

# Mars Microrover Navigation: Performance Evaluation and Enhancement \*

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## Abstract

In 1996, NASA will launch the Mars Pathfinder spacecraft, which will carry an 11 kg rover to explore the immediate vicinity of the lander. To assess the capabilities of the rover, as well as to set priorities for future rover research, it is essential to evaluate the performance of its autonomous navigation system as a function of terrain characteristics. [Unfortunately, very little of this kind of evaluation has been done, for either planetary rovers or terrestrial applications. To fill this gap, we have constructed a new microrover testbed consisting of the Rocky 3.2 vehicle and an indoor test arena with overhead cameras for automatic, real-time tracking of the true rover position and heading. We create Mars analog terrains in this arena by randomly distributing rocks according to an exponential model of Mars rock size frequency created from Viking lander imagery. To date, we have recorded detailed logs from over 85 navigation trials in this testbed. In this paper, we outline current plans for Mars exploration over the next decade, summarize the design of the lander and rover for the 1996 Pathfinder mission, and introduce a decomposition of rover navigation into four major functions: goal designation, rover localization, hazard detection, and path selection. We then describe the Pathfinder approach to each function, present results to date of evaluating the performance of each function, and outline our approach to enhancing performance for future missions. The results show key limitations in the quality of rover localization, the speed of hazard detection, and the ability of behavior control algorithms for path selection to negotiate the rock frequencies likely to be encountered on Mars. We believe that the facilities, methodologies, and to some extent the specific performance results presented here will provide valuable examples for efforts to evaluate robotic vehicle performance in other applications.

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# 1 Introduction

In planetary exploration, cost constraints are shrinking the size of spacecraft and reducing the scope of missions that can be undertaken. For Mars rovers, the result has been a shift from the large rovers and long missions envisioned in the 1980's to the small rovers and short missions planned now. For example, the Mars Rover Sample Return (MRSR) mission scenario envisioned a 1000 kilogram (kg) rover that would navigate autonomously for 100's of kilometers (km) in a mission lasting much of a year [1]; in contrast, the Mars Pathfinder mission, scheduled to launch in 1996, will carry an 11 kg rover that will move at most a few 100 meters (m) in a mission lasting 1 to 4 weeks. Future Mars missions must broaden the range of exploration within even more stringent mass constraints; hence, rover technology development must put more capability into lighter, smaller packages.

For this development to proceed effectively, we must have a quantitative understanding of both the requirements of future missions and the limitations of current rovers. Unfortunately, quantitative information about the navigation performance of current rovers is severely lacking. This is true not just for Mars rovers, but for robotic vehicles in general. Robotic vehicles, large and small, have been built, tested, and used for a number of applications [2, 3, 4]. However, most published performance data is anecdotal, in that it reports speeds attained, distances covered, or missions performed over a few test courses; it does not quantify reliability as a function of sensor suite or terrain characteristics. Although performance evaluation for obstacle detection sensors is advancing [5, 6, 7], there has been little experimental evaluation of terrain traversability; in particular, we have almost no knowledge of actual failure rates. This stems from both a lack of models to characterize performance and, even more so, a lack of the large number of experimental trials needed to measure failure rates and validate performance models. Such information is necessary to establish the reliability of given rover designs, as well as to trade-off design alternatives when size constraints strongly limit the sensing and computing capabilities that can be placed onboard.

To redress this deficiency, we are developing methodologies and experimental facilities to enable systematic evaluation of rover navigation performance. An important tool in this work is a new microrover test arena that uses overhead cameras to provide automatic, real-time tracking of the true rover position and heading. Mars analog terrains are created in this arena by distributing rocks according to parametrized models of rock distributions at the Viking lander sites. We are using this facility to quantify rover navigation performance as a function of rock frequency and have recorded detailed logs of over 85 navigation trials to date. This work has taken important steps forward in defining performance evaluation methodologies for rover navigation and in measuring the performance of current rover prototypes. This is a key step in validating rover navigation performance for the 1996 Pathfinder mission and in guiding future rover development.

This paper is organized as follows. Section 2 gives an overview of NASA's Mars Exploration Program, including a description of the lander and rover being built for the Mars Pathfinder mission and a discussion of how rover requirements are likely to evolve for future missions. Section 3 describes the facilities built for rover performance evaluation and introduces a decomposition of the rover navigation task into the functions of goal designation, rover localization, hazard detection, and path selection. For each of these functions in turn, sections 4, 5, 6, and 7 describe the approach being taken for that function by the Pathfinder mission, our approach to evaluating performance of that function, and the results of evaluation to date. Section 8 summarizes the principal results and our plans for future work.

## 2 Overview of Mars Exploration Program

Current plans call for two to three launches every launch window (roughly every 25 months), beginning in November, 1996. The missions for 1996 are the Mars Global Surveyor orbiter and the Mars Pathfinder lander. Follow-on missions are anticipated in 1998, 2001, and 2003. In 1998, the spacecraft will be a second orbiter and a lander; subsequent missions are still being defined. The missions in 1998 and beyond are likely to include international collaboration; whether or not rovers are part of these missions depends on scientific, technical, and international programmatic trade-offs that have yet to be made.

### 2.1 Mars Pathfinder Mission

Mars Pathfinder is a new spacecraft designed to be affordable enough to enable the frequent launches described above. It will perform a "hard" landing, using a heat shield, parachute, and air bags to decelerate and to cushion the impact of landing, instead of the usual "soft" landing performed with thrusters. The lander will carry a small rover, known as the Micro-rover Flight Experiment (MFEX), a stereo camera pair, and other scientific instruments. The total launch mass of the spacecraft, including the rover, is 712 kg. The primary goals of the Pathfinder mission are to develop this spacecraft and to demonstrate that it can serve as the basis for subsequent Mars missions.

The chosen landing site, known as Ares Tiu, is at the confluence of the Ares and Tiu valleys, which are believed to be catastrophic flood channels. This site was chosen because it is expected to contain rocks from several geologic units, which would have been swept along the flood channels and deposited in this area. Remote sensing data indicate that this site has a rock abundance comparable to that observed at the Viking Lander 2 site. This information is being used to define terrain models for rover navigation testing, as discussed in section 7. Pathfinder is expected to land in July, 1997. The rover primary mission lasts one week, with a goal of four weeks; the lander primary mission is one month, with a goal of one year.

#### 2.1.1 Key Lander Characteristics

The lander is a tetrahedron approximately 1.5 m wide and 1.0 m high; its mass is 264 kg, including a 23 kg payload of the rover, stereo cameras, and other science instruments (figure 1). Three sides of the tetrahedron are "petals" that open with actuators strong enough to push the lander upright, regardless of which side is originally down. The lander computer is the RAD 6000, a radiation-hardened version of the IBM RS 6000, with 128 MB of mass memory on a VME backplane, running the VxWorks operating system. Imaging uses a stereo camera pair with a pan/tilt mount on a mast 1.5 m above the ground. A filter wheel provides 12 spectral channels in the range from 450 to 1050 nm. In addition to scientific observations, this imaging system will be used for designating rover goal locations and for updating the rover position; similar imaging systems are likely to be part of future landers. The cameras have a stereo baseline of 15 cm, CCD imagers with 256 x 256 pixels, and an angular resolution of 0.001 radian per pixel. The maximum data communication rate from the lander to Earth is 1260 bits/second with a latency of 11 minutes; data transmission will take place for roughly 2 to 3 hours per day.

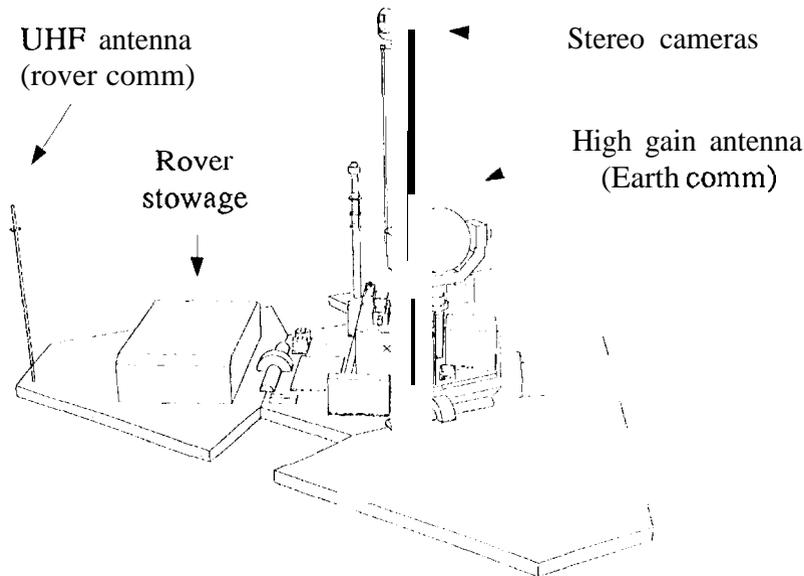


Figure 1: Pathfinder lander in deployed configuration

### 2.1.2 Key Rover Characteristics

The rover is 65 cm long, 48 cm wide, and 30 cm high; its mass is 11.5 kg, including 1.3 kg of science instruments (figure 2). The chassis is a passive rocker bogey mechanism designed to allow the rover to climb vertical steps of 1.5 wheel diameters; the wheels in this case are 13 cm in diameter. There are six drive motors and four steering motors. The rover computer is an Intel 8085 with 0.5 MB of mass memory; its software is a custom executive with a single thread of control. Obstacle detection is done with a light-stripe triangulation system, angle encoders on the bogeys, and other sensors. Science instruments include an alpha/proton/x-ray spectrometer (APXS), which is on a hinge mechanism at the rear of the rover, and a dust adhesion sensor. The rover communicates with the lander over a UHF radio with a clear-field radial range of 500 m and a bandwidth of 2000 bits/second. Primary power for the rover comes from solar cells, which have a peak output of 16 W at noon; non-rechargeable batteries provide power through the night. Power consumption by subsystem is illustrated in table 1. The power budget is sufficiently tight that only one major function (eg. driving, steering, transmitting, and hazard detection) is performed at a time.

