

1 **Synthesizing Bulk Density for Soils with Abundant Rock**
2 **Fragments**

3
4 Kirk R. Vincent* and Oliver A. Chadwick

5
6 ABSTRACT

7 Bulk density is a fundamental soil property that is difficult to
8 determine for gravelly to extremely gravelly soils because results vary
9 significantly with sample volume. For such coarse soils, the representative
10 volume (for whole-soil bulk density) should be large, but guidelines for
11 selecting an appropriate sample volume do not exist. We evaluate the
12 representative volume for a soil with abundant rock fragments, by comparing
13 measured properties of samples ranging in volume from 0.03 to 410 liters,
14 For whole-soil bulk density determination, the representative volume is 4
15 liters or larger for a soil horizon containing 34% gravel (by volume) and is
16 between 5 and 50 liters for a soil horizon containing 54% gravel. Intact-
17 samples of that size are prohibitively large, so an alternative approach is
18 developed that starts with measurement of fine-earth bulk density. For fine-
19 earth bulk density, the sample volume needed for representative results is
20 between 0.2 liters and 1 liter for gravelly to extremely gravelly soils. The
21 alternative approach reliably synthesizes whole-soil bulk density using 1)
22 fine-earth bulk density from modest sized samples, 2) mass size-distribution
23 from large (>40 kg) representative disturbed samples, and 3) rock fragment
24 bulk densities. The mass and volume of rock fragments that “should be” in a
25 sample are added to the mass and volume used to calculate fine-earth bulk
26 density. The method allows integration of lateral variability in the soil
27 without the consequence of averaging properties over a large depth range.

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1 K.R. Vincent, Dep. of Geoscience, Univ. of Arizona, Tucson, AZ, 85721; and
2 O.A. Chadwick, Jet Propulsion Laboratory, California Institute of Technology,
3 4800 Oak Grove Dr., Pasadena, CA, 91109. *Corresponding author.

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5 The importance of accurate measurement of soil bulk density and
6 porosity is clear — they are fundamental soil properties. Pedologists and soil
7 geomorphologists need whole-soil bulk density to determine the volumetric
8 content of soil constituents, such as secondary carbonate (Machette, 1985),
9 or the volumetric consequence of soil weathering (Chadwick et al., 1990).
10 Measurement of bulk density for soils containing abundant coarse fragments
11 is problematic, however, because results vary with sample volume, and
12 whole-soil bulk density may differ appreciably from the bulk density of fine-
13 earth (soil with all fragments >2 mm removed, Soil Survey Staff, 1992).
14 Although understanding of the influence of coarse fragments on the
15 properties and processes of soils is increasing (see review by Childs and
16 Flint, 1990) practical sampling problems remain. For example, a variety of
17 sampling methods exist for determination of soil bulk density and porosity—
18 each with unique strengths and weaknesses (Flint and Childs, 1984a). Most
19 published studies compare sampling methods (Andraski, 1991; Flint and
20 Childs, 1984a; Howard and Singer, 1981; Shipp and Matelski, 1965; and
21 McIntock, 1959), but curiously the appropriateness of sample sizes were
22 not evaluated. We know of no published investigations specifically designed
23 to define the representative sample volume for determination of bulk
24 density for soils containing abundant rock fragments.

25 in this paper we define the sample volume required to determine
26 representative whole-soil bulk density for a soil containing abundant rock
27 fragments. The resulting representative volumes are prohibitively large and,

1 consequently, we develop an alternative approach. We substantiate a
2 theoretical procedure of synthesizing whole-soil bulk density using 1) fine-
3 earth bulk density, 2) rock fragment bulk densities, and 3) representative
4 particle-size distribution.

5

6 DEFINITIONS, OBJECTIVES and CONCEPTUAL FRAMEWORK

7 Several terms are used here in a broader sense than their most strict
8 definition. The terms “gravel”, “coarse fragments”, and “rock fragments” are
9 used interchangeably to indicate all particles larger than 2 mm regardless of
10 their specific sizes and shapes. “Pebble” is used to indicate a single particle
11 of gravel without implying a specific size class. The term “gravelly soil” is
12 used to indicate any soil that has physical properties influenced by the
13 presence of rounded gravel or angular rock fragments. A sample has
14 “representative volume” if it is the smallest sample whose measured
15 properties do not differ from that measured for larger volume samples. If a
16 smaller volume sample was selected the measurement results would be
17 unreliable. Its volume is also optimal, because selection of a larger volume
18 sample would create unnecessary, extra effort.

19 The first objective of this study is to define the representative sample-
20 volume required to determine bulk density for a soil with major horizons
21 containing 34% gravel by volume. We compare the bulk
22 densities of samples, ranging in volume from 0,03 to 410 liters, to
23 determine graphically the minimum, optimal sample volume.

24 The second objective is to evaluate the possibility of reliably using
25 intact soil samples that are smaller than a soil’s representative volume. We
26 evaluate a procedure of substituting representative-mass size distribution for
27 representative intact volume: a procedure best explained using the following

1 example. Consider a loam soil containing very few rock fragments larger
2 than 2 mm. If a rare pebble is discovered inside an undisturbed soil sample
3 after measurement of intact volume, It is acceptable to subtract the mass and
4 volume of the pebble from that of the sample before calculating bulk density
5 (Soil Survey Staff, 1992, p.83). Technically, the result is the bulk density of
6 the fine-earth (<2 mm fraction) and, in this hypothetical case, the result is
7 also representative of the whole soil because coarse fragments are so rare.
8 Using that procedure we calculate the fine-earth bulk density and porosity
9 for intact samples of our gravelly soil. Then we reverse the process by
10 adding the mass and volume of gravel (determined for a disturbed sample
11 that is large enough to adequately characterize the mass size-distribution) to
12 the mass and volumes used in the calculations of fine-earth properties. the
13 term "synthesized" is used to identify the results of this procedure.
14 Synthesized whole-soil bulk densities are compared by sample volume to
15 evaluate whether results are indeed representative of the whole soil.

16 Soils are composed of many volume elements each with potentially
17 unique density. It is useful to group these elements of the whole-soil volume
18 into two categories: first, the bulk volume of gravel (where each pebble is
19 dominated by mineral solid, but may also contain pore space); and second,
20 the fine-earth bulk volume (containing mineral solids, organic solids and
21 voids). Thus, in this conceptualization, the volume of a void inside a pebble
22 is included in the calculation of rock fragment bulk density, whereas the
23 volume of a void bounded in part by the surface of a pebble is included in the
24 calculation of fine-earth bulk density. In contrast, the National Cooperative
25 Soil Survey includes the volume of voids inside gravel in the calculation of
26 fine-earth bulk density (Soil Survey Staff, 1992).

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MATERIALS AND METHODS

General Environmental and Soil Properties

1 The sample site is located in east central Idaho, 35 km northwest of
2 the town of Mackay in Custer County, at an altitude of 2100 m (6900 ft), and
3 at the center of the SW 1/4 of Section 28, T 10 N, R 22 E. The soil is
4 located on an alluvial fan composed of well-washed gravel deposited at the
5 end of the latest glacial (≈ 15 ka) and subsequently covered by a 10 to 20 cm
6 thick blanket of loess (Pierce and Scott, 1982). Mean annual precipitation
7 is about 25 cm and mean annual temperature is about 1.3° C. Vegetative
8 cover is approximately 500/0 and is dominated by Artemisia tridentata.

