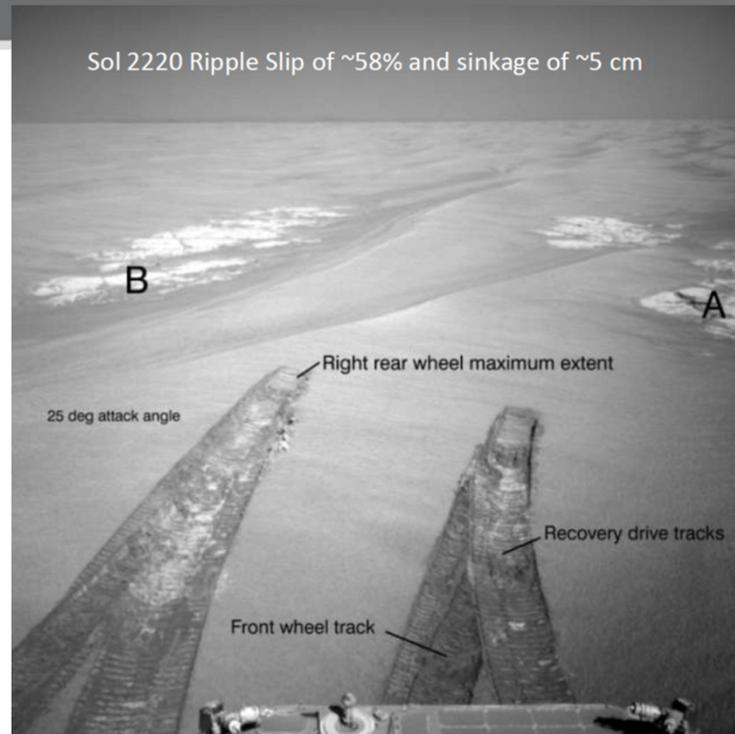
STICK-SLIP MOTION EXHIBITED DURING A 4-WHEEL BACKWARD DRIVE SIMULATION.  
 OPERABLE WHEELS: STATIC COF= 0.5, DYNAMIC COF=0.4;  
 WHEELS 4 AND 6: STATIC COF=0.7, DYNAMIC COF=0.6

(SOL = Mars DAY)

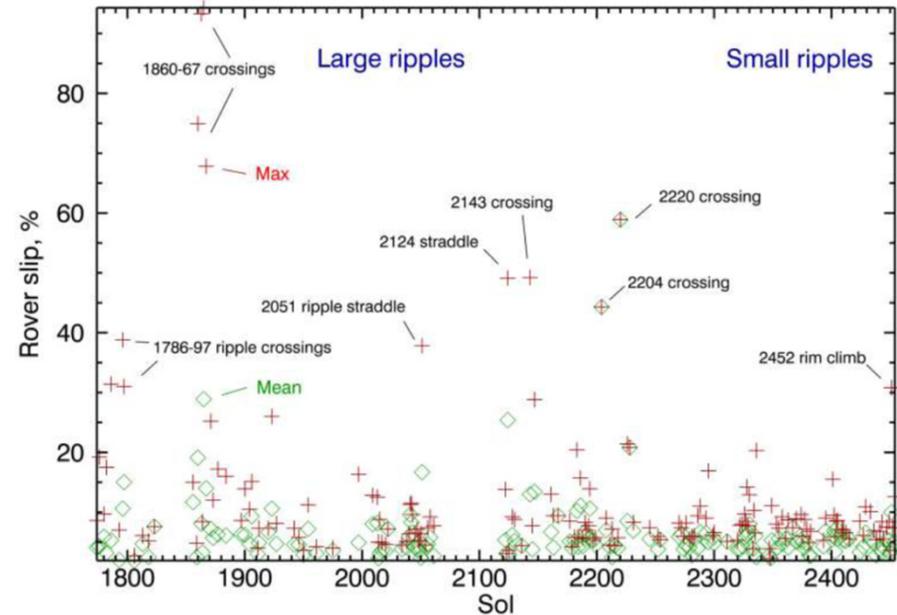
# Ripples



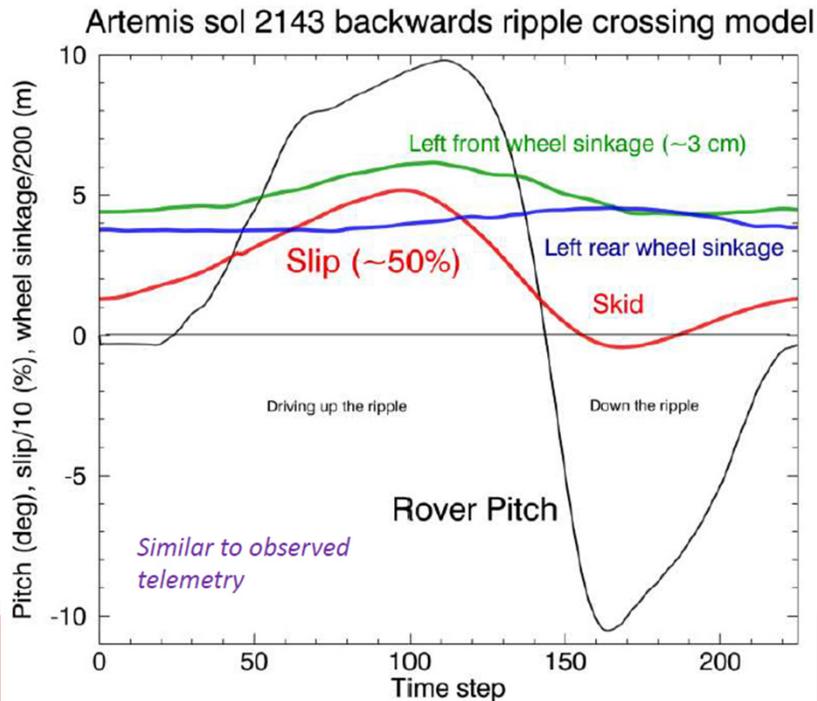
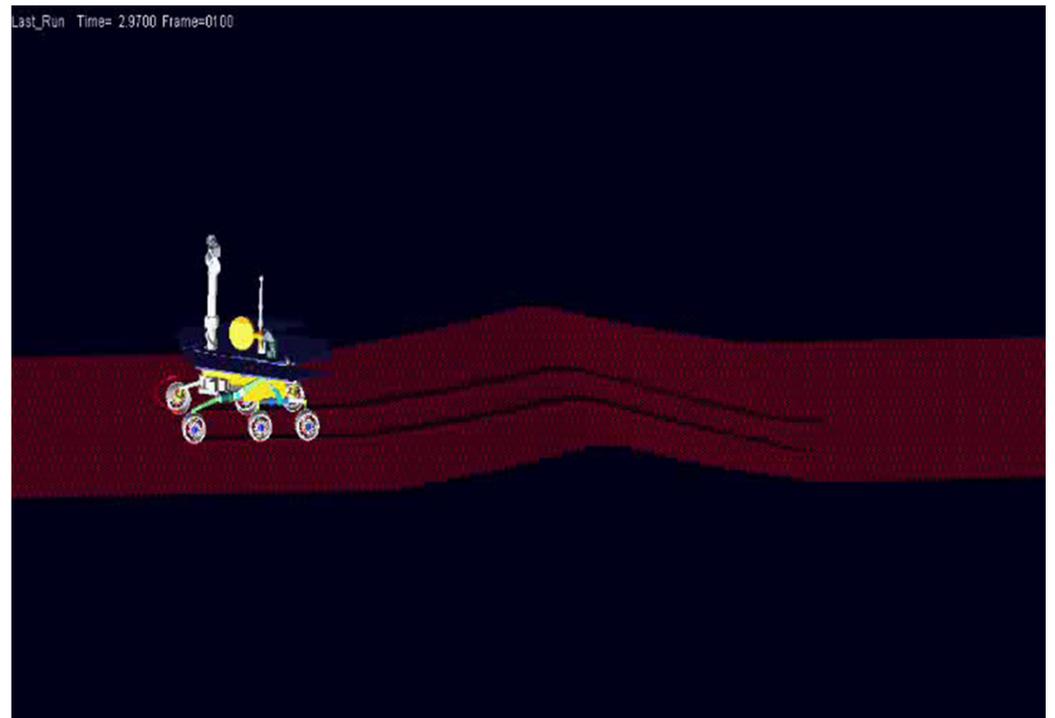
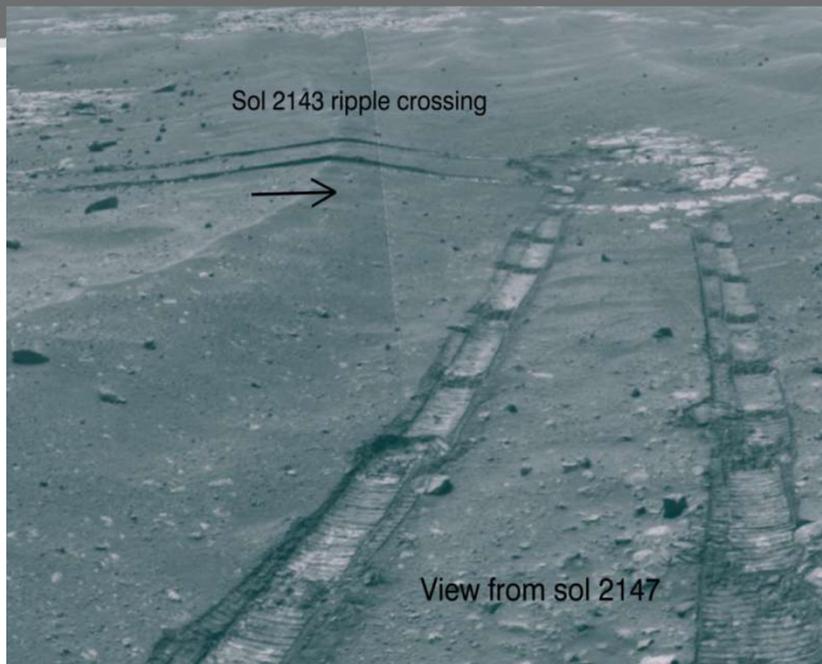
(SOL = Mars DAY)