The rover mission will be controlled by human operators on Earth, who will use stereo image pairs from the lander to designate waypoints leading to places where experiments are to be performed. Between waypoints, the rover will use onboard hazard detection sensors and behavior control algorithms to avoid obstacles (sections 6 and 7). The rover will operate for approximately four hours per day, centered around noon, due to solar power and temperature issues. Also for power and temperature reasons, the driving speed is limited to 0.67 cm/sec; hence, the maximum traverse distance per day would be about 95 m if the rover drove continuously. Since the rover will stop frequently to do hazard detection, which itself is a slow process, the daily traverse will be limited to under 40 m. At the end of each day, the lander will transmit a stereo image pair of the rover to Earth; human operators will use these images to update the position and orientation of the rover prior to the next day's operation. The nominal rover mission includes taking APXS

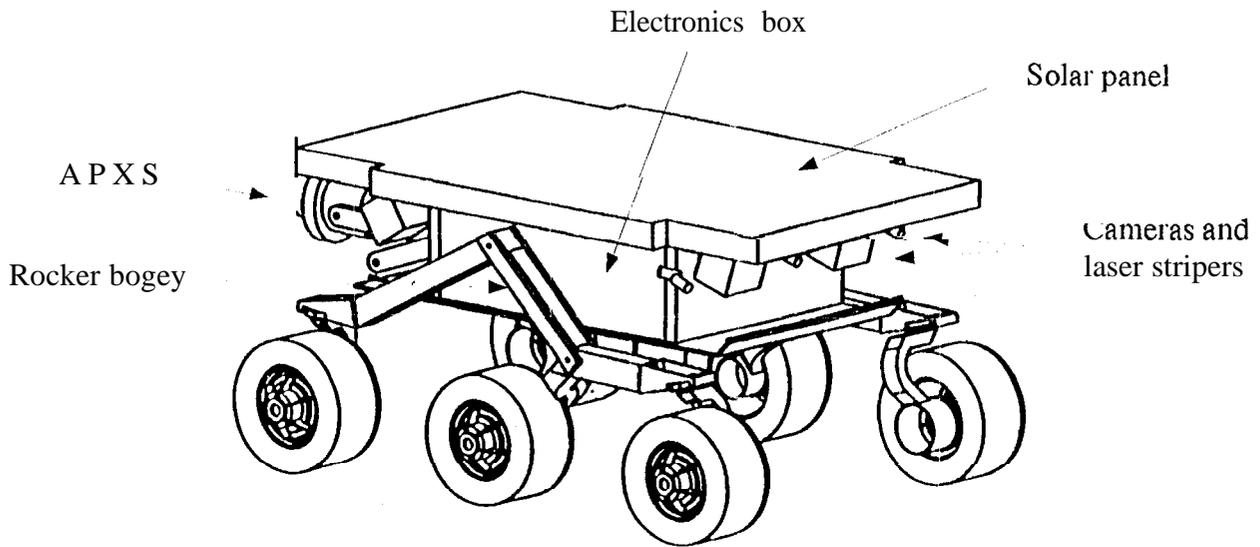


Figure 2: Pathfinder rover

Subsystem	Power usage (W)
CPU and I/O	3.77
CCD's and clocks	0.75
Gyro	0.80
Accelerometers	0.82
Light stripers (each)	1.0
Modem (transmitting)	2.50
Driving, -40C, extreme terrain	8.28
Steering, -40C, extreme terrain	6.70

Table 1: Best estimate power usages for major subsystems of MFEX rover, as of May, 1994.

Sol	Traverse distance (m)	Activity
1	3	Deploy from lander
2	3	Approach a rock
4	10	Image the lander
8	40	Test radio every 10 m
18-21	10 to 30 m/day	Image the landing path

Table 2: Pathfinder rover nominal operational scenario for selected days. A "sol" is a Martian day, which is 24 hours, 37 minutes. The first seven sols constitute the primary mission.

spectra from rocks, making dust adhesion measurements, conducting soil mechanics experiments by spinning its wheels, testing the performance of the radio as a function of the distance from the lander, and imaging its own tracks, the lander, and the impact trail made by the lander and airbags (table 2).

## **2.2 Objectives of Potential Follow-on Missions**

Current plans for U.S. missions in 1998 include a second Mars Global Survey orbiter and a lander. The payload for the lander has not been decided. For cost reasons, plans for the lander call for a smaller launch vehicle than for Pathfinder, which would force the lander itself to be as much as 50% lighter than Pathfinder. International missions planned for 1998 are a Japanese orbiter and a Russian lander with a rover and a balloon. Plans beyond 1998 are less well defined, but include the possibility of multiple landers per launch vehicle; this would require each lander to be lighter still. Exploration objectives for these missions include landing at higher latitudes than Pathfinder, exploring the polar ice caps, and carrying a broader suite of instruments for sample acquisition, sample analysis, and seismic and meteorological observation.

In this general picture, rovers compete for payload allocation with other instruments and instrument deployment methods; hence, rover development must recognize the need to offer higher pay-off than alternative payloads. This includes designing rovers to provide adequate mass and power budgets for rover-mounted instruments, equipping rovers with power and thermal control systems adapted to the temperatures and solar illumination conditions of higher latitudes, and making rovers light enough for the ever smaller landers. In the area of rover navigation, it also includes increasing the speed and navigation range of rovers, to enable a greater number of science operations per day and exploration over much greater distances from the lander. To effectively address these requirements, we first need a firm assessment of the limitations of current rovers. The balance of this paper presents our first step in this assessment.

## **3 Navigation Functions, Evaluation Methodology, and Facilities**

We decompose the task of rover navigation into the following four functions:

- Goal designation. (Where does the rover need to end up?)
- Rover localization. (Where is the rover now?)
- Hazard detection. (Where are the obstacles?)
- Path selection. (Which clear path should the rover take to the goal?)

Inevitably, each of these functions is performed with some level of uncertainty. Therefore, to understand overall rover navigation performance, we must understand the uncertainties associated with each function. This is reflected in our evaluation methodology, which assesses the performance of each function separately, then tests the overall navigation system in Mars analog terrain.

Our testbed vehicle is Rocky 3.2, a rebuilt version of Rocky 3 [8] that has essentially the same chassis design, size, computer, and sensor suite as are planned for M FEX. Principal differences between Rocky 3.2 and MFEX that are pertinent to navigation performance are that Rocky 3.2

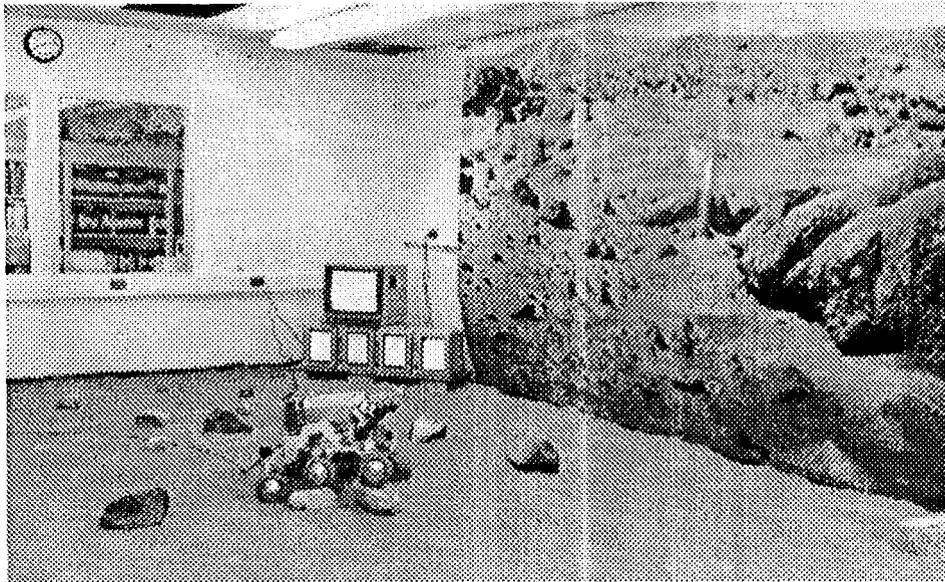


Figure 3: The indoor test arena with Rocky 3.2 vehicle. Monitors in the corner display images from the overhead tracking cameras. The mural is an image of Mars from Viking Lander 1.

weighs more (about 20 kg), uses rubber instead of metal tires, and lacks some of the contact and motor current sensors planned for MFEX. Testbed facilities also include a mock-up lander of approximately the same size as the Pathfinder lander, with color stereo cameras<sup>1</sup> on a pan/tilt mount and the same stereo baseline and angular resolution as the Pathfinder camera system.