9 The study soil is classified as a sandy-skeletal, carbonatic, frigid
10 Xerollic Calcorthid. Detailed soil description revealed the following
11 horizons to a depth of 1.2 m: A, ABk, Bk1, Bk2, Bk3, BCk, and CBk (depth
12 increments are noted on Fig. 3). For sampling purposes, we grouped the
13 first three horizons into a major horizon designated "ABk", the next two
14 horizons into a major horizon designated "Bk", and the bottom two horizons
15 into a major horizon designated "CBk". Soil properties not listed in Table 1
16 include the following. Whole-soil mass percents are: ABk horizon — 58%
17 coarse fragments (>2 mm), 27% sand (2 to 0.043 mm), and 15% silt plus
18 clay sized particles (<0.043 mm); Bk horizon — 72% coarse fragments, 25%
19 sand, and 3% silt plus clay; CBk horizon — 80% coarse fragments, 17%
20 sand, and 3% silt plus clay. Coarse fragment lithologies are limestone
21 (87%), dolomite (4%), and shale, volcanic rocks and sandstone (9%). Their
22 b-axis diameters did not exceed 15 cm, and few exceeded 10 cm.

Sample Types

23 Four types of samples were obtained (names are underlined) and are
24 summarized here for clarity. 1) An entire pedon was sampled so that

1 results would be limited by measurement imprecision, and not by lateral
2 variability. The pedon was subdivided into three major horizons (ABk, Bk,
3 CBk) and together these three pedon subsamples totaled 2.5 Mg of soil
4 excavated from a pit 1.26 m³ in volume (Tables 1 and 2). 2) Seventeen
5 intact soil clods were sampled, at various depths from the wall of the soil
6 pit, with sample volume ranging from 0,03 to 6.1 liters (Table 3). Bulk
7 densities and porosities of the clod samples were determined in the
8 laboratory and compared to that of the corresponding pedon subsamples. 3)
9 Disturbed samples were raked from the pit wall and sieved to determine
10 representative size-distribution of the soil mass. Three disturbed samples
11 were obtained, with mass ranging from 32 to 43 kg, one for each of the
12 three major horizons (Table 2). 4) Gravel samples, from each disturbed
13 sample mentioned above, were organized by size class and each class was
14 analyzed for rock fragment bulk density, fragment porosity, and fragment
15 particle-density (Table 4). This information was then used to subtract (and
16 add) the influence of gravel from (to) the properties of intact samples.

17 Calculations

18 Many equations exist for density and porosity (Brakensiek et al.,
19 1986); all are fundamentally rooted in the laws of conservation of volume
20 and conservation of mass, and in the definitions of density and porosity. We
21 derived equations appropriate for our measurements and objectives. Here
22 we use the sample worksheet in Fig. 1 as a vehicle to present a summary of
23 all equations and measured, calculated, or synthesized variables. In addition,
24 Fig. 1 can be used as a model format for computer spreadsheet
25 implementation of our procedures.

26 The values quoted for gravel content by mass and by volume were
27 determined for the pedon subsamples (Table 1). They are not estimates by

1 eye. The particle mass size-distributions (Table 2) were determined by
2 sieving and weighing, as discussed below. The percent gravel by volume was
3 determined by converting gravel mass to bulk volume using rock fragment
4 bulk density mentioned below. We estimate the uncertainty of these volume
5 percent values to be about ± 2 percentage points.

6 To determine densities and porosities for samples of variable size, we
7 measured volumes directly, as well as masses, and no specific gravity
8 measurements were made. Elemental volumes not measured were
9 calculated by addition or subtraction of directly measured volumes with two
10 exceptions. First, the volume of mineral solids < 2 mm in size was calculated
11 as the mass of fines divided by the average particle density of rock
12 fragments, because those particle densities are quite uniform (Table 4) and
13 clay content in the soil is minimal. Second, rock fragment properties were
14 not measured for every pebble, rather they were determined for large
15 sub samples. '1'bus, average rock fragment bulk density was used to calculate
16 the bulk volumes of individual pebbles contained inside samples (Fig. 1).
17 Bulk densities for individual pebbles probably differ from the average for
18 many. In retrospect, results could be Improved by measuring the bulk
19 volume of coarse fragments actually contained in each sample and
20 subtracting that from sample volume to obtain fine-earth volume.

21 Processing of Mass

22 The methods for measuring volumes for each sample type, and other
23 procedures, are discussed under the appropriate headings below. The
24 methods for measuring soil mass and rock fragment size, however, can be
25 discussed in general,

26 Soil mass was passed by hand through nested sieves with openings
27 from 64 to 2 mm and weighed. All soil from the intact clod samples and the

1 disturbed samples were oven dried, sieved, and weighed on an electronic
2 balance. For the larger samples, however, only a subsample of the <4 mm
3 fraction was sieved. The entire pedon subsamples were weighed in the field
4 using calibrated spring scales, after all material was passed through sieves
5 with 64 to 13.2 mm openings. Only a subsample of the < 13.2 mm fraction
6 was passed through the smaller sieves. Field weight was corrected for
7 moisture content which was <1% of mass for gravel and ranged from 2 to
8 5% for fine earth. Roots greater than one centimeter in length or one
9 millimeter in diameter were segregated, but these macro-organics are
10 insignificant at <0.3% of soil mass.

11 **Pedon Subsamples**

12 To ensure that a representative volume for the gravel soil was
13 obtained, construction worker tactics were employed to sample an entire
14 soil pit. A 1.26 m³ pit was excavated by back hoe and back-filled with a
15 known volume of water. First, a plot frame (0.92 m by 1.83 m), constructed
16 of two-by-four lumber, was staked to the ground such that each side board
17 was horizontal. Later the pit was excavated inside this frame. A moveable
18 screed board was placed on the plot frame providing an elevation datum
19 from which the vertical distance to the soil surface (and later the pit
20 bottom) could be measured. Marks, spaced 0.1 m apart, on both the plot
21 frame and the screed in effect created a horizontal grid. At each grid
22 intersection point, the distance below the elevation datum was measured;
23 thus 100 to 105 measurements were made for each computation of average
24 elevation of the soil surface or pit bottom.

25 After measuring the elevation of the soil surface, the AB_k horizon was
26 excavated. The pit bottom was made roughly horizontal, loose material was
27 removed by hand, and the excavated material was placed on a ground cloth

1 and covered. The elevation of the base of the ABk horizon was then
2 measured, This process was repeated for the Bk horizon and then for the
3 CBk horizon. The pit walls were roughly vertical and did not ravel or
4 collapse. Fine soil was unfortunately lost to the wind during excavation, and
5 our estimates of loss ranged from 0.8% to 2.3% of the sample mass.