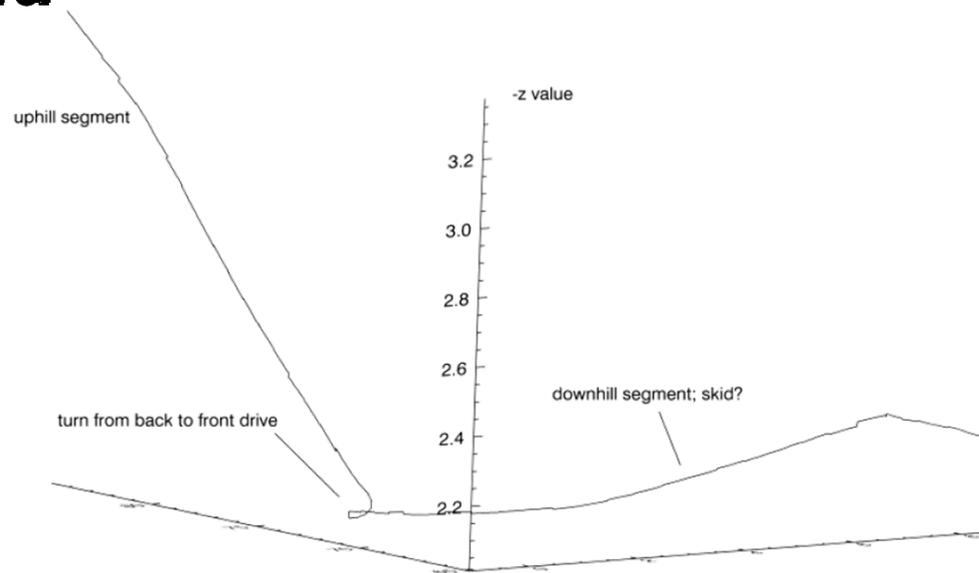
Opportunity Visual Odometry-Based Wheel Slip Data Since Leaving Victoria Crater



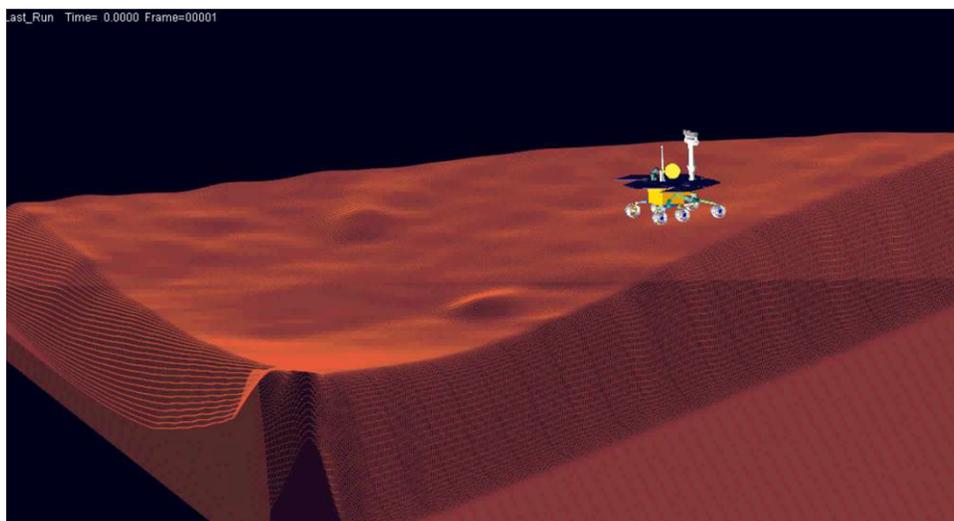
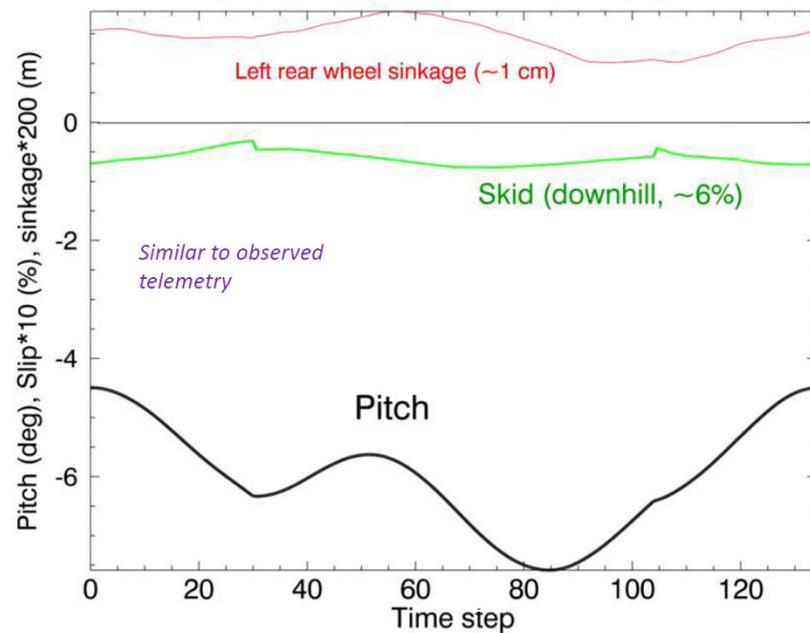
# Opportunity Rover Ripple Experiments