Indoor testing is conducted in a 4 x 12 m arena filled with landscaping sand mixed with crushed brick to provide a reddish hue (figure 3). Rocks of various sizes and types are placed in the arena to provide obstacles. To create Mars analog terrain, these rocks are selected according to size distributions that have been estimated for rocks in various Martian terrain types (see section 7). During navigation trials, the true rover position and heading can be tracked with a set of four cameras mounted in the ceiling above the arena. The tracking system locates a black and white target placed on top of the rover and runs at 15 Hz on a Motorola 68040 CPU. Since tracking is done monocularly, the rover 3-D position is determined from the measured image position using prior knowledge of the heights of the rover and the cameras. Tracking repeatability is approximately 0.3 mm RMS error in rover position and 0.2 degrees RMS error in rover heading. For outdoor testing, the rover, lander, and a Sun workstation are hauled to the test site in a small trailer equipped with a gasoline-powered generator and an air conditioner; at the test site, the trailer serves as a portable operator control station and data-logging facility. Outdoor tests have been conducted in the Arroyo Seco, next to JPL, and are planned to be held this winter in Death Valley.

These facilities are being used to evaluate performance for each of the four navigation functions listed above. In the following sections, for each function we outline the approach being taken for the Pathfinder rover, the evaluation approach and results to date, and the approaches being taken to enhance performance.

<sup>1</sup>Sony XC-999 single-chip color cameras.

## 4 Goal Designation

The Pathfinder approach to goal designation is for mission operators on Earth to specify 3-D waypoints using stereo imagery from the lander. Waypoints will be specified using a stereographic display to view the scene, a spaceball to input 3-D coordinates, and subpixel cross-correlation to refine the operator's estimate of the distance to the waypoint. The waypoint coordinates are defined relative to the lander coordinate frame and uplinked to the rover. The rover also models its own position and plans its steering maneuvers in the lander coordinate frame.

Waypoint coordinates are subject to systematic errors caused by miscalibration of the cameras, mast, and pan/tilt axes and to random errors caused by noisy estimation of the stereo disparity of the waypoint. Experimental evaluation of the likely size of these errors has not yet been undertaken; however, reasonable bounds can be established from prior experience with similar camera systems. For convenience, we express waypoint uncertainty in terms of the crossrange and downrange errors in the estimated coordinates, as a function of the true range to the waypoint. For random errors, we assume conservatively that waypoints are designated in the image with a standard deviation of one pixel and that the stereo disparity of waypoints is estimated with a standard deviation of 0.1 pixel [7]. As noted in section 2.1.1, the angular resolution of the lander cameras is 0.001 radian/pixel. Therefore, these assumptions about image plane designation error imply approximate crossrange and downrange uncertainties of [7]:

$$\sigma_c \approx 0.001 R \quad (1)$$

$$\sigma_d \approx 0.0001 R^2 / B, \quad (2)$$

respectively, where  $R$  is the true range and  $B$  is the stereo baseline (15 cm). Systematic errors, in the form of translational and rotational errors in the location of the camera in the lander coordinate frame, will compound the designation uncertainty. Of these, rotational errors are likely to be most significant. To a first approximation, rotational errors introduce only crossrange error in the waypoint coordinates, which take the same form as equation (1):

$$\Delta_c = \Delta_\theta R \quad (3)$$

If the orientation of the cameras is known only to within one degree ( $\Delta_\theta = 0.017$  radian), then the systematic error in the camera orientation greatly dominates the crossrange uncertainty due to the angular resolution of the camera. Figure 4 shows the random and systematic errors predicted by (1) through (3).

The meaning of these results depends on the type of goal the rover is trying to reach, the accuracy of rover localization, and the ability of the rover to overcome localization errors by recognizing the goal as it draws near. For the goal of placing a spectrometer against a rock, the size, spacing, and individual recognizability of rocks become relevant concerns. These issues are examined in subsequent sections. For now, we simply note that figure 4 predicts that designation error will be less than half the width of the vehicle (48 cm) within the range of the rover primary mission, or roughly 10 m from the lander (see table 2); hence, designation performance is likely to be adequate within that range. For distances beyond 20 m, the combined designation error is likely to exceed the dimensions of the vehicle, making it difficult for the rover to find goal rocks at such ranges based on 3-D coordinates alone. We discuss potential solutions to this problem at the end of the following section, after examining rover localization performance.

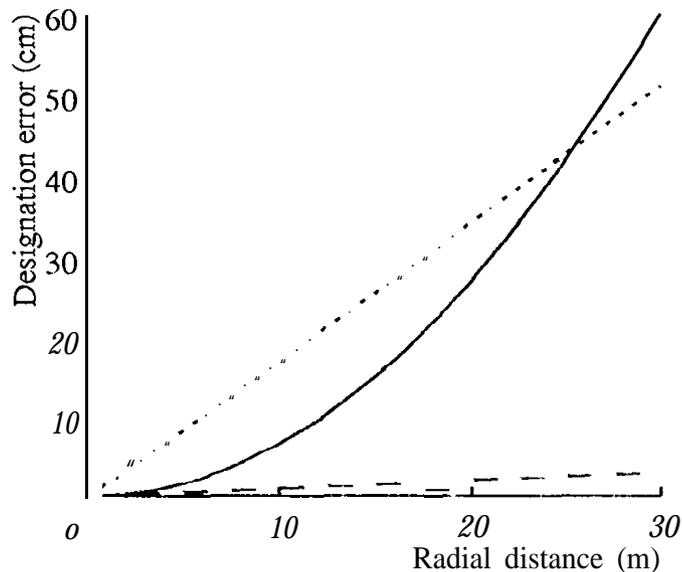


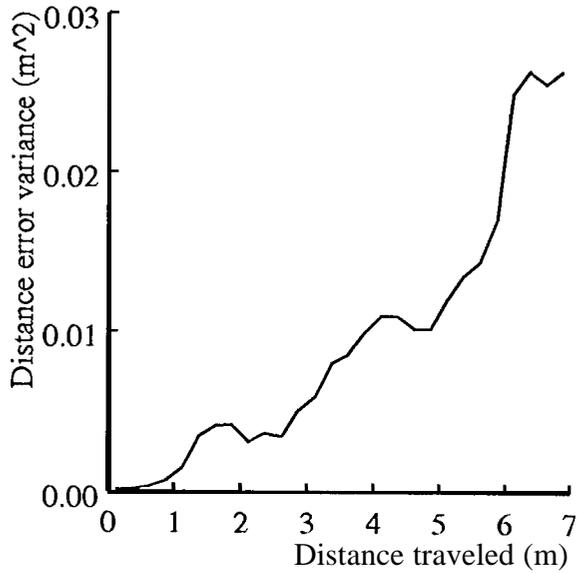
Figure 4: Designation error vs. distance. Solid: standard deviation of downrange random error; dashed: standard deviation of crossrange random error; dotted: crossrange systematic error assuming one degree miscalibration of pan angle.

## 5 Rover Localization

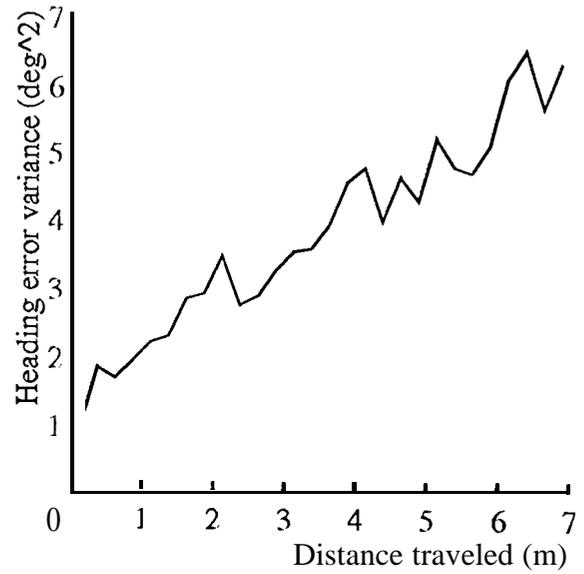
The Pathfinder approach to rover localization combines deadreckoning with a daily location update mediated by mission operators on Earth. Deadreckoning is performed with wheel encoders and a solid state turn rate sensor<sup>2</sup>. Since these sensors are subject to drift, the rover location is updated once daily by imaging the rover from the lander, sending the images to Earth, localizing the rover by interactively registering a graphical rover model to the imagery, and uplinking the observed rover position and heading prior to the next day's operations,

Deadreckoning performance is being evaluated by measuring and extrapolating the performance of Rocky 3.2, which uses the same deadreckoning sensors as MFEX. Since deadreckoning performance is a function terrain characteristics, we have established a base case by measuring deadreckoning error with the rover traversing level sand with no rocks or other obstacles. Error in heading ( $\theta$ ) and total distance traveled ( $r$ ) was estimated as the difference between the deadreckoned estimates and those measured by the overhead tracking system. Twenty runs of approximately 7 meters each were observed, consisting of ten runs each direction up and down the course. Assuming that the dominant noise sources for  $r$  and  $\theta$  are random wheel slip and random walk in the turn rate sensor, respectively, and that these sources manifest themselves as additive, independent errors over time, we expect the error variances for  $r$  and  $\theta$  to grow linearly with the true distance traveled. Figure 5 shows the error variances measured from the twenty runs. Heading error shows the expected linear trend, with a best fit slope of  $0.70 \text{ deg}^2/\text{m}$ . Since error in the turn rate sensor is a function of time, this result is a function of the vehicle velocity. For Rocky 3.2 the velocity is 15 cm/sec, whereas for MFEX it is 0.67 cm/sec; therefore, directly scaling the heading error to the MFEX velocity produces a variance of  $0.70 * 15/0.67 \approx 16 \text{ deg}^2/\text{m}$ . It remains to be

<sup>2</sup>The QRS-11 from Systron Donner Co.