6 The original volume occupied by the excavated soil was determined
7 using a variation of the compliant cavity method (Soil Survey Staff, 1992,
8 p,101). A measured volume of water was poured into the pit after it had
9 been lined with a doubled sheet of construction grade plastic. Water was
10 poured into the pit using previously calibrated stainless steel buckets and
11 the sheet was regularly inspected to make sure its loose folds conformed to
12 the shape of the pit walls. After every 5 or 10 cm rise in water level the
13 vertical distance of the water surface below the elevation datum was
14 measured. Water surface elevation data was graphed against volume of water
15 in the pit to determine the pit volumes below horizon boundaries. Filling
16 the pit with water took about 2 hours. After the pit was full, the water level
17 was monitored and leakage, under maximum hydraulic head, was
18 insignificant (3.6 liters per hour). Implications of other potential errors are
19 developed in the results and discussion section. Relevant data for the three
20 pedon subsamples are found in Tables 1 and 2.

21 Intact Clod Samples

22 Intact soil clods were taken from the pit wall, after the pit had
23 drained and dried, were coated with paraffin in the field and their volumes
24 were determined in the laboratory by immersion, Samples were successfully
25 removed intact from the ABk and Bk horizon but not from the CBk horizon.
26 Although the CBk horizon structure is massive the bonding between
27 particles is weak, consequently soil aggregates could not be kept intact even

1 with wax coatings. Small clods (<300 cm³) were placed in a hair net and
2 dipped into molten paraffin, but large clods (1000 to 6000 cm³) were
3 partially excavated and coated in situ. The large clods were then detached
4 so that the bottom of the sample could be sealed.

5 The volumes of wax-coated clods were determined by water
6 displacement, not by weight in water (Soil Survey Staff, 1992, p.83), because
7 a balance capable of weighing the large intact samples was not available.
8 Water volume displaced by submerging a sample in a container was
9 accomplished with the aid of a point-gauge: a device common to hydraulics
10 laboratories and used for precise measurement of water level. Wax coatings
11 were pried free of the clods and loose soil was removed from them. The
12 volumes of (remelted) paraffin coatings were determined by volume
13 displacement, because the coatings were thick (≈4 mm) and contained
14 variable amounts of soil, Intact clod “sample volume”, as used here, means
15 coated-sample volume minus the volume of the coating. Loss of soil mass
16 was minimal; thus, accuracy was primarily limited by volume precision.
17 Relevant data for intact clods are found in Table 3.

18 Disturbed Samples and Gravel Samples

19 Large disturbed samples were raked from the pit wall and sieved to
20 determine the size-distribution of soil mass (Table 2), A sample was
21 obtained from the entire vertical exposure of each of the three major
22 horizons, A “five gallon” bucket was placed in an undercut just below the
23 sample horizon and filled. The samples were oven dried, sieved, and
24 weighed in the laboratory.

25 Gravel samples, subsets of the disturbed samples, were used to
26 evaluate the physical properties of gravel and the dependence of those
27 properties on particle size (Table 4). Particle size is denoted here as the

1 opening-size of the sieve retaining the fragments. The gravel sample masses
2 (Table 4) ranged from 500 to 2000 g for all but the smallest size classes.
3 These sample masses were designed to contain several hundred to several
4 thousand particles, assuring representative mix of lithologies. Only the
5 largest size classes consisted of a few stones and, thus, could have a biased
6 lithological mix,

7 Gravel properties were measured using a significant modification of
8 ASTM method C97 (1992, p. 69) following the suggestions of Flint and
9 Childs (1984a, p. 93). The gravel was washed to remove fine earth
10 (secondary carbonate rinds were not removed), oven dried for 24 hours, and
11 weighed. The gravel was then submerged under water inside a bell jar that
12 was placed under vacuum for 40 hours. After the pores within the gravel
13 were saturated by this procedure, the gravel was towed to remove surface
14 water, and then was quickly weighed and placed into a calibrated container
15 for volume determination. Saturation of pores assured precise measurement
16 of gravel bulk volume, and allowed calculation of pore volume as the
17 difference in wet and dry mass divided by the density of water. The specific
18 gravity of fragments was not measured. Rock fragment properties (bulk
19 density, porosity, and particle-density on Table 4) were calculated using the
20 definition of those properties.

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RESULTS AND DISCUSSION

23

Representative Volume for Whole-Soil Density

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Whole-soil bulk density increases significantly with gravel content
(Table 1), It is 1.38, 1.97 and 2.38 g cm⁻³ for the ABk, Bk and CBk pedon
subsamples, respectively. These horizons are dense, the lower ones in
particular, because they have gravel contents of 34%, 54% and 77% by

1 volume; or 58%, 72% and 80% by mass, respectively. Whole soil porosity,
2 acting in concert with density, decreases with increasing gravel content and
3 ranges from 48% to 100/0.

4 Our first objective was to determine the representative volume for
5 whole-soil bulk density. This is done graphically on Fig. 2A, by plotting
6 sample bulk density against sample volume and utilizing the lines drawn to
7 envelop the data for each horizon. Ideally, the density data would be highly
8 scattered for small samples, but with increasing sample size would converge
9 to define a value no longer dependent on size. The approximate
10 representative volume could be chosen from the graph as that minimum
11 sample-volume yielding results similar to (within 5% of) that for larger
12 samples. At the onset of sampling, we assumed that a large pedon
13 subsample would provide the "best" bulk density datum, but have
14 subsequently learned that it may not. Although the reasons for this
15 conclusion are developed in the next section, it is important to state now
16 that the most reliable estimate of whole-soil bulk density is 1.45 g cm^{-3} for
17 the ABk major horizon and is about 1.9 g cm^{-3} for the Bk horizon,

18 Sample bulk density for gravelly soils is influenced strongly by sample
19 volume, as shown on Fig. 2A, For both major horizons, the density of intact
20 clod samples generally increases in magnitude with sample volume,
21 illustrating that coarse fragments are under-represented by small samples.
22 The scatter of density data diminishes with increasing sample volume and
23 converge toward a uniform value. For example, all intact clod samples from
24 the ABk horizon yield results within 20% of 1.45 g cm^{-3} . Samples larger
25 than 200 cm^3 , however, yield results within -8% and + 1% of 1.45 g cm^{-3} ,
26 and the two largest intact samples ($\approx 6,000 \text{ cm}^3$) yield results within 2% of
27 1.45 g cm^{-3} . We infer from Fig. 2A that the representative volume (for

1 whole-soil bulk density determination) for the ABk horizon is 4 liters or
2 greater — substantially larger than the (100 to 300 cm³) volume commonly
3 sampled for bulk density measurement. Although the number of samples for
4 the Bk horizon are limited, the representative volume is no doubt large. We
5 infer the representative volume to be at least 5 liters and it may be as large
6 as 50 liters. The minimum estimate, 5 liters, is two orders of magnitude
7 larger than some intact samples retrieved from the field.

8 Rock Fragment Properties

9 In general, rock fragments in soils can contain considerable pore
10 volume; as much as 20 to 60% porosity (Flint and Childs, 1984a).
11 Furthermore, gravel properties may depend on particle size due to more
12 thorough weathering of smaller particles (Childs and Flint, 1990; after
13 Schmidt, 1988). Bulk density and porosity of gravel from the study soil vary
14 with particle size (Table 4). Rock fragment porosity, for example, ranges
15 from 2 or 3% for large cobbles and up to 10 or 15% for small pebbles, with
16 the higher values for gravel from the surface horizons.