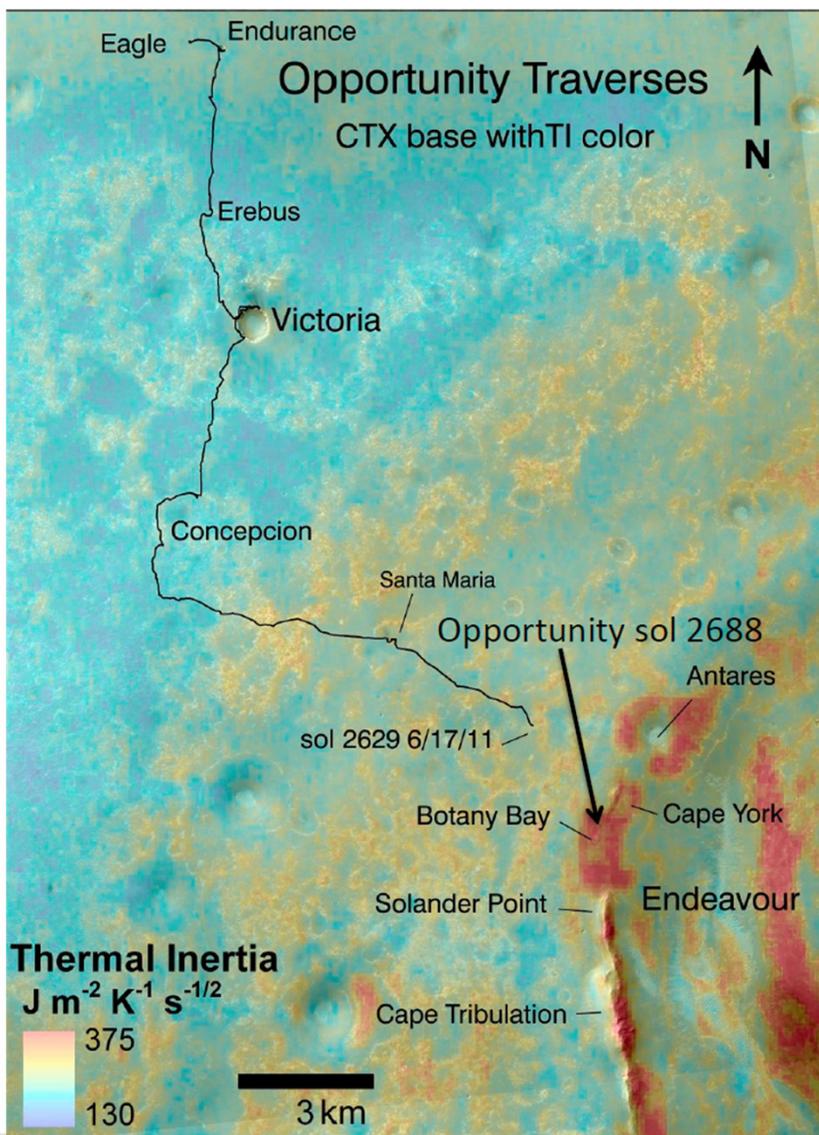
# Santa Maria Downhill Skid



ARTEMIS sol 2451 rearward downhill drive segment model



# Arrival at Endeavor



## Spirit Point, Cape York, Endeavour

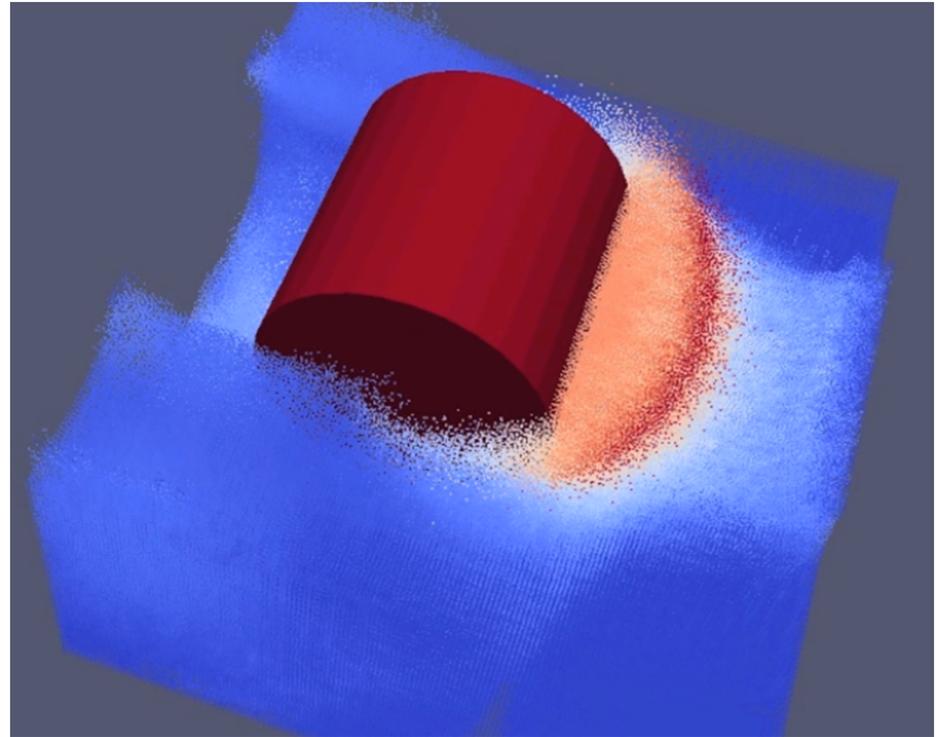
- Thermal Inertia (TI) over CTX mosaic showing Opportunity's traverses
- TI values similar to Gusev plains and Columbia Hills
- Botany Bay based on HiRISE has extensive bedrock exposed
- Cape York has CRISM-based spectral signature similar to slightly altered basaltic sand (perhaps small smectite exposures)
- Implies relatively easy traversing across Botany Bay and Husband Hill-like mobility on Cape York
- Thermal inertia from Mike Mellon and traverses from Ron Li and OSU Team <sup>2</sup>



Animation using HiRISE over HiRISE based DEM  
 DEM courtesy Ron Li, OSU  
 with 10X VE

# Challenges and Future Work

- DEM's
- Better Reduced-order Models
- Dynamic Terramechanics
- Deformed-soil Formulation
  - Multi-pass Simulation
  - Enhanced Soil Damping
- N+1 scientific instrument



DEM's demo by R. Mukherjee at JPL.  
Work sponsored by DARPA.

1.7M particles  
3 hours on 100 processors

# Thank You, Q&A?



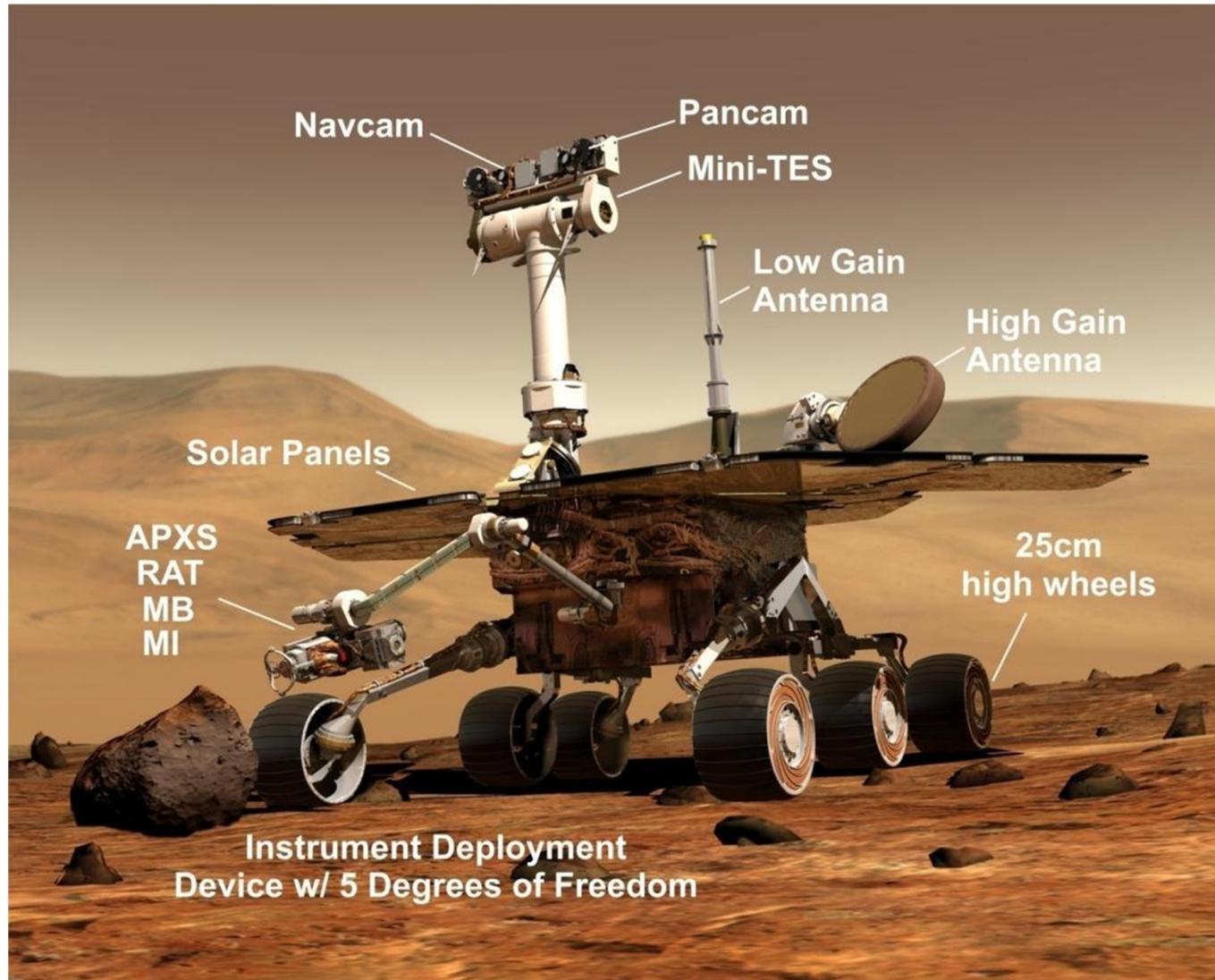
NASA's Mars Science  
Laboratory (MSL)  
Design/Test Model  
(DTM) in the sandy  
Mars Yard at JPL