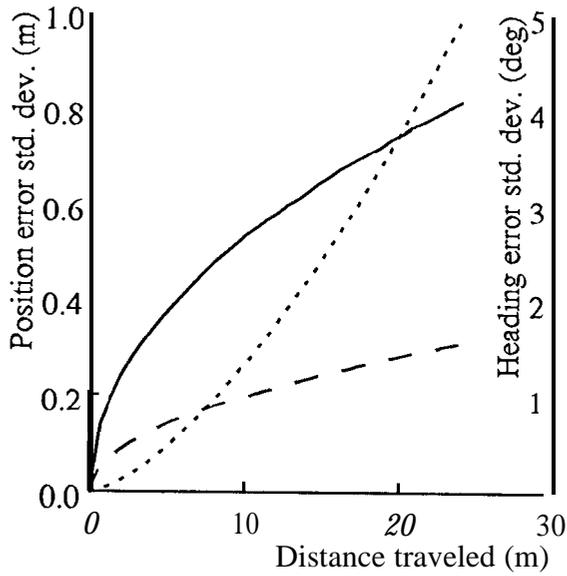


(a)

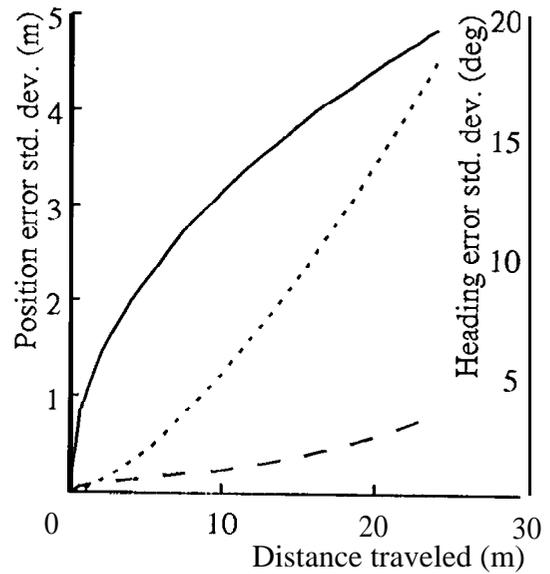


(b)

Figure 5: Position and heading error vs. distance traveled, as measured with Rocky 3.2 on sand



(a)



(b)

Figure 6: Extrapolations of position and heading error vs. distance traveled: (a) using variances for Rock 3.2 on sand, (b) using heading variance extrapolated to MFEX velocity.

seen whether this rate will be observed in practice<sup>3</sup>. The variance of the distance error (figure 5a) appears to grow faster than linearly. The reason for this has not yet been determined; for the time being, we continue to assume a linear trend and use the best fit slope of 0.0039 m<sup>2</sup>/m obtained from this data. We assume that factors contributing to this error, such as wheel slip, are not a function of the vehicle velocity.<sup>4</sup>

To predict deadreckoning error over longer distances, we used the measured results to define noise terms in the following rover state equations:

$$\begin{aligned}x_{i+1} &= x_i + \Delta r_i \cos \theta_i \\y_{i+1} &= y_i + \Delta r_i \sin \theta_i \\\theta_{i+1} &= \theta_i + \Delta \theta_i\end{aligned}$$

That is, we assume that at each time step  $i$  the rover moves straight in the current direction for distance  $\Delta r_i$ , then turns in place through angle  $\Delta \theta_i$ . Monte Carlo simulations were run with  $\Delta r_i = 6.7$  cm and  $\Delta \theta_i = 0$  deg; at each time step,  $\Delta r_i$  and  $\Delta \theta_i$  were corrupted by Gaussian white noise with variances obtained by scaling the empirical results above to 6.7 cm per step. Figure 6a shows the standard deviation of  $x$ ,  $y$ , and  $\theta$  as a function of the mean distance traveled, using the error variances measured for Rocky 3.2. Error in the lateral direction ( $y$ ) grows much more quickly than error in the forward direction ( $x$ ), because over moderate distances heading error affects lateral position to a much greater degree than forward position. Figure 6b shows the results using the heading error variance extrapolated to the MFEX velocity.

The significance of these results is what they suggest about the ability of the rover to reach its intended goal. Consider first the results for Rocky 3.2 shown in figure 6a. At 10 m, the standard deviation of lateral error is 27 cm, or about half the width of the vehicle. The standard deviation of forward error is 20 cm. From figure 4, designation errors at this distance are likely to be less than 17 cm. Hence, for a rock of any reasonable size within a 10 m traverse, Rocky 3.2 should be able to reliably stop near enough the rock to find it with contact sensors or the light stripe sensor. This was confirmed by success in a dozen outdoor trials conducted in September, 1994, in which goal rocks were typically about 5 m from the lander. After 20 m of total traverse, figure 6a predicts the standard deviations to be 76 cm for lateral position and 29 cm for forward position; designation errors are likely to be in the 20 to 30 cm range. This is enough error that the light stripe sensor and/or local search are likely to be necessary to reliably find the goal. When we consider the results obtained with heading error scaled to the MFEX velocity (figure 6b), at 10 m the standard deviations are 125 cm for lateral error and 24 cm for forward error. This suggests that reaching a goal 10 m from the lander will require external updates of rover position and heading to cancel deadreckoning error. At 5 m, the corresponding values are 45 cm and 15 cm. At this distance, it is likely that the rover will be able to deadreckon close enough to goal rocks to find them with the hazard detection sensor.

The results so far are based on deadreckoning in roughly straight lines on level sand with no rocks; hence, the experiments need to be extended to cases where the rover is turning and/or driving

<sup>3</sup>The relative importance and the scaling behavior of various factors contributing to heading error are unknown at present (eg. vehicle vibration effects on the turn rate sensor),

<sup>4</sup>Rocky 3.2 deadreckoning uses a scale factor that was calibrated to account for wheel slip on level sand. For these runs, the minimum, mode, and maximum errors in distance traveled were -4%, 0.2%, and 10%, which indicate good calibration.

over rocks. For example, figure 7 shows a trace of vehicle position for a run involving three rocks. Figure 8 shows heading as a function of distance traveled for this run, with arrows marking points at which the rover thought it saw obstacles. The first arrow corresponds to a false alarm, the second to detection of rock *A*, and the third to detection of rock *C*. Rock *B* was not detected on this run; however, the rover scraped its hubs considerably against rock *B* and scraped slightly against rock *C*. The deviation at 2.6 meters into the run from near 0 degrees to near -5 degrees of heading error occurred while the rover turned in place to avoid rock *A*. The drift from -5 to +10 degrees heading error occurred while the rover executed an arcing turn to the right and scraped against rock *B*. Heading error stayed around +10 degrees while the rover drove in a straight line from rock *B* to rock *C*. At rock *C*, the rover turned in place about 20 degrees, then executed an arcing turn around the rock. Near the end of this turn, heading error jumped abruptly to +15 degrees; this corresponded to scraping rock *C*. Over the 8.1 meter run, the final errors were 1.0 meter in position and 15.3 degrees in heading.

The results of this run imply (1) that the rover systematically underestimates its rate of turning and (2) that scraping against rocks introduces large heading errors. The underlying causes of these problems have not yet been explored, but it is likely that the former is a calibration error and the latter is the result of vibrations transmitted to the turn rate sensor. These results also underscore the importance of further evaluation of deadreckoning performance on rocky ground. We return to this issue in section 7.

Collectively, all of the deadreckoning results demonstrate the need for periodic updating of the rover location from other measurements. As noted earlier, the Pathfinder approach to this is to update localization once a day by interactively matching rover models to imagery sent to Earth. With deadreckoning errors like those observed above, this will limit sorties to specific locations to under 10 m/day. To simplify mission operations and to enable longer traverses, for future missions it is highly desirable to update the rover location automatically, using sensors onboard the rover, the lander, or even an orbiter. Approaches being pursued include:

- integrating a sun sensor on the rover, based on one developed in [9], to provide absolute heading measurements;<sup>5</sup>
- automatically locating the rover in lander imagery, with algorithms running on the lander computer, to provide position and heading measurements when the rover is in view from the lander;
- developing a radio beacon system, with components on both the rover and the lander, to provide lander-relative bearing and range measurements when the rover is beyond visual range from the lander.

Visual localization methods are being developed at JPL; the sun sensor and radio beacon are being developed under contract to JPL by the Martin Marietta Astronautics Group. Results of this work will be reported in the future.