17 We tested the possibility that not all of the pores inside the gravel
18 were saturated with water while under vacuum as follows. Rock fragment
19 particle-density was formulated as dry mass divided by volume of solids (bulk
20 volume less pore volume) and as such has larger accumulation of errors than
21 rock fragment bulk-density or porosity. Nevertheless, rock fragment
22 particle-densities in Table 4 are nearly identical demonstrating the
23 reliability of the saturation method. This result also confirms that the mix of
24 rock fragment lithologies in the samples was indeed representative.

25 Synthesizing Whole-Soil Density

26 Fine-earth bulk density is a commonly measured property, although it
27 is not a substitute for whole-soil bulk density if the gravel content influences

1 the physical properties significantly. Fine-earth bulk density is, specifically,
2 the mass of mineral soil <2 mm in size plus mass of organics, divided by the
3 cumulative volume of fine-grained mineral solids, organic solids, and voids
4 (except, as defined here, those voids inside gravel) (Fig. 1). This density can
5 be determined by subtracting the mass and the bulk volume of gravel inside
6 an intact sample from the whole mass and whole volume of that sample,
7 respectively (Soil Survey Staff, 1992, p.83). Our premise is that the reverse
8 process should be a viable means of determining whole-soil bulk density.

9 One should be able to synthesize a reliable whole-soil bulk density by
10 starting with fine-earth mass and fine-earth bulk volume, from a relatively
11 small intact sample, and adding in an appropriate mass and volume of gravel.
12 At the close of this project, we learned that calculations such as this have
13 been used by the National Cooperative Soil Survey, but the method has not
14 been published (Bob Grossman, pcrs. comm., 1993). Here, we refer to this
15 as "synthesized" whole-soil bulk density in contrast to sample bulk density.
16 The mass of gravel that "should be" in the sample is calculated using
17 equations in Fig. 1, but the calculation is described below for clarity. First,
18 hypothetical total whole-soil mass equals fine-earth mass (in the intact
19 sample) divided by percent of total mass that is fine grained for a large
20 disturbed sample. The mass of gravel then equals total mass minus fine-
21 earth mass, The volume associated with the gravel mass would equal that
22 mass divided by measured rock fragment bulk density. The procedure is
23 simple if gravel properties (e.g. porosity) do not vary with particle size, such
24 as for example, the gravel dominated by quartzite from the E 12 soil on Table
25 4. The properties of gravel from the study soil do vary with particle size,
26 and thus the gravel mass within each size class was treated as individual
27 volume elements with unique properties (Fig. 1).

1 The premise of synthesizing a reliable whole-soil bulk density is
2 indeed viable, as illustrated in Fig. 2. Synthesized whole-soil bulk density
3 data (Fig. 2B) have less scatter compared to the original intact-sample bulk
4 density data (Fig. 2A). More importantly, the data are no longer strongly
5 dependent on intact-sample volume, which we consider a positive result.
6 We can make a stronger case for the reliability of this method after
7 developing two subtleties.

8 First, does a pedon subsample produce the “best” results? Large soil
9 pit samples may not be the most reliable means of determining physical
10 properties of soils because field measurements are often less precise than
11 laboratory measurements. For example, results from previous investigations
12 that used water to determine volumes of small pits were largely
13 unsatisfactory (McLintock, 1959; Howard and Singer, 1981). Our field
14 measurements are limited by problems such as loss of mass to the wind, and
15 the need to correct for variable moisture content, but two other problems
16 are potentially more significant. First, it is possible that soil from the ABk
17 horizon was dislodged from the pit wall during excavation of the Bk horizon,
18 and erroneously ascribed to the mass of the Bk pedon subsample. The
19 second problem is that as the pit was filled with water the increasing
20 hydrostatic head might have forced the plastic liner more tightly against the
21 pit wall. It is possible, therefore, that water ascribed to the volume of the
22 ABk sample might have actually flowed down into the space of the Bk pedon
23 subsample. These two potential problems would have the same
24 consequence, namely to underestimate the ABk pedon subsample bulk
25 density and, at the same time, to overestimate the Bk pedon subsample bulk
26 density. Notice in Fig. 2B (and Fig. 3), the bulk density of the ABk pedon
27 subsample is less than the whole-soil bulk densities synthesized from clod

1 data; but in contrast, the bulk density of the Bk pedon subsample is greater
2 than the whole-soil bulk densities synthesized using intact clods from that
3 horizon. Evidently, the large soil volumes did not entirely compensate for
4 the problems described above.

5 The second subtlety is caused by soil properties changing with depth
6 in the Bk horizon. The surface horizon is discussed first for comparison.
7 Within the ABk horizon, soil properties including fine-earth bulk density and
8 gravel content do not change significantly with depth. Our results for the
9 ABk horizon indicate that synthesized whole-soil bulk density is uniform
10 with depth (Fig. 3), and does not depend on field-sample volume (Fig. 2B).
11 The mean of the eleven synthesized whole-soil bulk density values is 1.45 g
12 cm^{-3} , with ranges about the mean of $\pm 0.07 \text{ g cm}^{-3}$ and standard deviations of
13 $\pm 0.04 \text{ g cm}^{-3}$ or $\pm 2.8\%$. The ABk results clearly demonstrates the utility of
14 our method of synthesizing whole-soil bulk density. Results for the Bk
15 horizon are affected by changing properties with depth. Below a depth of 27
16 cm, both fine-earth bulk density (data in Table 3) and gravel content
17 increase with depth. On Fig. 3, synthesized whole-soil bulk density values
18 increase with depth in the Bk horizon, and offer an explanation of the slight
19 dependence that the data has on sample volume in Fig. 2B — smaller
20 samples with lighter densities were taken, quite by accident, from higher in
21 the soil profile. With this observation, we suggest that the Bk horizon data
22 set also supports our method of synthesizing whole-soil bulk density.

23 One last point is that the large disturbed samples were taken from the
24 whole depth range of the major horizons, but intact samples were only 5 to
25 20 cm thick. The synthesized whole-soil bulk density values for the Bk
26 horizon in Fig. 3, therefore, are not specific to the minor horizons sampled
27 because they were forced by the calculations (Fig.1) to resemble the average

1 condition of the Bk horizon. Thus the increase in estimated densities with
2 depth in Fig. 3 is entirely the artifact of increasing fine-earth bulk density
3 with depth, Disturbed samples should be taken from only the horizon whose
4 average conditions are of interest, be that an entire soil profile or a thin
5 horizon.

6 The discussions above lead us to conclude that knowledge of the
7 representative volume of a soil of a given texture is not all that is required to
8 produce accurate and useful results. The position of a sample in space, and
9 its three dimensional shape, are also important because soil properties vary
10 laterally as well as with depth. In pedon sampling the lateral variability of
11 soil properties is often considered noise, whereas the changing of
12 properties with depth is considered the information signal. A small sample
13 ($<100 \text{ cm}^3$) will not obscure the signal, but cannot integrate the noise.
14 Large pit samples, such as our pedon subsamples, are inevitably about as
15 deep as they are wide. They absorb lateral variability, but in the process also
16 integrate properties over a significant depth range. Bulk density synthesis
17 can alleviate this signal/noise problem in gravelly soils. For example,
18 consider the objective of determining whole-soil bulk density for a 10 cm
19 thick gravelly horizon, intact loaf-sized ($\geq 1000 \text{ cm}^3$) samples could easily be
20 obtained for measurement of fine-earth bulk density, and a large ($\geq 40 \text{ kg}$,)
21 disturbed sample could, with care, be extracted over a wide area of that thin
22 horizon for measurement of representative mass-size distribution. The
23 resulting synthesized whole-soil bulk density would integrate lateral
24 variability without obscuring the horizon-specific signal.