**Brian Trease, NASA JPL  
Mars Rover Mission  
xTerramechanics**

- [brian.p.trease@jpl.nasa.gov](mailto:brian.p.trease@jpl.nasa.gov)
- <http://marsrover.nasa.gov/>
- <http://www.kiss.caltech.edu/study/xterramechanics/>

# APPENDIX and EXTRA SLIDES

# Spirit Rover



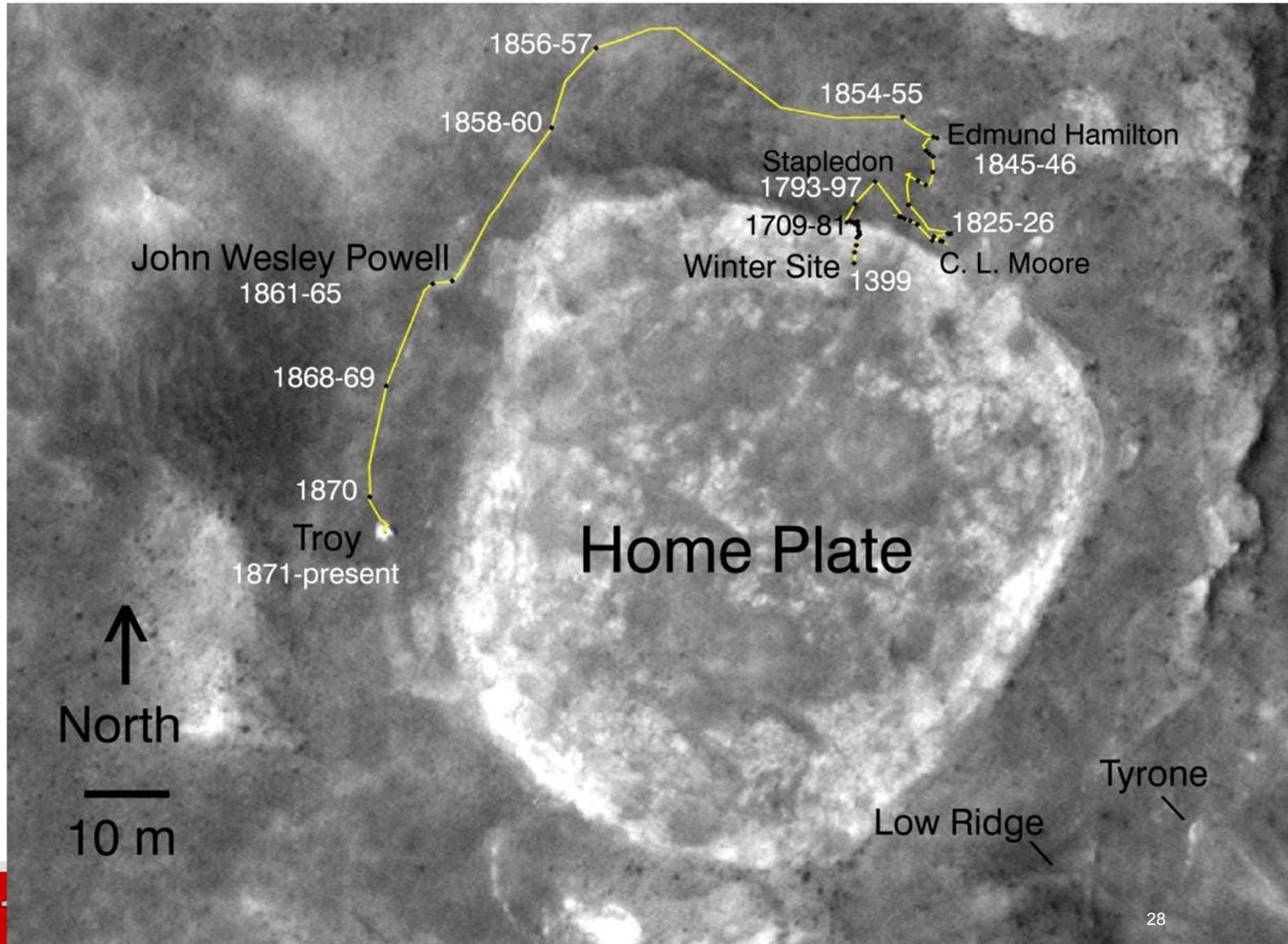
- Right front wheel drive actuator failed on sol 779

- Embedded in sands of Troy after breaking through soil crust

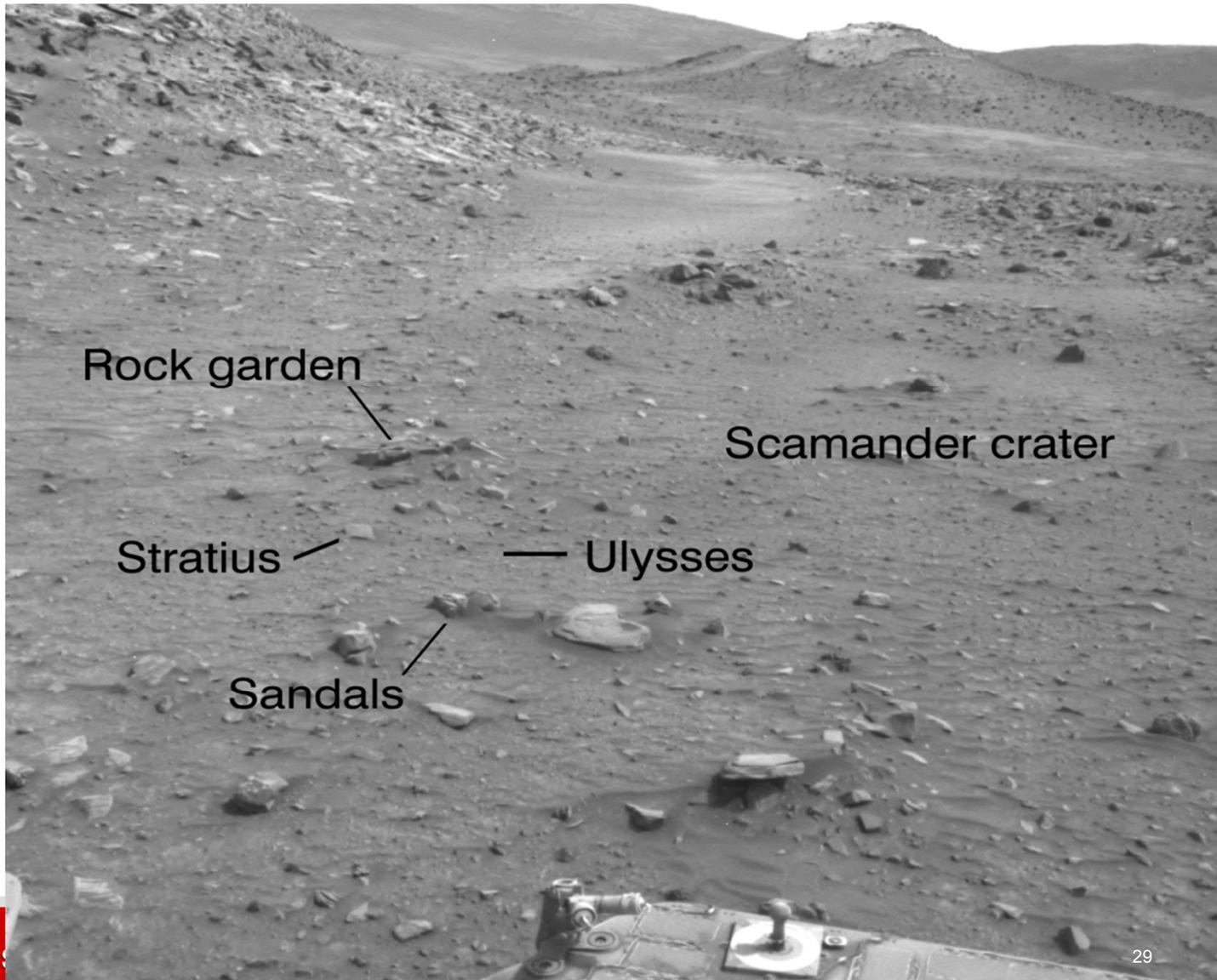
- Extrication stopped Sol 2169 to prepare for winter