<sup>5</sup>The magnetic field strength of Mars is  $\leq 10^{-4}$  of Earth's [10], making compasses impractical.

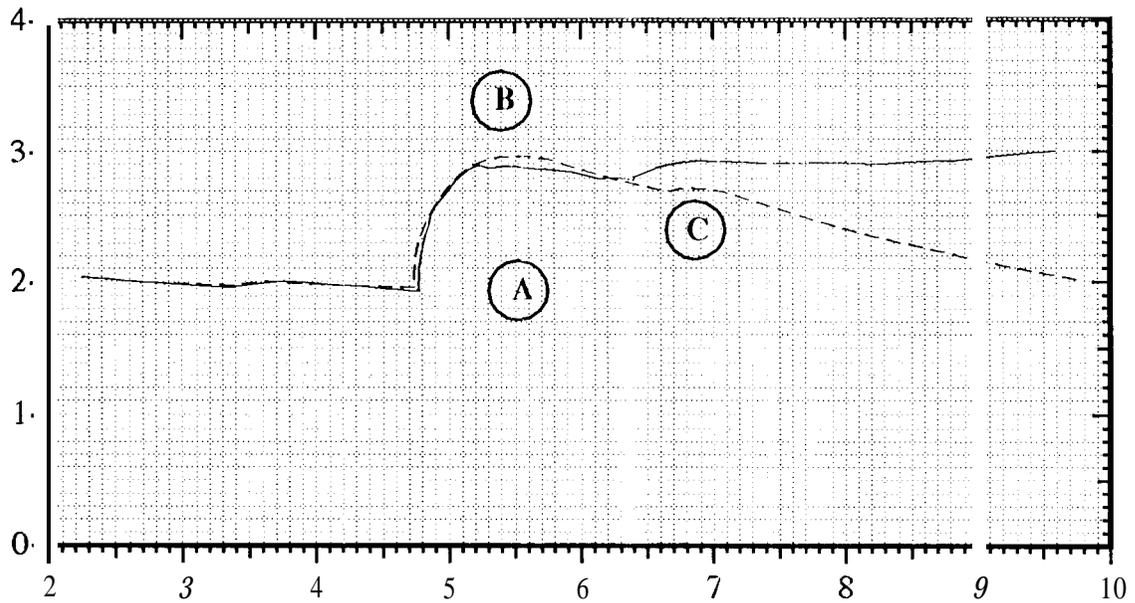


Figure 7: Planview plot of vehicle trajectory for a run with three rocks. Axis units are meters. Solid line: true rover trajectory; dashed line: deadreckoned trajectory. The rover scraped its hubs against rocks B and C.

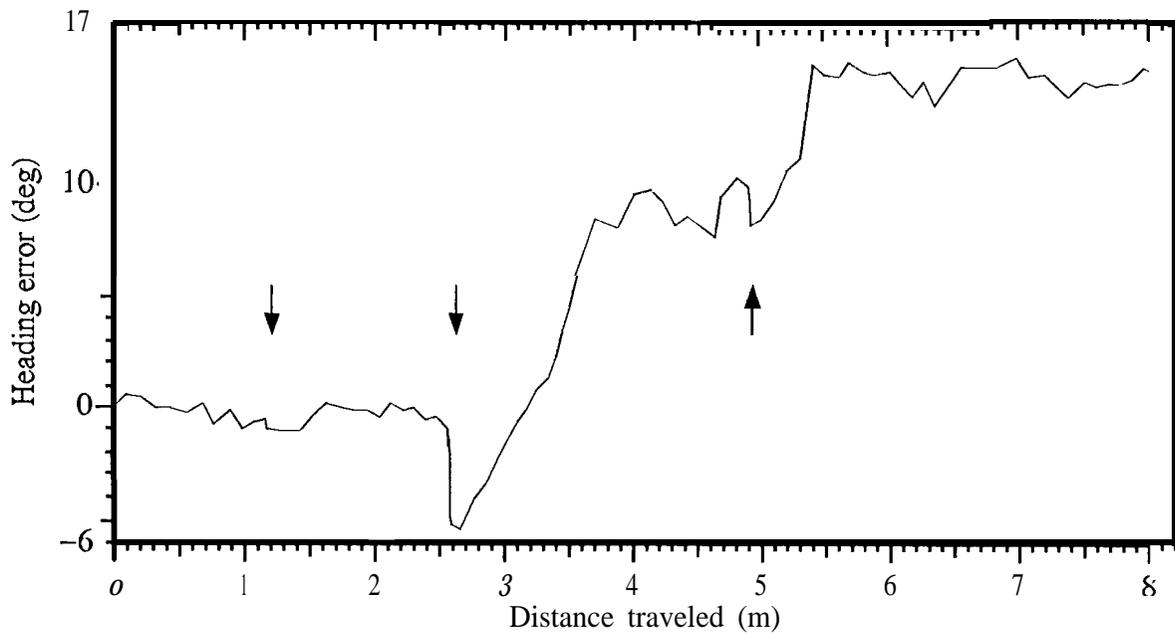


Figure 8: Corresponding plot of heading vs. distance traveled, Arrows show when the rover thought it saw an obstacle. The first arrow was a false alarm, the second was rock A, the third was rock C; rock B was not seen.

Imagers	Kodak KAI-0370NICCD's
Resolution	768 H x 484 V pixels
Active area	8.9 H x 6.6 V mm
Camera focal length	4 mm
Field of view	2.211 x 1.6 V radians
Angular resolution	2.911 x 3.4 V mr/pixel
Laser diode input power	0.66 W each
Wavelength	850 nm
Beam spread	0.003 H x 1.0 V radians
Camera separation	12 cm
Camera-to-emitter baseline	5 to 10 cm

Table 3: Basic specifications of the light stripe sensor. Rocky 3.2 uses a 4.8 mm lens, giving it a slightly narrower field of view.

## 6 Hazard Detection

The Pathfinder approach to hazard detection is to detect rocks, pits, and excessive slopes with a light stripe ranging sensor, rocker bogey angle encoders, inclinometers, motor current sensors, and contact sensors on the edges of the solar panel and the leading edge of the undercarriage. The light stripe sensor has been implemented previously on Rocky 3.2, so hardware and software exist for this sensor. Most of the other sensors are not implemented on Rocky 3.2; therefore, with MFEX still under construction, software to use the other sensors is pending completion of MFEX prototypes. Since the Pathfinder philosophy is to count on lookahead sensors (ie. the light striper) as the primary means for hazard detection, we concentrate here on the design and performance of the light stripe sensor.

The light striper performs active triangulation using two cameras and five laser diode-based light stripe emitters (table 3). The rover's 8085 CPU performs all computing and control functions for the sensor, including clocking and readout of the CCD, exposure control for the image, and all image processing for hazard detection. The system detects images of four points along each stripe to produce an array of 20 measurements of terrain elevation (figure 9). On level ground, the farthest point on the central stripe projects about 30 cm in front of the rover; the farthest points on the outermost stripes project about 13 cm beyond each side of the rover. A hazard is declared if any of the following criteria are met:

- either of the nearest two points for any laser are not detected in the images;
- the elevation difference between any two 8-connected neighbors in the 4 x 5 measurement array exceeds a threshold  $t_{\Delta h}$ ;
- the difference between the highest and lowest elevation of the whole array exceeds another threshold.

Current] y, Rocky 3.2 scans for hazards once every wheel radius of forward motion (6.5 cm). As discussed below, the rover has to stop to do each hazard scan.

Two groups of performance issues are important for hazard sensors: (1) the quality of hazard detection and (2) the mass, power, volume, and runtime requirements of the sensor. Since an

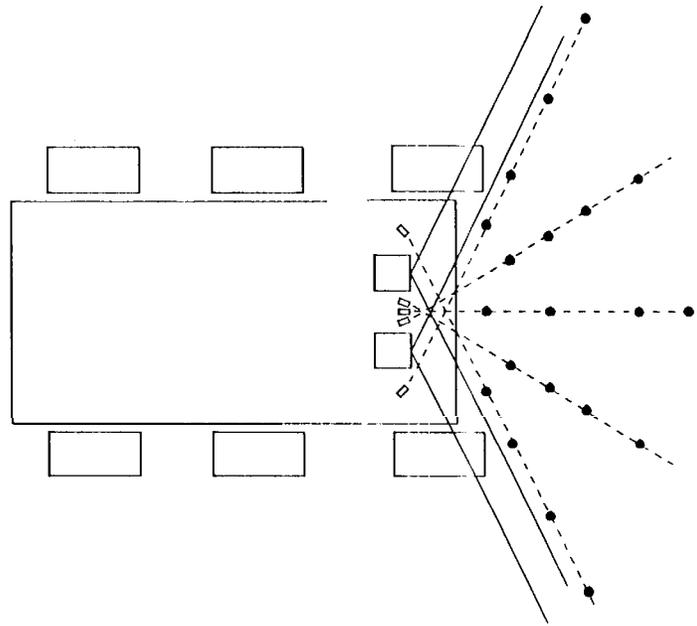


Figure 9: Geometry of the MFEX light stripe-based look-ahead sensor, approximately to scale, showing camera fields of view (solid lines), light stripes (dotted lines), and where the array of 4 x 5 measured elevation points land on flat ground (filled circles).

outdoor version of the light stripe sensor has only recently become fully operational, quantitative evaluation of its detection performance has just begun; therefore, we will discuss this issue based on qualitative experience to date. Three factors affecting detection performance are:

- reliability of detecting the stripe itself in the images, in the presence of full solar background illumination and within acceptable power levels for the laser diodes;
- precision of the elevation estimates, given that the stripes are detected correctly in the images;
- potential for aliasing of obstacles, by failing to see small obstacles in the spaces between the measured elevation points.