25 Having established that together representative-mass size distribution,
26 gravel properties, and fine-earth bulk densities can be used to synthesize
27 whole-soil bulk densities, we should know two things: 1) the minimum

1 sample volume required to obtain reliable fine-earth bulk densities, and 2)
2 the minimum sample mass required to obtain reliable particle size-
3 distribution.

4 Representative Volume for Fine-Earth Density

5 The representative intact volume for fine-earth bulk density
6 determination is much less than that for whole-soil bulk density
7 determination. For ABk horizon intact samples (Table 3), which range in
8 volume from 105 to 5455 cm³, the average fine-earth bulk density is 0.96 g
9 cm⁻³ with standard deviation of 0.04 g cm⁻³ or 4%. More importantly, there
10 is no dependence of fine-earth bulk density on sample size.

11 Because no samples were smaller than 100 cm³, we can not determine
12 whether the representative volume is smaller than that. Therefore, in the
13 future we will take samples with volumes larger than 200 cm³ from horizons
14 with 30 to 40% gravel (by volume) for determination of fine-earth bulk
15 density. For the Bk horizon, there is a slight dependence of the data on
16 volume due to increasing fine-earth bulk density with depth as discussed
17 previously. Conclusions are therefore limited, thus in the future we will
18 attempt to take samples with volumes close to 1000 cm³ for determining
19 fine-earth bulk density of horizons with 50-60% gravel by volume,

20 Representative mass for particle-size distribution

21 Choosing a disturbed sample mass that will yield accurate particle
22 size distribution is important for utilizing our method of synthesizing
23 whole-soil properties. Two citations (ASTM, 1992; sections D 75 and D
24 2487) provide guidance for choosing an appropriate sample mass, but their
25 suggestions are large and may be excessive. Both methods rely on
26 maximum or "maximum nominal" size of aggregates. Our study soil
27 contains few rock fragments larger than 10 cm, and no rocks larger than

1 **15** cm. Extrapolation of the ASTM linear relationship (section D 75, p. 70,
2 Table 1) suggests we should used a sample mass of 200 or 300 kg to
3 determine particle size distribution. This mass is large, half of themass”of
4 our ABk pedon subsample, but admittedly, the purpose of that guideline
5 includes sampling prospective gravel mines. For the purpose of classifying
6 soils, ASTM (section D 2487, p. 327) provides a table of data that
7 constitutes a semi-logarithmic relationship of suggested sample size,
8 however their maximum particle size does not exceed 7.5 cm.
9 Extrapolating their relationship to 10 cm indicates a mass of 200 kg
10 should be used. Extrapolation for soils with larger rock fragments,
11 although probably, indicates thousands of kilograms should be used.

12 We have data that are relevant to this problem. First, it should be
13 stated that for our synthesis method the critical information is the percent
14 of whole soil mass that is larger than 2 mm. The distribution of mass
15 within the various large size-classes is of secondary importance. In Fig. 4,
16 therefore, percent of total mass that is larger than 2 mm is plotted against
17 sample mass. Scatter in the data indicates that samples less than 10 kg
18 are unreliable, but the more massive samples have nearly identical percent
19 gravel values. For our gravely to extremely gravely horizons we used ≈40 kg
20 samples for determining the entire mass-size distribution, the same as the
21 compromise mass suggested by the Soil Survey Staff (1992, p. 76).
22 Samples >400 kg are impractical and appear to be unnecessary.

23

24

CONCLUSIONS

25 1) The representative volume for whole-soil bulk density is large for soils
26 with significant gravel content. For the soil horizon containing 34-40 gravel
27 by volume it is 4 liters or larger, and for the soil horizon containing 54%

1 gravel by volume it is at least 5 liters and possibly as large as 50 liters. For
2 similar soils, measurement of whole-soil bulk density may be in error if
3 field-sample volumes are smaller than the above guidelines.

4 2) The representative volume for fine-earth bulk density determination is
5 smaller than that for whole-soil bulk density determination. For the soil
6 horizon containing 34% gravel, the representative field-sample volume may
7 be less than 0.1 liters. However, for gravelly to extremely gravelly soils we
8 strongly recommend field-sample volumes between 0.2 liters and 1 liter for
9 fine-earth bulk density determination.

10 3) Whole-soil bulk density and porosity can be reliably synthesized
11 knowing: 1) fine-earth bulk density and porosity, 2) rock fragment bulk
12 densities and porosities, and 3) representative particle-size distribution.
13 This is a viable alternative to processing large, intact, representative volume
14 samples; and is a positive conclusion for two reasons. First, truly
15 representative intact samples may be too large to handle. Second, previous
16 studies of gravelly soil that produced unreliable bulk densities because
17 sample volumes were too small (or where **only fine-earth properties were**
18 calculated) need not be discarded. The situation can be reconciled by
19 obtaining a large (>40 kg) disturbed sample from the original soil and
20 following the procedure described here.

21 4) Our method of synthesizing whole-soil properties promises to be quite
22 useful for detailed investigations of soils with thin horizons. The method
23 allows integration of lateral variability in the soil without averaging
24 properties over a large depth range.

25 5) Sampling entire soil pits with very large volumes (> 100,000 Liters)
26 **are not necessary or** even desirable for measurement of densities and
27 porosities of gravelly soil. This conclusion is fortunate considering the

1 extreme effort required to obtain such samples. On a theoretical level, huge
2 samples integrate lateral variability in the soil at the expense of averaging
3 properties over a large depth range. This consequence may be inconsistent
4 with research objectives. On a practical level, a huge soil volume may not
5 entirely compensate for potential errors involving measurement of mass,
6 and the uncertainty in measurement of large volumes in the field.

7 6) It is impossible to extract an intact sample from some soils. We found
8 this to be the case for the CBk horizon of our study soil which contains 77%
9 gravel by volume and 80% gravel by mass. In such cases, in situ volume
10 measurement is unavoidable and we recommend a device (refined by Flirt
11 and Childs, 1984b) that measures the volume of small (<15 liters) soil pits
12 or irregular holes using lightweight epoxy beads. Our method of
13 synthesizing results may still be employed if 15 liters is not considered
14 adequate or cannot be obtained.

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12

13

Figure Captions

- 14 **Fig. 1. All equations used in this study for calculations of bulk densities and**
15 **porosities, and example data and results for intact soil clod #5.**
- 16 **Fig. 2. Graphs of bulk densities plotted against field-sample volume. Open**
17 **circles are used for the ABk horizon (34% gravel by volume) and closed**
18 **circles are for the Bk horizon (54% gravel), The size of plotted symbols**
19 **indicate sample type: small symbol — intact clod; large symbol — pedon**
20 **subsamples.**
- 21 Fig. 3. Synthesized whole soil bulk densities (closed circles) are plotted
22 against depth, with intact-sample depth ranges shown as bars, Pedon
23 subsamples are indicated by rectangles defined by bulk density error ranges
24 and sample-depth ranges.
- 25 Fig. 4. Percent of total mass, that is larger than 2 mm, is plotted against
26 sample mass for samples from gravely to extremely gravely horizons.