- Last communication March 2010

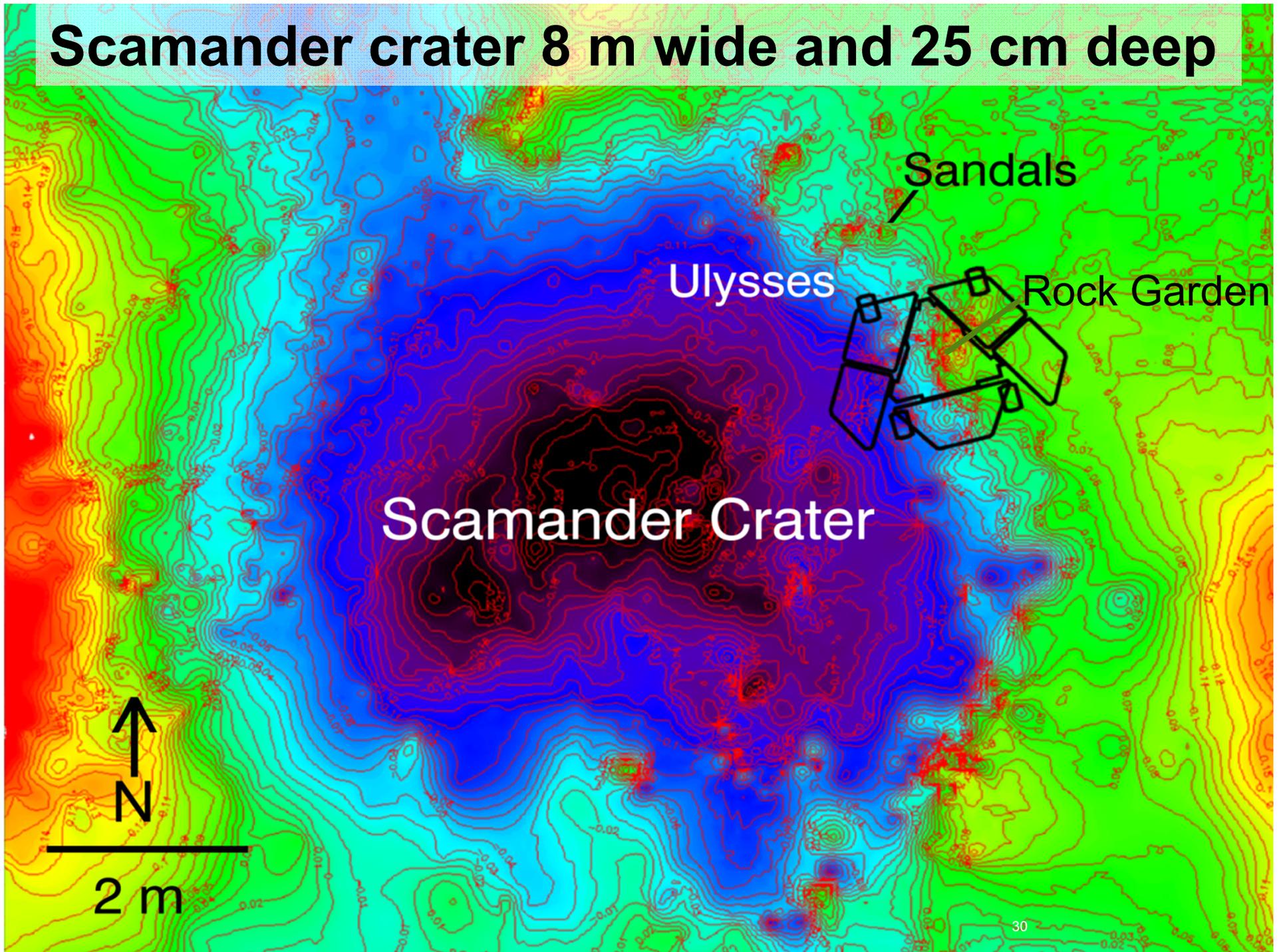
# Spirit's Traverses Since Leaving the Third Winter Site