From table 3 and equation (2), range resolution is approximately 2 mm at 30 cm, given that the stripes are detected to pixel resolution in the imagery; therefore, precision of the elevation measurements should not be a limiting factor. Potential for aliasing of obstacles is a moderate concern for the expected terrain profiles (we will return to this issue later). For outdoor operation, the limiting factor on detection performance has been reliability of stripe detection in the images. Several stages of filtering are used to enhance this reliability, including:

- narrow optical bandpass filtering around the wavelength of the lasers, to reduce the sunlight content in the images;
- 5 x 5 averaging of the acquired images to reduce noise;
- differencing of two consecutive images, one with the lasers on and one with the lasers off, to subtract out remaining image power due to sunlight.

Stripes are detected by thresholding the difference images. Two lasers are on for each image, to balance runtime against power consumption and the difficulty of associating detected stripes with the correct laser. Approximately one of every hundred points is detected in the wrong place in the image, which gives a false alarm rate of one in every five hazard scans. This is unacceptably high, so to reduce the false positive rate the system requires that detected hazards be seen consistently in two consecutive scans before they are believed. This is implemented by requiring all of the elevation measurements in two consecutive scans to agree to within a threshold, which makes the false alarm probability vanishingly small. The rate of false negatives (missed detections) is estimated to be about one in every thousand hazards. Since hazards are expected to occur on the order of once per meter (section 7), this rate is acceptable for Pathfinder, but would need to be improved for exploration over multiple kilometers.

Returning to the issue of obstacle aliasing, the relatively sparse pattern of elevation measurements can miss the top of a rock. Experience indicates that on average rocks must be about 1.5 times higher than  $l_{\Delta h}$  to be seen as hazards. On Rocky 3.2, this threshold is currently set at 5 cm to provide a comfortable clearance margin for the under carriage, which is 13 cm off the ground; therefore, rocks typically seen as hazards are 7 to 8 cm or more high. In some quarters this threshold is considered unduly conservative, given that the step-climbing capability exceeds 13 cm. This issue is subject to ongoing debate and will have to be resolved experimentally.

Turning to the resources required by the light stripe sensor, the mass and volume of the sensor components are relatively insignificant. The MFEX power budget for hazard detection mode is 7.33 W, which consists of 2.01 W for two lasers at a time (including voltage conversion losses), 3.77 W for the CPU and I/O functions, 0.75 W for the CCD's, and 0.5 W to run the attitude sensors. Thus, the lasers are a relatively significant part of the power budget. The time required to perform hazard detection is 20 seconds per scan. Since MFEX will drive about 6.5 cm between scans at a speed of 0.67 cm/sec, the net traversal rate will be around 0.22 cm/sec; in a word, painstaking. Still, this should be enough to reach rocks a few meters from the lander within an hour.

As with all hazard detection sensors, the goals for improving the performance of this system are to increase its speed and detection reliability while reducing its power consumption, in order to enable safe exploration of much more territory per day. Approaches to doing so include:

- Reducing the power consumption by changing the beam fanout from about 300 scanlines to 3 scanlines. The saving of a factor 100 in power requirement per emitter could be used to increase the detection reliability, to increase the maximum detection range, or to increase the number of emitters turned on at once, which could increase the speed of the system.
- Replace the CCD imagers with CMOS imagers [ 11]. This offers the potential of a factor of 10 power reduction for imaging alone, plus the potential for much faster processing by incorporating image processing electronics onto the imager chip itself.
- Switching from active triangulation to passive triangulation with stereo vision. In previous work [12, 7], we have developed and demonstrated reliable stereo vision-based hazard detection systems for automobile-sized vehicles. In one instantiation, these algorithms acquire images at 512 x 480 resolution, reduce the resolution to 64 x 60 by image pyramid transformation, and produce roughly 45 x 45 range pixels by stereo matching at the 64 x 60 level of the image pyramid. This version has recently been tuned and benchmarked on a Spare 10 to run in 100 ms for the image pyramid and 3 ms/scanline for the rest of the processing.

Our benchmarks also suggest that a 68040 CPU could do all of the processing in one second. Moreover, if the image pyramid portion were eliminated, by using low resolution imagers or special purpose convolution hardware, even the 8085 could do the remaining computations at rates very competitive with the current light stripper. Stereo has the potential of providing higher spatial resolution and being much more flexible than the light stripper. Therefore, it appears that stereo vision is now both practical and attractive for microrovers.

## 7 Path Selection

The Pathfinder approach to path selection is a behavior control algorithm [13, 8] that uses very simple steering logic based on the instantaneous state of the hazard detection sensors; that is, it uses no internal map or memory of previously encountered hazards. Basically, the logic is as follows:

```

IF there is no hazard,
    move forward and turn toward the goal,
ELSE IF there is a hazard on the left,
    turn in place to the right until no hazard is detected;
ELSE IF there is a hazard on the right,
    turn in place to the left until no hazard is detected.

```

Currently, hazards in the center are resolved by turning right if that is clear, otherwise turning left. In “move forward” mode, a small amount of additional logic chooses a turning radius based on the bearing to the goal. The simplicity of the algorithm makes it practical to implement on the 8085 flight computer. Experience to date shows that the algorithm is quite effective as long as obstacle frequencies are not too high; as discussed below, ongoing performance evaluation is quantifying what is meant by “too high”.

To evaluate the performance of a path selection algorithm, we must define the terrain type(s) on which the rover will be tested and the metrics against which performance will be measured. We would like to use terrain types that closely match what is known about Martian terrain. Knowledge of Mars terrain on the scale of a rover is available from images and other measurements made by the two Viking landers. Lower resolution knowledge, on scales from a few meters to many kilometers per pixel, is available from Viking orbiter imagery and Earth-based radar observations [10]. The lander imagery has been used to derive a model (known as Moore’s model) of the rock size frequency distribution for the Viking Lander 2 (VL-2) site; together with rock abundances estimated from orbiter thermal imagery, this model can be used to predict rock size distributions for other areas of the planet [14, 15]. Moore’s model gives the cumulative number  $N$  of rocks/m<sup>2</sup> with diameters of  $D$  and larger as

$$N = k D^{-2.66} \quad (4)$$

where  $k = 0.013$  for the VL-2 site. This model predicts that 19% of the surface around the lander is covered by rocks 0.1 m in diameter and larger, which is in agreement with rock abundance estimates made from global thermal inertia data. These rock abundance estimates give the modal value of surface rock cover over the whole planet as 6%. From this value, one can obtain  $k = 0.00415$  for the modal rock abundance; in what follows, we refer to this case as “nominal” terrain. Thermal inertia and other data indicate that the Pathfinder Ares Tiu landing site has a rock abundance approaching



Figure 10: View of Mars looking northeast from Viking Lander 2, The rock in the lower right corner is about 0.25 m wide and 2.5 m away; the largest rock in the center of the image is about 1.0 m wide and 6.5 m away. The horizon is about 3 km away; its slope is due to the 8-degree tilt of the lander.

20%, which suggests a rock size frequency distribution comparable to VL-2<sup>6</sup>. Figure 10 shows an image from the VL-2 site for reference.

One approach to creating Mars analog terrains for rover testing is to generate randomly placed rock fields with sizes randomly chosen from Moore's model. A simpler approach is to define obstacles as all rocks with diameters greater than or equal to some fixed value  $D_0$ , to ignore all rocks with  $D < D_0$ , to use Moore's model to predict the number of obstacles/m<sup>2</sup>, and to generate randomly placed obstacles with that frequency. We have used both approaches in experiments conducted to date.

One class of performance metric is to estimate the probability that the rover will reach its goal, for an ensemble of test runs over a given terrain type, and to catalog the nature of the failures that occur when the rover does not reach the goal. A second class of metric is to estimate the distribution of some parameter of the runs as a function of terrain type, such as the total distance traveled to reach goals a given radial distance from the lander. We have conducted tests with each metric; the first has been used for terrains generated in terms of obstacles/m<sup>2</sup>, the second for terrains with rocks distributed according to Moore's model with  $k$  defined for nominal terrain. We plan to

<sup>6</sup>Since different geologic processes may have been in effect at the two sites, this interpretation may be wrong. Nevertheless, it provides a reasonable starting point for performance evaluation. Equation (4) overestimates the frequency of rocks with diameter less than 14 cm; see [14, 15] for details.