Table 1: Data and Properties of Pedon Subsamples

Description	Label	Units	ABk Horizon	Bk Horizon	CBk Horizon
Depth Range		cm	O-27	27-62	62-109
Mass of gravel, (>2 mm)	M>2	kg	254	584	1008
Estimate of fines lost		kg	20	10	20
Mass of all fines (<2 mm)	M<2	kg	183	226	251
Mass Total	MT	kg	437	810	1259
Mass Error	M±	kg	10	10	10
Volume of sample	VT	L	317	410	528
Volume Error	v *	L	10	10	10
% of VT as bulk gravel	%Vbk>2	%	34	54	77
Vol. of voids in gravel	ΣVv>2	L	10	17	27
Bulk Density of sample	BD	g cm ⁻³	1.38	1.97	2.38
Compounded BD Error	BD±	g cm ⁻³	0.07	0.07	0.06
Porosity of sample	P	%	47.6	29.4	10.2
Bulk Density of fines	BD<2	g cm ⁻³	0.87	1.19	2.07
Porosity of fines	P<2	%	66.9	54.8	21.8

Table 2: Particle Size Distributions for Pedon Subsamples and Disturbed Samples.

Size Class	ABk Horizon		Bk Horizon		CBk Horizon	
	Pedon Subsample	Disturbed Sample	Pedon Subsampe	Disturbed Sample	Pedon Subsample	Disturbed Sample
mm	%	%	%	%	%	%
64	2.1	2.0	8.8	14.0	6.0	10.6
45	2.8	1.8	10.4	11.2	7.2	7.4
32	3.7	2.4	9.3	7.8	7.7	9.7
22.4	5.3	4.6	9.2	8.2	10.7	12.4
16	6.0	6.7	8.0	6.5	10.0	10.5
13.2	3.7	4.2	4.0	2.9	5.1	4.7
11.2	5.4	5.5	2.9	2.9	5.5	4.6
8	8.7	8.9	5.0	4.9	7.9	6.6
5.7	7.2	7.4	4.6	4.5	6.8	5.7
4	5.3	5.5	3.2	3.1	4.8	4.0
2.8	4.2	4.3	3.4	3.4	4.4	3.7
2	3.6	3.7	3.3	3.2	4.0	3.4
< 2	42.0	43.0	27.9	27.4	19.9	16.7
Mass, g	437,000	32,580	809,000	42,660	1,259,000	69,860

Table 3: Data and Results for Intact Soil Clods by Sample Number.

		ABk Horizon										Bk Horizon							
		#1	#2	#3	#4	#1P1	#1P2	#1P3	#1P4	#3Pt	#3P2	#3P3	#5	#6	#7	#bP1	#bP2	#bP3	
Measured for Sample																			
Depth of Sample		cm	5-17	5-20	12-27	17-27	10	10	10	10	20	20	m	40-50	35-60	3545	32	32	32
Mass of gravel (.2 mm)	M>2	g	1579	4430	889	4525	36	7s	141	144	61	202	676	2050	7118	1676	14	128	192
Mass of fines (<2 mm)	M<2	g	1365	4230	1051	3446	67	126	122	203	62	181	654	1431	3495	617	2s	74	159
% of Total mass <2 mm	%M<2	%	47	49	54	43	71	63	11	59	57	47	49	41	33	27	65	37	45
Macro-organics	Mo	g	10	2	1	4	0	0	0	0	0	0	0	0	0	0	0	0	0
Mass Total	MT	g	2974	6662	1940	7975	122	201	253	347	144	384	1332	3461	10613	2295	39	202	351
Mass Error	M±	g	6	5	3	5	1	1	1	1	1	1	3	3	5	3	1	1	1
Volume of sample	VT	cm ³	2290	6101	1463	545s	105	173	176	259	116	273	646	20%?	5791	1236	31	117	223
Volume Error	v*	cm ³	18	46	18	56	9	9	7	7	7	7	13	33	40	23	6	7	7
Calculated for Sample																			
Bulk Density of sample	BD	g cm ³	1.36	1.42	1.33	1.46	1.16	1.16	1.44	1.34	1.24	1.41	1.41	1.66	1.53	1.65	1.27	1.73	1.57
Compounded BD Error	BD±	g cm ³	0.01	0.01	0.02	0.02	0.10	0.06	0.06	0.04	0.08	0.04	0.02	0.03	0.01	0.04	0.23	0.11	0.05
Porosity of sample	P	%	46.5	46.0	49.6	44.4	55.7	55.8	45.4	49.0	52.6	46.6	46.5	36.3	30.5	29.9	52.0	34A	40.3
Bulk Density of fines	BD<2	g cm ³	0.91	1.00	0.97	0.97	0.67	0.90	0.96	1.03	0.92	0.97	0.99	1.16	1.22	1.12	1.02	1.17	1.12
Porosity of fines <2 mm	P<2	%	65.4	62.0	63.2	63.0	63.2	65.9	63.5	60.9	65.0	63.2	622	55.3	53.6	57.6	61.5	55.6	57.5
Synthesized for whole soil (•)																			
Mass Total "	MT*	g	3215	9818	2440	7999	201	293	261	472	191	421	1517	5227	12767	2252	e2	271	580
Bulk Volume of gravel ΣVb<2"	ΣVb<2"	cm ³	774	2363	567	1925	46	71	63	114	46	101	365	1546	3776	666	27	60	172
Bulk Density "	BD*	g cm ³	1.40	1.49	1.46	1.46	1.46	1.39	1.45	1.52	1.41	1.46	1.48	1.90	1.93	1.65	1.77	1.69	1.6s
Porosity "	P*	%	46.7	43.3	44.5	44.4	44.6	47.2	44.6	42.4	46.3	44.6	43.6	26.3	27.2	30.0	33.0	26.6	29.9

Table 4: Densities, and Porosity of Rock Fragments.