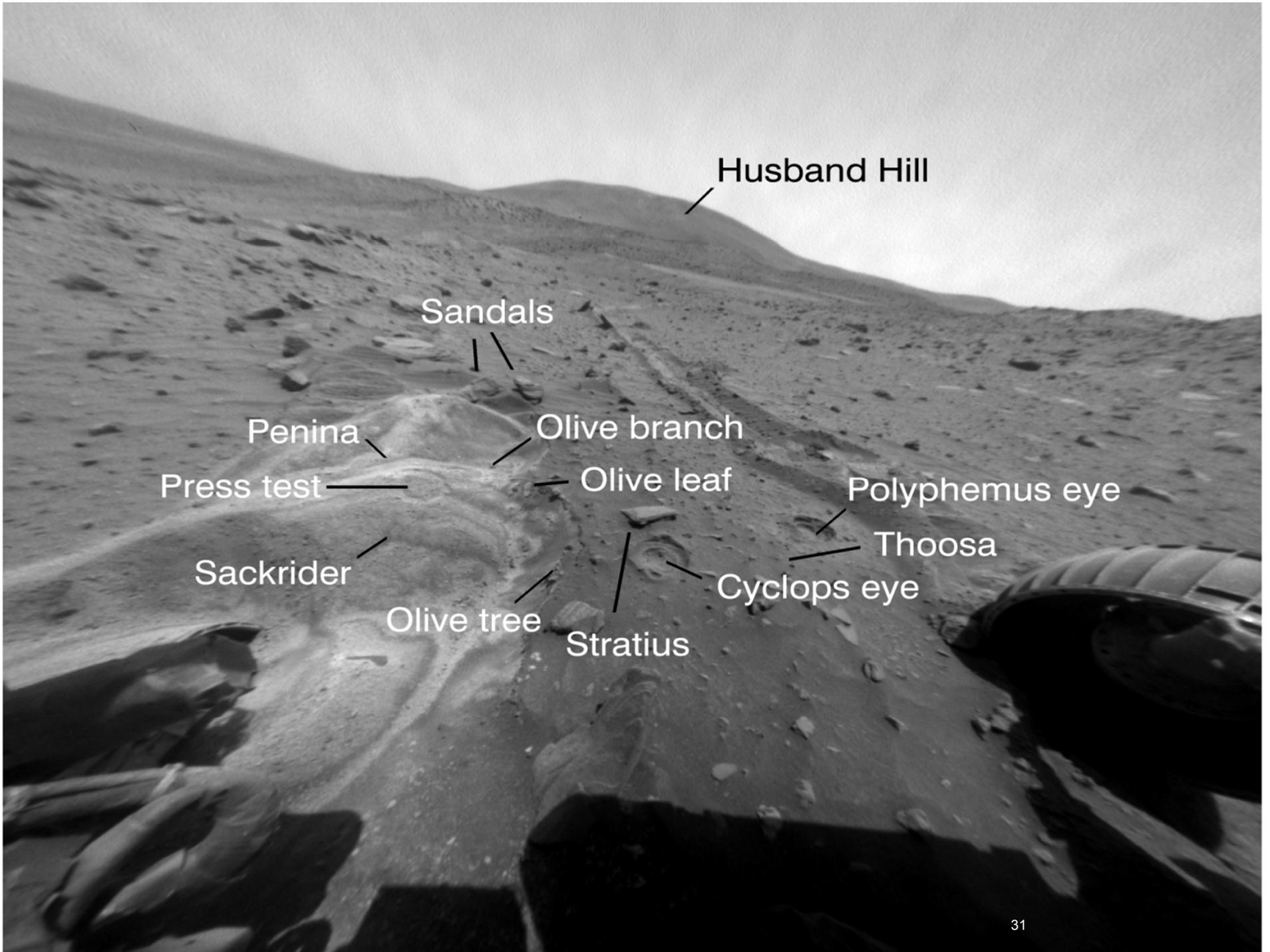


# Troy Region as Seen on Sol 1870



# Scamander crater 8 m wide and 25 cm deep



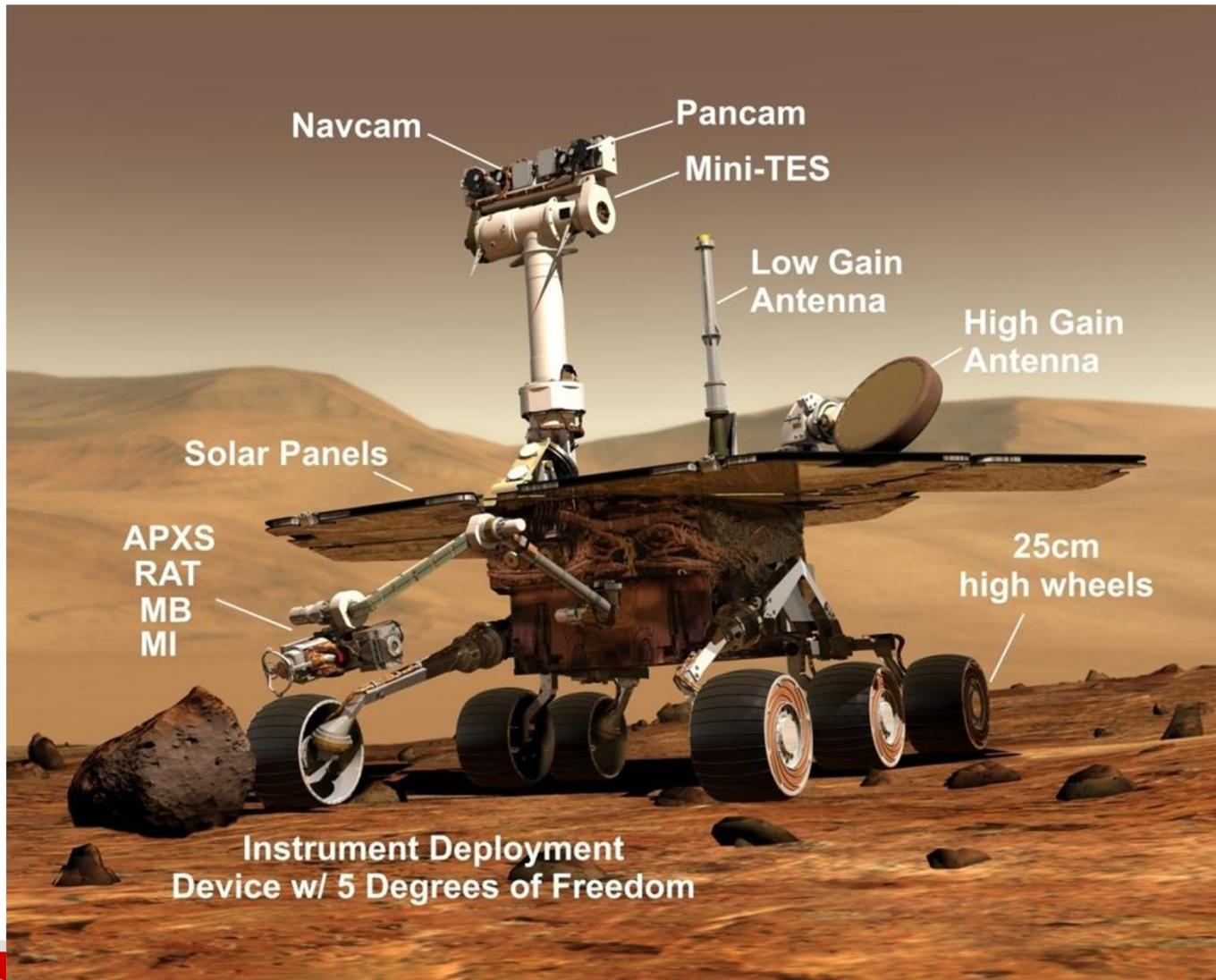


“Breast Stroke” Maneuver Moves Spirit ~35 cm over last drives

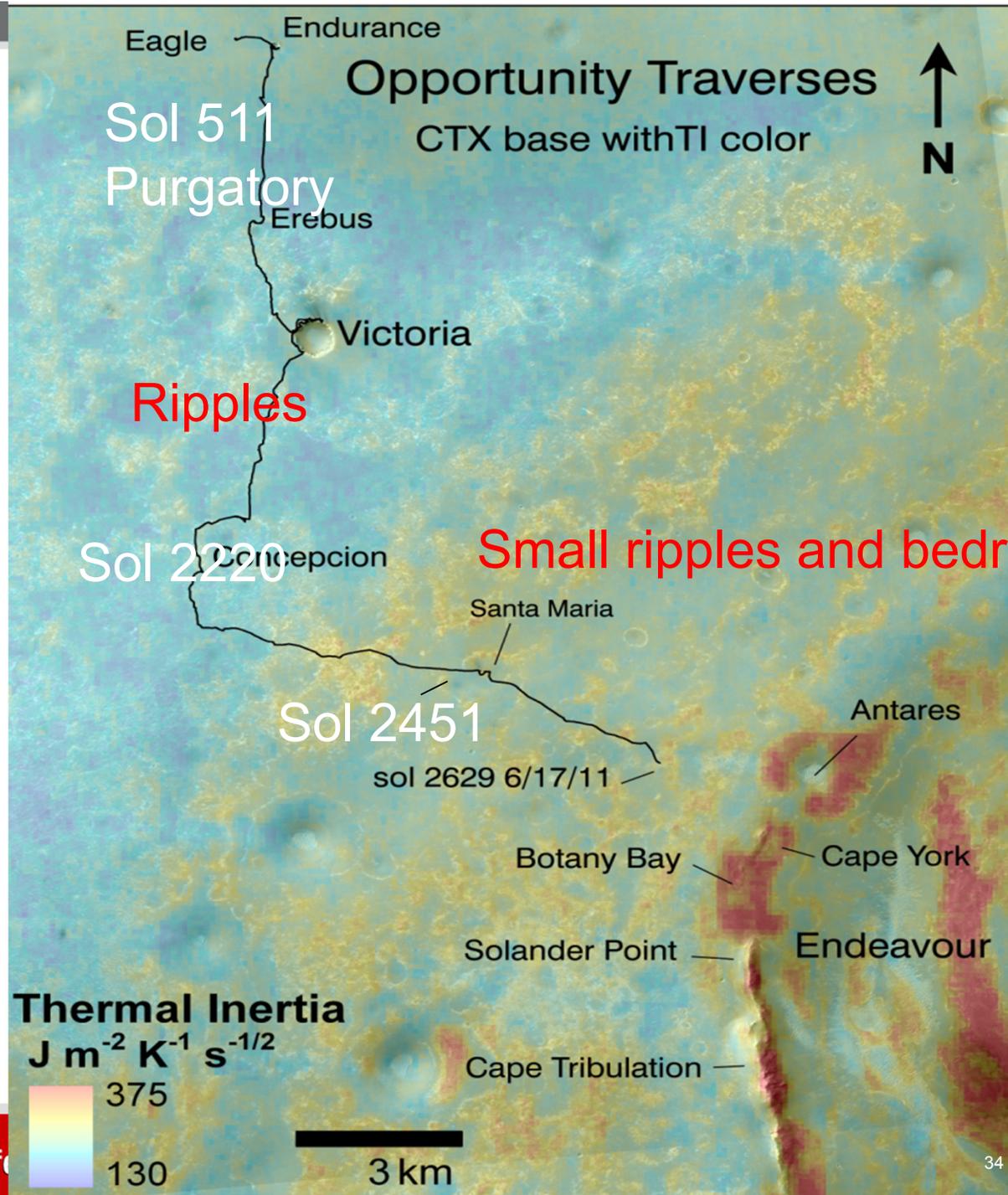