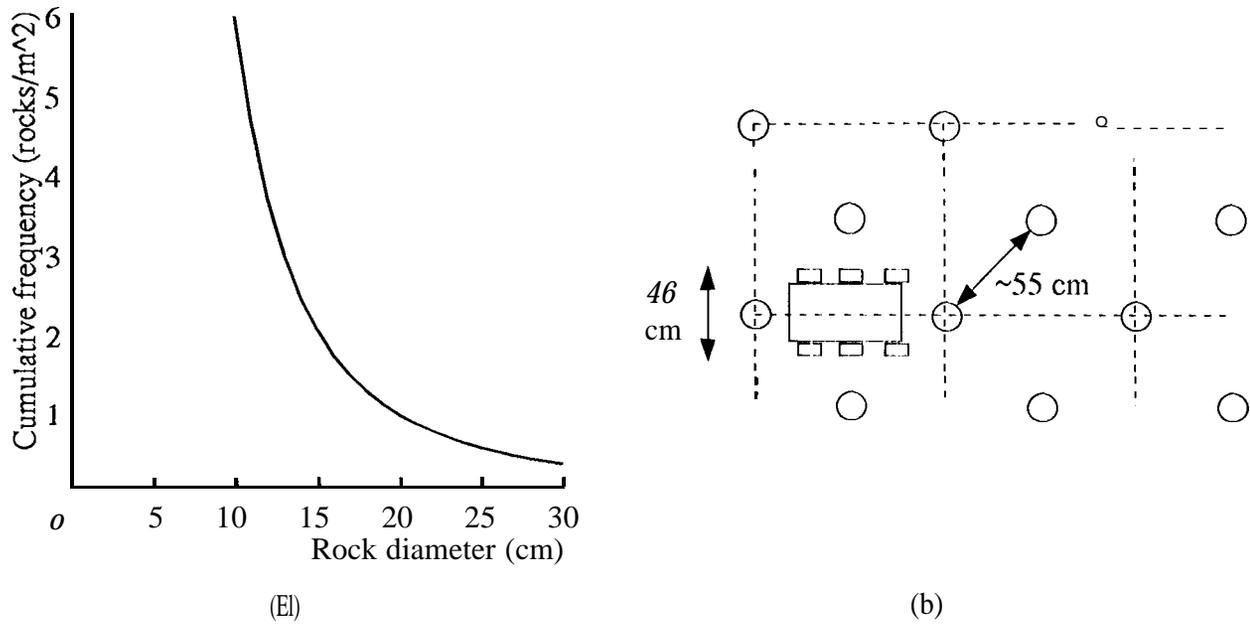


Figure 11: (a) Moore's model for VL-2 site. (b) An illustration of two 15 cm obstacles per square meter.

extend the latter set of tests to terrains with  $k$  ranging up to the value for the VL-2 site. Since these tests are very laborious to conduct, we are also developing a computer simulation of rover runs and attempting to validate the simulation by comparing its predictions to the results of real runs. Ultimately, we also intend to evaluate path selection performance as function of the onboard sensor suite, for example by varying the set of hazard detection sensors, to make trade-offs of capability versus mass and power budgets.

For terrains defined in terms of  $\text{obstacles/m}^2$  (obs/m<sup>2</sup>), one set of twelve runs was performed with 5 obstacles in a 17.6 m<sup>2</sup> area and two sets of six runs each were performed with 10 and 15 obstacles in the same area (0.28, 0.57, and 0.85 obs/m<sup>2</sup>, respectively). All obstacles were rocks of between 25 and 35 cm diameter, which was large enough to be detected unambiguously by the light stripe sensor. In each case, the rover was given a goal 7.6 m away. A run was declared successful if completed when the rover's deadreckoned position estimate implied that it had reached the goal. At 0.28 and 0.57 obs/m<sup>2</sup>, all runs were successful. At 0.85 obs/m<sup>2</sup>, four runs were successful, one run failed when the rover got jammed between two rocks and depleted its batteries, and one run was terminated when it became clear that the rover couldn't find a way to the goal.

To interpret these results in terms of obstacle densities likely to be encountered on Mars, we need to estimate what rock diameter  $D_0$  corresponds to an untraversable obstacle. Taking the ground clearance of the MFEX undercarriage ( $\approx 15$  cm) as the minimum obstacle height, and using the heuristic that on average rocks are 1/3 buried, we obtain  $D_0 \approx 23$  cm. Moore's model for the VL-2 site then implies an obstacle density of 0.65 obs/m<sup>2</sup>. These results suggest that the rover may be able to navigate fairly well through VL-2 class terrain. However, the model is quite sensitive to the value of  $D$ , and  $D_0 = 23$  cm may be optimistic; for example, for  $D_0 = 15$  cm the model predicts 2.0 obs/m<sup>2</sup> (figure 11a), which would be quite difficult to traverse (figure 11b). Since there is controversy over the size of rock that can be climbed safely, this underscores the importance of experimentally evaluating this aspect of performance.

	Distance error (%)	Heading error (deg)	Position error (m)
<b>Min</b>	-3.0	0.2	0.22
<b>Mode</b>	4.8	8.0	0.69
<b>Max</b>	9.0	37.2	2.45

Table 4: Deadreckoning error statistics for 40 runs in Mars nominal terrain. The mode of the true distance traveled was 8.39 m. Two runs showed a negative distance error (true distance > deadreckoned distance); this happens because deadreckoned distance estimates include a scale factor used to calibrate for wheel slip on level, rock-free sand.

Although the above results provide insight into rover performance, there are limitations to characterizing terrain in terms of obstacles/m<sup>2</sup>. In particular, this effectively models navigation as taking place in a 2-D world and largely ignores the 3-D geometry of the terrain. To address this limitation, we are conducting a larger set of trials with rock frequencies generated from Moore’s model. To date, we have completed a set of 40 trials for “nominal” terrain ( $k = 0.00415$ ). For these trials, we have tabulated whether or not the run was successful, the reason for failure, if any, and the total distance traveled. A complication with these runs, as well as those described above, is that the 4 m width of the test arena was too narrow to allow much maneuvering room for the rover. In order to simulate a wider area, a “virtual” test arena procedure was devised in which the layout of the rock field was made symmetric along lines 0.9 m in from the edge of the arena. Whenever the rover’s position reached this line, it was turned in place to the mirror-image heading back into the arena; likewise, its internal state estimate was reflected about this line. This procedure effectively simulated a rock layout that was random across the central 2.2 m of the course width, and mirror-image periodic beyond that.

Figure 12 shows a schematic map of the rock layout and the true and deadreckoned rover positions for one of the runs. The rover avoided large rocks several times during the run and drove over several small rocks. The run was declared successful, but owing to deadreckoning error the true final position of the rover was 1.4 m from the goal. Out of the 40 runs, only one was unsuccessful; in this case, the run was terminated because the rover could not find a path through the rock field to the goal. Higher frequencies will be tested in future work, including the VL-2 distribution being used as a model for the Pathfinder landing site,

Figure 13 shows the cumulative distribution function of the total distance covered in the 40 runs. That is, each diamond plots the distance covered for one run, and the vertical axis shows the probability that a run covered less than or equal to the associated distance. The shape of the curve is generally consistent with an exponential distribution for distance traveled; this in turn is consistent with the random rock layout being a Poisson process. The dotted curve shows the distribution of distances produced by a computer simulation that is under development. The shape of the simulation curve is in good agreement with the experimental data; the offset between the two curves occurs because the simulator does not yet include deadreckoning error. For the real runs, the shortest distance traveled was 7.0 m, whereas the true shortest distance from start to goal was 7.6 m; the difference reflects the impact of wheel slip on deadreckoning error. Table 4 summarizes deadreckoning error statistics for these runs. These errors are consistent with the errors seen in section 5 for a run involving rocks and turns, but significantly larger than seen for straight runs on level sand.

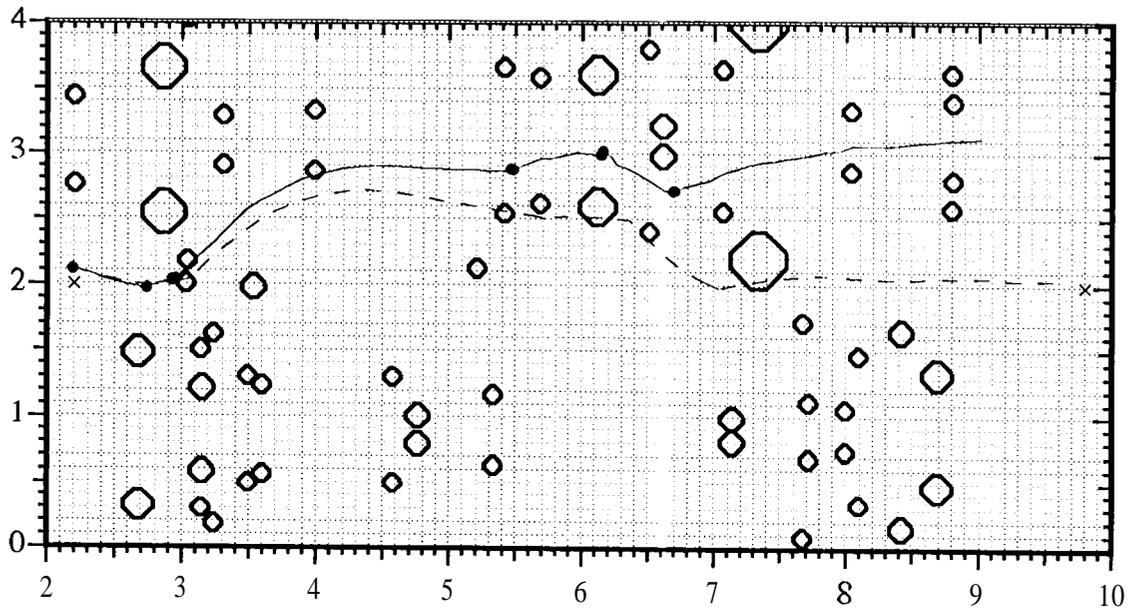


Figure 12: Schematic map of one run in nominal terrain. Octagons show positions and sizes of rocks placed in the test arena. The solid line traces the rover's actual position; the dotted line traces its deadreckoned position. Filled circles on the traces mark rover positions at which obstacles were detected. The starting point was the x on the left, the goal point was the x on the right.