Sieve Size	Sample Masa	Fragment Bulk Density	BD± †	Fragment Porosity	P i t	Fragment Particle Density	PD± †
mm	g	g cm-3	g cm-3	%	%	g cm-3	g cm-3
<u>ABk Horizon</u>							
64	.	.	.	.	.	.	.
45	.	.	.	.	.	.	.
32	350	2.49	0.07	5.0	1.5	2.62	0.11
22.4	902	2.49	0.03	6.3	0.6	2.65	0.04
16	1018	2.47	0.02	6.5	0.5	2.54	0.04
13.2	526	2.39	0.04	9.1	1.0	2.63	0.08
11.2	929	2.41	0.02	8.8	0.6	2.65	0.04
8	715	2.34	0.03	11.1	0.8	2.63	0.05
5.66	844	2.31	0.02	11.8	0.6	2.62	0.05
4	115.1	2.25	0.02	14.1	0.5	2.62	0.03
2.8	90.8	2.20	0.02	14.8	0.6	2.58	0.04
2	76.7	2.27	0.03	13.6	0.7	2.63	0.05
						2.63 ‡	
<u>Bk Horizon</u>							
64	1753	2.59	0.01	3.5	0.3	2.69	0.02
45	.	.	.	.	.	.	.
32	1205	2.52	0.02	4.4	0.4	2.63	0.03
22.4	1099	2.49	0.02	5.9	0.5	2.64	0.04
16	1029	2.42	0.02	7.8	0.5	2.63	0.04
13.2	535	2.41	0.04	8.6	1.0	2.63	0.07
11.2	593	2.38	0.04	9.6	0.9	2.63	0.07
8	965	2.35	0.02	11.0	0.6	2.64	0.04
5.66	865	2.32	0.02	12.6	0.6	2.65	0.05
4	86.9	2.30	0.04	13.0	0.7	2.54	0.09
2.8	91.7	2.30	0.22	13.0	6.0	2.64	0.45
2	86.8	2.29	0.24	10.8	6.2	2.57	0.45
						2.64\$	
<u>CBk Horizon</u>							
64	836	2.71	0.03	1.6	0.7	2.75	0.05
45	1256	2.58	0.02	2.9	0.4	2.66	0.03
32	1243	2.56	0.02	4.5	0.4	2.68	0.03
22.4	1142	2.51	0.02	6.2	0.5	2.68	0.04
16	959	2.49	0.02	6.2	0.6	2.66	0.04
13.2	838	2.48	0.03	6.5	0.6	2.65	0.05
11.2	923	2.44	0.02	7.4	0.6	2.64	0.04
8	765	2.42	0.03	7.9	0.7	2.63	0.05
5.66	712	2.40	0.03	9.5	0.8	2.65	0.06
4	106.3	2.34	0.02	9.9	0.5	2.60	0.04
2.8	99.1	2.36	0.02	10.5	0.6	2.63	0.04
2	90	2.32	0.02	10.3	0.6	2.59	0.04
						2.65 ‡	
<u>E12 Soil §</u>							
64	2079	2.69	0.01	1.8	0.3	2.74	0.02
45	1687	2.63	0.02	3.3	0.3	2.72	0.03
32	1870	2.68	0.01	2.4	0.3	2.74	0.02
22.4	894	2.60	0.03	2.9	0.6	2.68	0.05
16	760	2.65	0.03	2.8	0.7	2.73	0.06
13.2	317	2.62	0.08	3.3	1.7	2.71	0.13
						2.72 ‡	

† Compounded, worst case error due to imprecision

‡ Average particle density for all rock fragment size classes

§ Data for nearby soil E12 dominated by quartzite for comparison

Example Worksheet for Intact Soil Clod Data and Calculations

"Gravel" (>2 mm) Properties by Size Class

Size Class, Retaining Sieve mm	M	BD>2	P*2	Vbk>2	Vv>2	%M2	M'	Vbk>2*	Vv>2*
	Mass Dry	Gravel Bulk Density	Gravel Porosity	Bulk Vol. of Gravel	Pora Vol. in Gravel	Pit Wall % of M2T	Estimated Dry Mass	Bulk Vol. of Gravel	Pore Vol. in Gravel
	g	g cm-3	%	cm ³	cm ³	%	g	cm ³	cm ³
	Note: #1	#2	#3	#4	#5	#6	#7	#8	#9
64	0	2.59	3.55	0	0	14.10	736.89	284.39	10.09
45	114	2.54	4.00	44.88	1.80	11.16	563.18	229.60	9.18
32	67.8	2.52	4.38	26.95	1.18	7.84	409.75	162.88	7.14
22.4	324.1	2.49	5.88	130.34	7.67	8.17	427.05	171.74	10.10
16	282.1	2.42	7.77	116.43	9.05	6.47	338.41	139.67	10.85
13.2	168.1	2.41	8.55	69.82	5.97	2.90	151.72	63.02	5.39
11.2	128.9	2.38	9.62	54.21	5.22	2.86	149.25	62.76	6.04
8	210.9	2.35	10.98	89.58	9.83	4.88	255.02	108.32	11.89
5.66	210.8	2.32	12.61	90.86	11.45	4.52	236.45	101.92	12.85
4	182.9	2.30	12.97	79.53	10.31	3.15	164.46	71.51	9.27
2.8	184	2.30	13.03	80.10	10.43	3.36	175.80	76.53	9.97
2	176	2.29	10.81	76.86	8.31	3.22	168.24	73.52	7.95
<2 mm	1431	.	.	.	.	27.38	.	.	.

Measured for Whole Sample

Mass of all gravel	M>2	2049.5	g
Mass of fines (<2 mm)	M<2	1431	g
% of Total mass <2 mm	%M<2	41.11	%
Macro. organics	Mo	0.2	g
Mass Total	MT	3480	g
Mass Error	Mi	3	g
Volume of sample	VT	2072	cm ³
Volume Error	V±	33	cm ³
Particle Density <2 mm	PD<2	2.64	g cm ⁻³

Notes for above:

- #1 Measure for intact sample
- #2 & #3 Measured for gravel taken from sample or appropriate horizon
- #4 $V_{bk>2} = M / BD_{>2}$
- #5 $V_{v>2} = (V_{bk>2}) \cdot (P/100)$
- #6 Measured for pit wall sample M2
- #7 $M' = (MT) \cdot (\%M2)$
- #8 $V_{bk>2}^* = (M') / BD_{>2}$
- #9 $V_{v>2}^* = (V_{bk>2}^*) \cdot (P/100)$

Calculated for Sample

Bulk Volume of gravel	$\Sigma V_{bk>2}$	859.6	cm ³ , Sum for all sieve sizes ≥ 2 mm
% of VT as bulk gravel	$\%V_{bk>2}$	41.5	% = $(\Sigma V_{bk>2} / VT) \cdot 100$
Vol. of voids in gravel	$\Sigma V_{v>2}$	81.2	cm ³ , Sum for all sieve sizes ≥ 2 mm
Bulk Density of sample	BD	1.68	g cm ⁻³ = MT / VT
Compounded BD Error	BD±	0.03	g cm ⁻³ = $BD \cdot ((MT - M_{\pm}) / (VT + V_{\pm}))$
Porosity of sample	P	36.28	% = $[(V_{v>2} + (V_{bk<2} - V_{s<2})) / VT] \cdot 100$
Bulk Volume of fines	$V_{bk<2}$	1212.4	cm ³ = $VT - V_{bk>2}$
Volume of solid fines	$V_{s<2}$	542	cm ³ = $M_{<2} / PD_{<2}$
Bulk Density of fines	$BD_{<2}$	1.18	g cm ⁻³ = $M_{<2} / V_{bk<2}$
Porosity of bulk fines	$P_{<2}$	55.3	% = $[(V_{bk<2} - V_{s<2}) / V_{bk<2}] \cdot 100$

Synthesized for whole soil (*)