2145



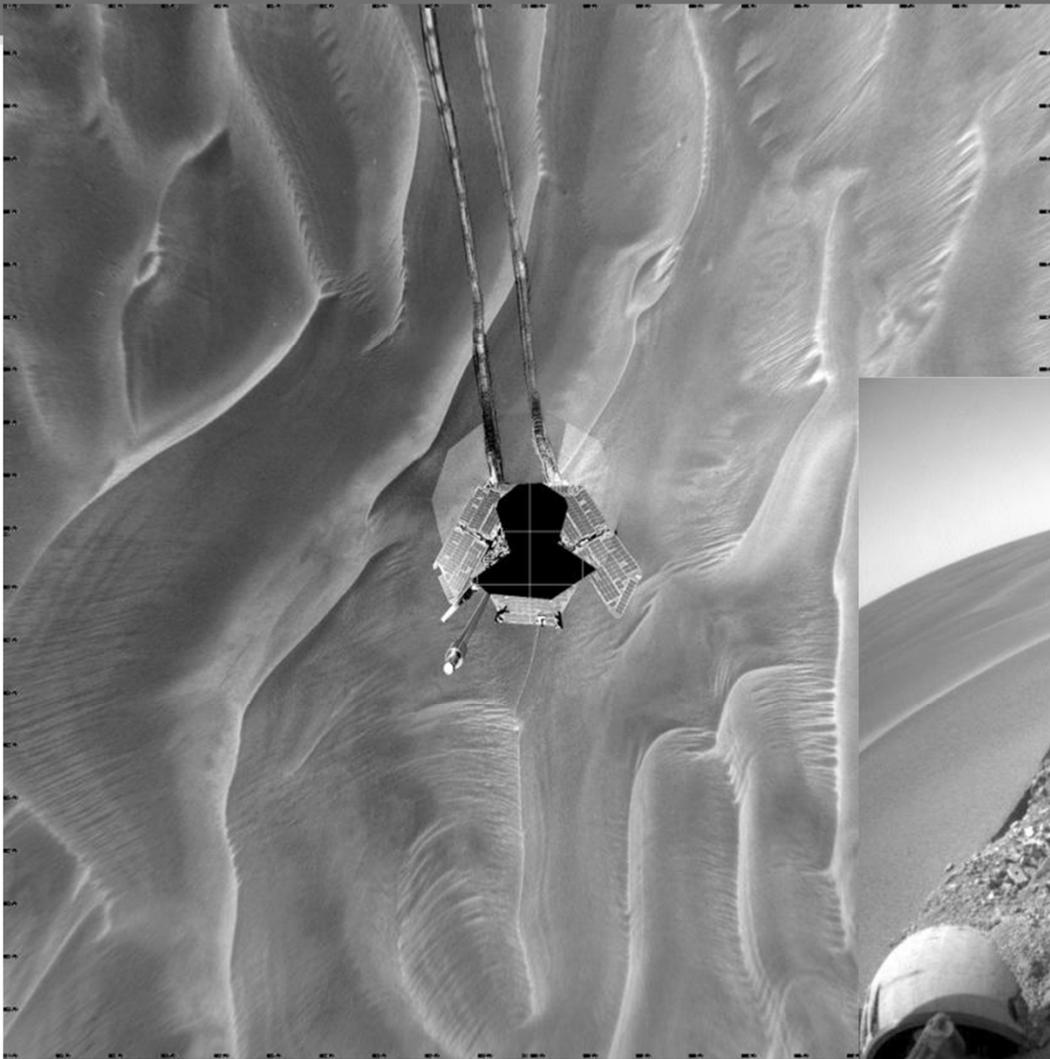
# Opportunity Rover

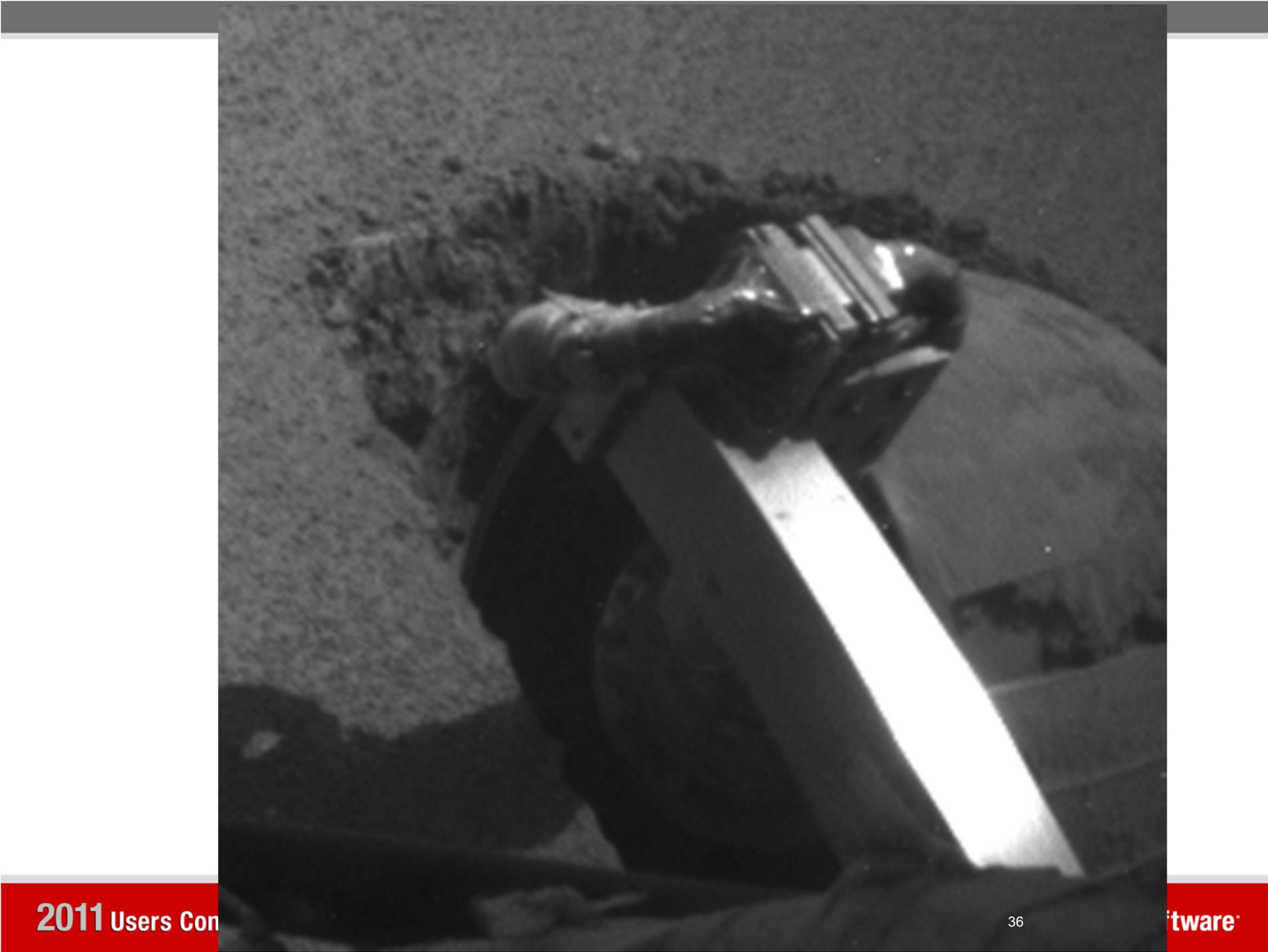


- Right front wheel left rotated ~8 deg inward when azimuthal actuator failed
- Shoulder IDD actuator failed
- Mini-TES no longer responding