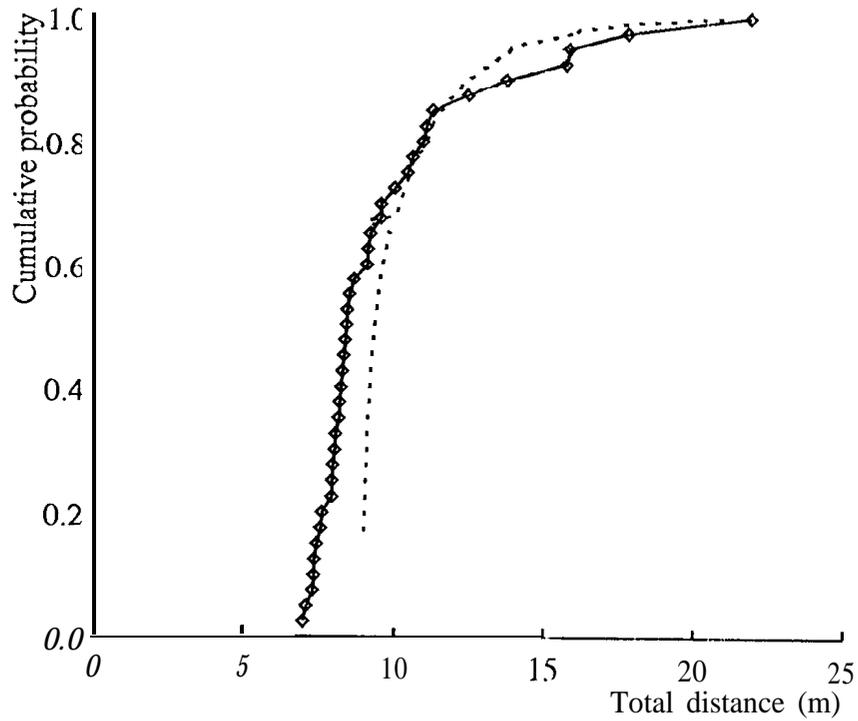


Figure 13: Cumulative distribution function for total distance traveled in nominal terrain. Solid curve: 40 real runs; dotted curve: computer simulation of 300 trials.

Approaches to improve the path selection algorithm will include using maps generated from lander imagery, rover sensors, or both. Their value will be evaluated by measuring their impact on the variables used above, including failure rates and mean distance traveled over large numbers of trials.

## 8 Summary and Conclusions

Autonomous navigation systems for robotic ground vehicles have not been subjected to systematic, quantitative performance evaluation as a function of terrain difficulty. Such work is sorely needed, for both planetary exploration and terrestrial applications. We have begun to fill this gap by developing facilities and methodologies for evaluating the performance of microrovers for Mars exploration,

In this paper, we outlined current plans for Mars exploration, summarized the design of the lander and rover for the 1996 Mars Pathfinder mission, and described our rover evaluation testbed. Nominal mission scenarios for the Pathfinder rover ("MFEX") call for traversing between 3 and 40 m per day at distances out to 40 m or more from the lander. The evaluation testbed includes the Rocky 3.2 vehicle, which in most respects is functionally equivalent to MFEX, and a 4 x 12 m indoor test arena with overhead cameras for tracking the true position and heading of the rover. Mars analog terrains are created by randomly distributing rocks according to the exponential model of rock size frequency derived for the Viking Lander 2 site by Moore [14, 15]. Initial testing has been done with a "nominal" distribution that covers 6% of the terrain with rocks, which corresponds to the modal rock abundance estimated from global thermal inertia data.

We decomposed the navigation task into four functions: goal designation, rover localization, hazard detection, and path selection. For each function, we outlined the approach being taken for the Pathfinder mission, the results of performance evaluation to date, and the technologies we are developing to improve performance for future missions.

Goals for the rover will be defined as 3-D waypoints designated with lander stereo imagery. Simple sensitivity analyses show that designation errors reach one vehicle length (60 cm) at about 20 m from the lander and grow quadratically with distance beyond that. Since the rover uses onboard sensors to recognize prominent rocks from about a vehicle length away, this approach to goal designation should be adequate within 20 m; new methods will be necessary at greater distances.

Rover localization will be done by deadreckoning with wheel encoders and a solid state turn rate sensor. Rover position and heading will be updated once a day by interactively locating the rover in lander imagery that is sent to Earth. To date, deadreckoning performance has been evaluated with Rocky 3.2 driving at 15 cm/sec. On level, rock-free sand, the variance of heading error grows linearly at  $0.70 \text{ deg}^2/\text{m}$ . Since heading error is a function time, naively scaling this rate to the MFEX velocity of 0.67 cm/sec predicts a heading variance of  $16 \text{ deg}^2/\text{sec}$ . This should be viewed as an upper bound, since the relative importance of various contributing noise terms has not been determined. On top of this, Rocky 3.2 underestimates turn angles by about 6% and incurs large heading errors ( $\approx 5 \text{ deg}$ ) when it scrapes against rocks. Likely causes are a calibration error and vibrations perturbing the turn rate sensor, respectively. The variance of error in deadreckoned distance traveled is approximately  $0.0039 \text{ m}^2/\text{m}$ . In 40 trials on the nominal rock distribution, with a true, straight line distance from start to goal of 7.6 m, typical wheel slip estimates were 5%

worse than on rock-free terrain. Typical errors in position and heading at the end of a trial were 0.69 m and 8.0 deg, respectively; worst case errors were 2.45 m and 37.2 deg. This performance is somewhat worse than suggested by the results on rock-free terrain; in general, we expect that performance will degrade with increasing rock frequency. Overall, the deadreckoning results suggest that localization updates will be needed at least every 10 m if the rover is to successfully reach specific rocks.

Hazard detection will be done primarily with a light stripe sensor that measures an array of 4 x 5 elevation points spread over 30 cm in front of the rover and 13 cm to each side of the rover. On Rocky 3.2, this system is currently tuned to detect rocks = 7 cm high. The algorithms are designed to make the probability of a false alarm vanishingly small; the probability of missed detection is estimated to be about 1 in every 1000 hazards. Speed is a key limitation of the sensor, which takes 20 sec per hazard scan. This stems from a combination of factors, including the slowness of the 8085 processor, the wide fan-out of the light stripes, and the constrained power budget on the rover. At this rate, the current plan of doing hazard scans once per wheel radius of forward motion leads to a maximum traverse of 30 m in the four hours available per day.

The current approach to path selection is a very simple behavior control algorithm that chooses steering directions based on the instantaneous readings of hazard sensors. Maps are not employed. In terrains characterized by the number of obstacles/m<sup>2</sup>, Rocky 3.2 succeeded in reaching goals 7.6 m away in 18 out of 18 trials for obstacle frequencies up to 0.57 per square meter; at 0.85 obstacles/m<sup>2</sup>, only 4 of 6 trials were successful. Obstacle frequencies for the Pathfinder landing site are hard to predict, but plausible estimates range from 0.65 to 2.0 obstacles/m<sup>2</sup>. In terrains characterized by the nominal 6% rock abundance, 39 out of 40 trials were successful. The rock abundance predicted for the Pathfinder landing site is close to 20%; it remains to be seen how well the rover will perform in such terrain.

In summary, the most significant limitations revealed to date are poor heading estimation and slowness of the hazard detection system. In addition, there is uncertainty about how well behavior control algorithms for path selection will work at the rock frequencies likely to be encountered on Mars. Objectives for future missions include alleviating these bottlenecks and enabling exploration over much greater distances with lighter, lower-power vehicles. To achieve these objectives, we are:

- building a new testbed vehicle with a lighter, lower-power mobility subsystem;
- developing a sun sensor with a field of view of greater than 150 degrees to provide an absolute heading reference;
- developing RF navigation aids for position estimation when the rover is beyond visual range from the lander;
- developing a faster, lower power, higher resolution hazard detection sensor based on CMOS cameras and stereo vision;
- evaluating both behavior-based and map-based path selection algorithms at higher rock frequencies;
- incorporating a 68040-based processor on the new testbed vehicle to enable far more rapid development and testing.

In related work, we are also developing dexterous mechanisms for sample acquisition,

In conclusion, this work represents one of the few efforts to systematically measure the performance of autonomous navigation systems as a function of the difficulty of the terrain. Such work is essential for identifying the limitations of current rovers and focusing future work on issues that matter. The new testbed facilities have been invaluable in this process, in particular the automatic rover tracking system and the parameterized family of Mars analog terrains. We believe that the facilities, methodologies, and to some extent the specific performance results presented here will provide valuable examples for efforts to evaluate robotic vehicle performance in other applications.

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