Mass Total	MT*	5227.3	g = $M_{<2} / (\%M_{<2} / 100)$
Bulk Volume of gravel	$\Sigma V_{bk>2}^*$	1545.9	cm ³ , Sum for all sieve sizes ≥ 2 mm
Vol. of pores in gravel	$\Sigma V_{v>2}^*$	110.7	cm ³ , Sum for all sieve sizes ≥ 2 mm
Bulk Density	BD*	1.90	g cm ⁻³ = $MT' / (V_{bk<2} + \Sigma V_{bk>2}^*)$
Porosity	P'	28.3	% = $[(\Sigma V_{v>2}^* + (V_{bk<2} - V_{s<2})) / (\Sigma V_{bk>2}^* + V_{bk<2})] \cdot 100$

Fig 1- Vincent

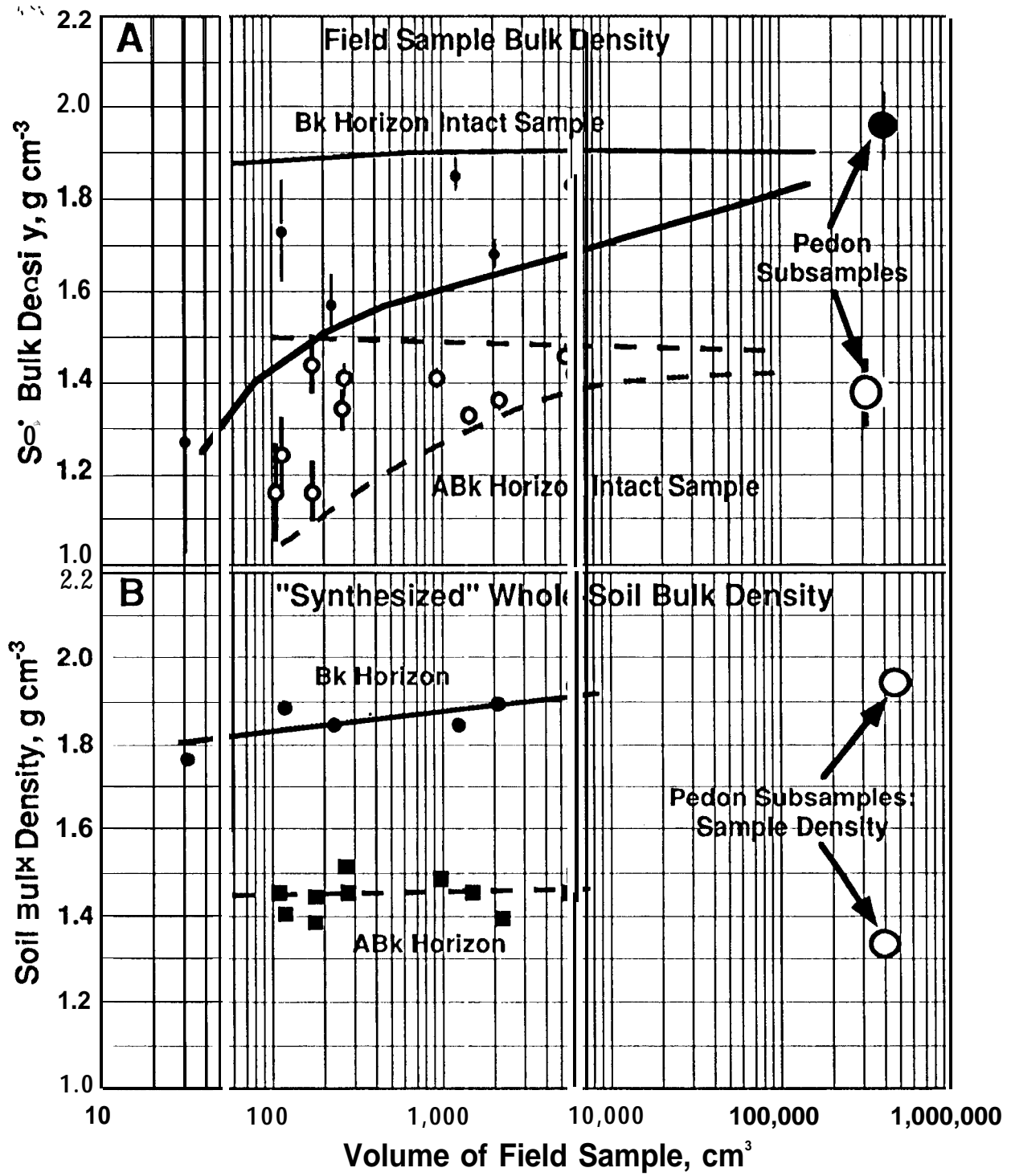


Fig 2- Vincent

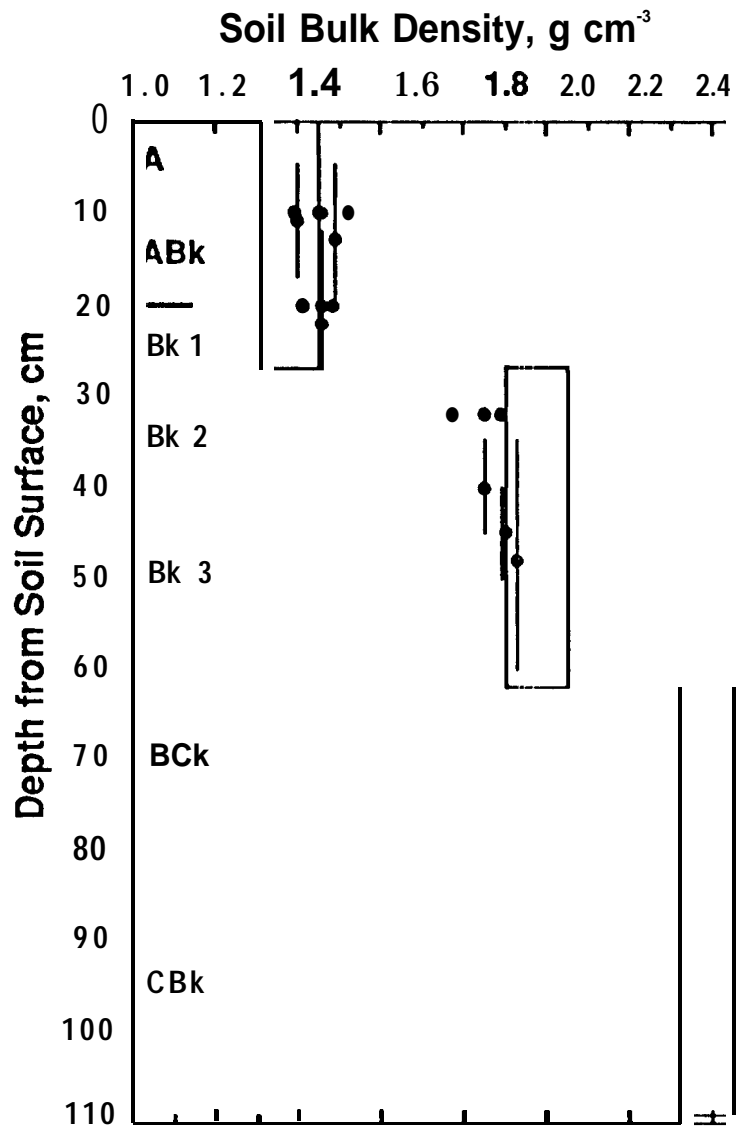


Fig 3- Vincent