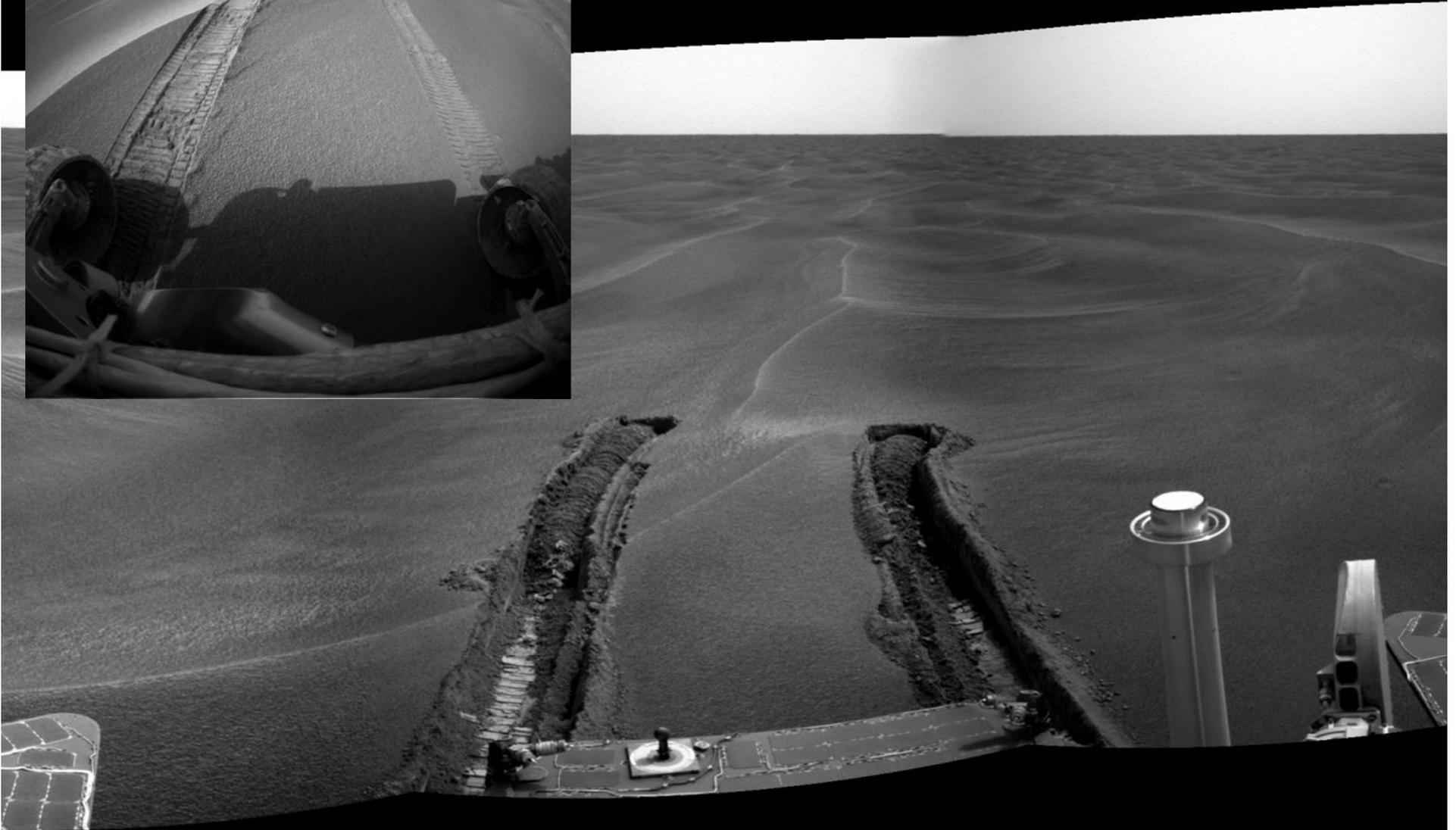
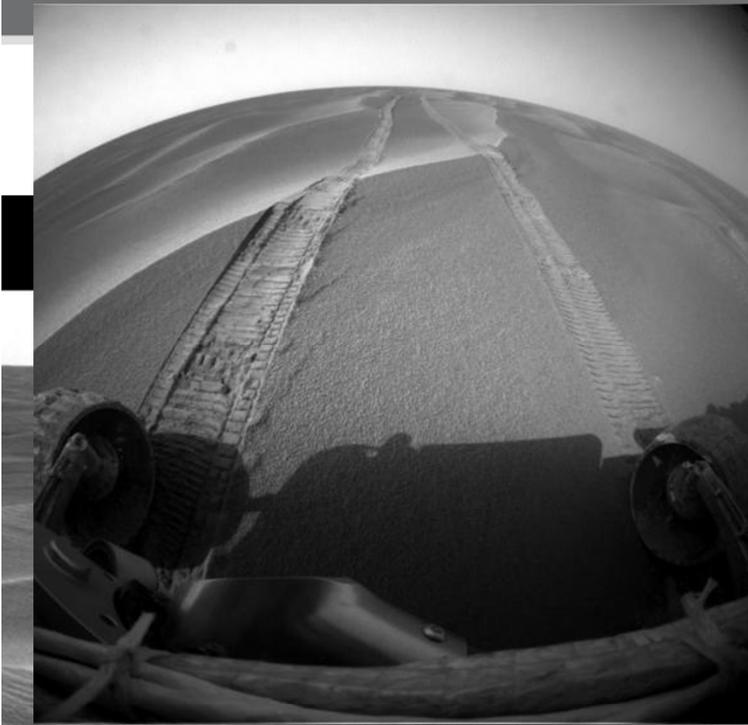


# Purgatory Ripple





After backing out of Purgatory Ripple



# Rover Mobility

- All rover missions require robots to travel over challenging terrain
  - Highly deformable
  - Sloped
  - Rocky
- Understanding rover-surface interaction very important
- “Terramechanics” is study of vehicle-terrain interaction



# More Equations

## NORMAL STRESS DISTRIBUTION

$$\sigma = \begin{cases} \sigma_1 = \left(\frac{k_c}{b} + k_\phi\right) z_1^n & \theta_m < \theta < \theta_f \\ \sigma_2 = \left(\frac{k_c}{b} + k_\phi\right) z_2^n & \theta_r < \theta < \theta_m \end{cases}$$

$$z_1 = r (\cos \theta - \cos \theta_f)$$

$$z_2 = r \left( \cos \left( \theta_f - \frac{\theta - \theta_r}{\theta_m - \theta_r} (\theta_f - \theta_m) \right) - \cos \theta_f \right)$$

$$\theta_m = (a_1 + a_2 i) \theta_f$$

## LATERAL FORCE (COMPACTION)

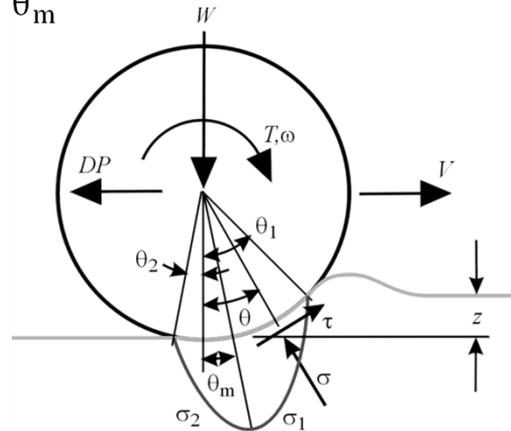
$$F_u = br \int_{\theta_r}^{\theta_f} (c + \sigma(\theta) \tan \theta) \left(1 - e^{-\frac{j_y}{k_y}}\right) d\theta$$

## LATERAL FORCE (BULLDOZING)

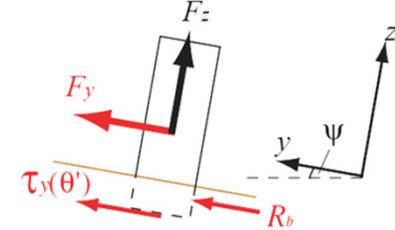
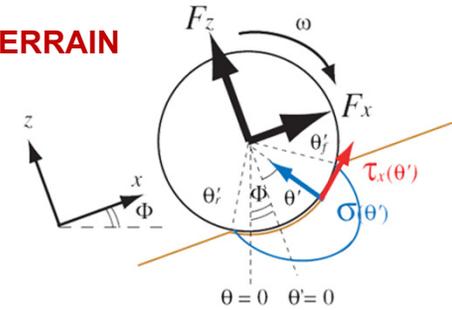
$$\sigma_B = \gamma z N_\gamma + c N_c + q N_q$$

$$N_\gamma = \frac{2(N_q + 1) \tan \phi}{1 + 0.4 \sin 4\phi} \quad N_c = \frac{N_q - 1}{\tan \phi} \quad N_q = \frac{e^{(1.5\pi - \phi) \tan \phi}}{2 \cos^2(\pi/4 + \phi/2)}$$

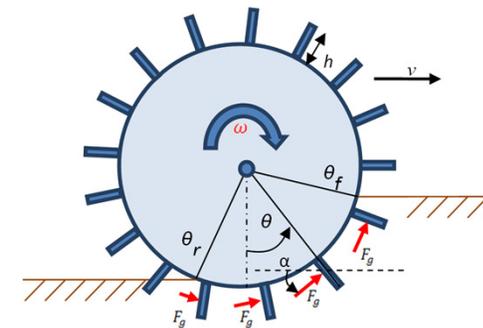
$$F_b = \int_{-r \sin \theta_f}^{r \sin \theta_f} [\gamma N_\gamma f(x) + c N_c + q N_q] f(x) dx$$



## TILTED TERRAIN



FREE-BODY DIAGRAM FOR GENERALIZED WHEEL WITH TILT. FIGURES ARE FROM ISHIGAMI



$$F_g = b \left[ \frac{1}{2} \gamma h_g^2 N_\phi + 2 c h_g \sqrt{N_\phi} \right] \cos \alpha$$

## GROUSER (CLEAT) THRUST EFFECT

# Explicit Force Calculations

